

UOB CASHPLUS JOINT ACCOUNT CREDIT LIMIT REVIEW APPLICATION FORM

Please mail the completed form together with your latest income documents to us. Please allow two weeks for application processing. Applications with incomplete information will experience a delay in processing.

YOUR PARTICULARS

Main Account Holder's Name as in NRIC/Passport: _____
(underline surname)

NRIC/Passport no.: _____ Nationality: _____

Company name: _____

Length of employment: _____ Years _____ Months Self-employed: ☐ Yes ☐ No

Occupation (please tick one box only) Mandatory

<input type="checkbox"/> Account Assistant	<input type="checkbox"/> Operation Assistant	<input type="checkbox"/> Consultant	<input type="checkbox"/> Marketing Executive	<input type="checkbox"/> Technician/Engineering Assistant/Traffic Assistant
<input type="checkbox"/> Government Officer	<input type="checkbox"/> Service Industry Staff	<input type="checkbox"/> Engineer	<input type="checkbox"/> Sales Assistant	<input type="checkbox"/> Director/Managing Director/Chairman
<input type="checkbox"/> Manager	<input type="checkbox"/> Accountant/Financial Controller	<input type="checkbox"/> Sole Proprietor/Partner	<input type="checkbox"/> Sales Executive	<input type="checkbox"/> Others
<input type="checkbox"/> Insurance Agent/Financial Planner				

Joint Account Holder's Name as in NRIC/Passport: _____
(underline surname)

NRIC/Passport no.: _____ Nationality: _____

Company name: _____

Length of employment: _____ Years _____ Months Self-employed: ☐ Yes ☐ No

Occupation (please tick one box only) Mandatory

<input type="checkbox"/> Account Assistant	<input type="checkbox"/> Operation Assistant	<input type="checkbox"/> Consultant	<input type="checkbox"/> Marketing Executive	<input type="checkbox"/> Technician/Engineering Assistant/Traffic Assistant
<input type="checkbox"/> Government Officer	<input type="checkbox"/> Service Industry Staff	<input type="checkbox"/> Engineer	<input type="checkbox"/> Sales Assistant	<input type="checkbox"/> Director/Managing Director/Chairman
<input type="checkbox"/> Manager	<input type="checkbox"/> Accountant/Financial Controller	<input type="checkbox"/> Sole Proprietor/Partner	<input type="checkbox"/> Sales Executive	<input type="checkbox"/> Others
<input type="checkbox"/> Insurance Agent/Financial Planner				

PREFERRED CREDIT LIMIT

☒ Yes! We would like to increase the credit limit on our Joint CashPlus account.

UOB Joint CashPlus no.: _____ We understand that the Bank has the right to grant us a credit limit that is lower than what We have indicated above. If no preferred credit limit is stated or if no options are selected, We understand that the Bank has the right to assign the credit limit(s) at its discretion and We hereby confirm that We agree and consent to any credit limit assigned by the Bank. Preferred credit limit will be rounded up to the nearest S\$500.

Please tick one of the options below:

☐ **We have no preference for the credit limit on our UOB Joint CashPlus.** OR ☐ **Preferred UOB Joint CashPlus limit: S\$** _____
(Minimum Credit Limit = S\$2,000)

INCOME DOCUMENTS REQUIRED

For Salaried Employees

- Latest Income Tax Notice of Assessment¹ and Computerised Payslip; OR
- Latest 3 months' Computerised Payslip; OR
- Latest 12 months' CPF Contribution History Statement²;

For Commission-based Employees

- Latest 12 months' CPF Contribution History Statement²; OR
- Latest Income Tax Notice of Assessment¹

For Self-Employed

- Latest Income Tax Notice of Assessment¹

For Foreigners: In addition to the above documents, please provide a copy of your **Passport** and **Employment Pass** (with at least 6 months validity).

For Singapore Permanent Residents: In addition to the above documents, please also provide a copy of your NRIC.

¹ You can now print your Notice of Assessment at myTax Portal with your SingPass or IRAS PIN. The service is free. Log on to <https://www.mytax.iras.gov.sg> for more details.

² For CPF Contribution History Statement submission, the maximum credit limit is calculated based on the CPF salary ceiling of S\$6,000. **Please submit your latest Income Tax Notice of Assessment together with your CPF Contribution History Statement if your monthly salary is more than S\$6,000.**

☐ Submitted via uob.com.sg/submitcpfstmt.html with Singpass on _____ (date).

DECLARATION AND AUTHORISATION

By signing this Application Form, We, the Applicants:

- represent and warrant that all information and documents provided by us in this application is true and complete.
- hereby authorise UOB (the "Bank") to obtain and verify any information about us at the Bank's discretion and further authorise the Bank to conduct credit checks and verify information given in this application with any party without reference to us.
- confirm and agree that if this application has been sent by fax and/or email, the Bank is authorised to rely and act upon on the faxed and/or emailed copy without the original.
- hereby consent that the Bank may at any time without liability to us, use and/or disclose any information relating to us or any of our accounts with the Bank for purposes relating to this Application (including without limitation to the Consumer Credit Bureau, the Bank's branches worldwide and its officers, agents, correspondents and independent contractors).
- hereby confirm that We have read, understood and agree to be bound by the terms and conditions set out on the reverse side of this Application Form.
- further understand that the terms and conditions contained the UOB CashPlus Agreement that can be obtained at uob.com.sg will continue to apply.

Main Account Holder's Signature _____ **Date** _____

Joint Account Holder's Signature _____ **Date** _____

All information is correct at time of print.
UOB Cards and Payments, United Overseas Bank Limited Co. Reg. No. 193500026Z.

For Bank Use

Source Code: 50019 (CC)

CL: Fr	To:	AI:	
QC:	AL:	Reviewed By:	Approved By:
QL:	F:		

Terms & Conditions:

1. The Bank has the right to grant you a credit limit that is lower than the preferred credit limit indicated in this application, particularly if you have any unsecured credit facility with the Bank and/or income documents which reflect a lower earned income. Adjustment to credit limit shall be rounded up to the nearest S\$500 and where no preferred credit limit is stated above, the Bank may adjust the credit limit in its discretion. If your earned income is not less than S\$30,000 p.a., the aggregate credit limit of your UOB Credit Card(s) and UOB CashPlus can be (a) up to 4 times your monthly income; or (b) a higher multiplier of your monthly income at the Bank's discretion and as may be permitted under law.
2. Any approved aggregate credit limit may be apportioned to your Credit Card(s) and/or CashPlus at the Bank's discretion.
3. Any approved credit limit increase for your Credit Card(s) will be assigned to all your current principal and supplementary Credit Card(s), save for existing supplementary cardholder(s) not included in this application, and you shall abide by such approved credit limit.
4. If the credit limit for your Credit Card(s) and/or CashPlus is reduced pursuant to the Bank's review and the current outstanding balance for such Credit Card(s) and/or CashPlus exceeds the revised credit limit, you must immediately pay the Bank such excess in the manner directed by the Bank in its discretion.
5. For the Bank to assess this application, this application (duly completed and signed) and your latest and complete income documents must be submitted to the Bank within 3 weeks of the date of this application. Any late or incomplete submission may be declined without notification to you.
6. The acceptance and approval of this application is at the sole discretion of the Bank whose decision is final, conclusive and binding. The Bank shall not be required to give any reason or prior notice or be liable to any person in connection with any acceptance or rejection of this application and no appeals or correspondences will be entertained.
7. The Bank reserves the right to request for additional documents for the purpose of assessing your application for credit limit review.
8. If you have been granted a temporary credit limit increase, any change to your credit limit on your Credit Card(s) and/or CashPlus will take effect only after the temporary credit limit increase has expired.
9. Where this application is submitted by fax and/or email, the Bank is authorised to rely and act upon on the faxed and/or emailed copy without the original.
10. This application supersedes any prior instruction on credit limit adjustment (if any) from you.

Postage will be
paid by addressee.
For posting in
Singapore only.

BUSINESS REPLY SERVICE
PERMIT NO. 02051



UNITED OVERSEAS BANK LIMITED
UOB CARD CENTRE
ROBINSON ROAD P.O. BOX 1688
SINGAPORE 903338