

UOB Structured Deposit – USD Wealth Deposit Series (3)

Return Tracker (Matured on 6 May 2013)

Performance for Year 5

Share	Bloomberg Code	(A)	(B)	(C) = (B / A) -1
		Initial Price, 28 Apr 2008	Closed Price, 29 Apr 2013	Performance
DBS Group Holdings Ltd ⁴	DBS SP Equity	17.2741	16.36	-5.2917%
Oversea-Chinese Banking Corporation Ltd	OCBC SP Equity	8.76	10.92	24.6575%
CapitaLand Ltd ³	CAPL SP Equity	5.7028	3.75	-34.2428%
Cosco Corp (Singapore) Ltd ⁵	COS SP Equity	3.20	0.88	-72.5000%
Keppel Corporation Ltd ¹	KEP SP Equity	8.9178	10.69	19.8726%
Singapore Telecommunications Ltd ⁶	ST SP Equity	3.7502	3.84	2.3945%
Singapore Exchange Ltd	SGX SP Equity	8.86	7.54	-14.8984%
City Developments Ltd ²	CIT SP Equity	12.1509	11.39	-6.2621%

*Bloomberg ticker is for reference only.

Performance on 29 April 2013

Worst Performing Share Return : -72.5000%

Worst Performing Share : Cosco Corp (Singapore) Ltd

Year 5 Interest Calculation

= Max (Year 4 Interest, X% + 3% + Return of the Worst Performing Share)
 = Max (0.0%, 24% + 3% + (-72.5000%))
 = -45.5000% (set to 0)

Guaranteed interest of 6% for Year 1 was paid on 5 May 2009

UOB Structured Deposit – USD Wealth Deposit Series (3)

Return Tracker (Matured on 6 May 2013)

Performance for Year 4

Share	Bloomberg Code	(A)	(B)	(C) = (B / A) -1
		Initial Price, 28 Apr 2008	Closed Price, 30 Apr 2012	Performance
DBS Group Holdings Ltd ⁴	DBS SP Equity	17.2741	13.96	-19.1854%
Oversea-Chinese Banking Corporation Ltd	OCBC SP Equity	8.76	8.96	2.2831%
CapitaLand Ltd ³	CAPL SP Equity	5.7427	2.94	-48.8046%
Cosco Corp (Singapore) Ltd ⁵	COS SP Equity	3.20	1.035	-67.6563%
Keppel Corporation Ltd ¹	KEP SP Equity	9.1552	11.05	20.6964%
Singapore Telecommunications Ltd ⁶	ST SP Equity	3.7502	3.12	-16.8044%
Singapore Exchange Ltd	SGX SP Equity	8.86	6.70	-24.3792%
City Developments Ltd ²	CIT SP Equity	12.2051	10.14	-16.9200%

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Performance on 30 April 2012

Worst Performing Share Return : -67.6563%

Worst Performing Share : Cosco Corp (Singapore) Ltd

Year 4 Interest Calculation

= Max (Year 3 Interest, X% + 2% + Return of the Worst Performing Share)
 = Max (0.0%, 24% + 2% + (-67.6563%))
 = -41.6563% (set to 0)

UOB Structured Deposit – USD Wealth Deposit Series (3)

Return Tracker (Matured on 6 May 2013)

Performance for Year 3

Share	Bloomberg Code	(A)	(B)	(C) = (B / A) – 1
		Initial Price, 28 Apr 2008	Closed Price, 28 Apr 2011	Performance
DBS Group Holdings Ltd ⁴	DBS SP Equity	17.2741	14.92	-13.6280%
Oversea-Chinese Banking Corporation Ltd	OCBC SP Equity	8.76	9.50	8.4475%
CapitaLand Ltd ³	CAPL SP Equity	5.7427	3.42	-40.4460%
Cosco Corp (Singapore) Ltd ⁵	COS SP Equity	3.20	2.30	-28.1250%
Keppel Corporation Ltd ¹	KEP SP Equity	10.0707	12.00	19.1576%
Singapore Telecommunications Ltd ⁶	ST SP Equity	3.87	3.12	-19.3798%
Singapore Exchange Ltd	SGX SP Equity	8.86	7.83	-11.6253%
City Developments Ltd ²	CIT SP Equity	12.4320	11.74	-5.5662%

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Performance on 28 April 2011

Worst Performing Share Return : -40.4460%

Worst Performing Share : CapitaLand Ltd

Year 3 Interest Calculation

= Max (0, X% + +1% + Return of the Worst Performing Share)

= Max (0, 24% + 1% + (-40.4460%))

= -15.4460% (set to 0)

UOB Structured Deposit – USD Wealth Deposit Series (3)

Return Tracker (Matured on 6 May 2013)

Performance for Year 2

Share	Bloomberg Code	(A)	(B)	(C) = (B / A) – 1
		Initial Price, 28 Apr 2008	Closed Price, 28 Apr 2010	Performance
DBS Group Holdings Ltd ⁴	DBS SP Equity	17.2741	15.16	-12.2387%
Oversea-Chinese Banking Corporation Ltd	OCBC SP Equity	8.76	8.65	-1.2557%
CapitalLand Ltd ³	CAPL SP Equity	5.7427	3.75	-34.6995%
Cosco Corp (Singapore) Ltd ⁵	COS SP Equity	3.20	1.70	-46.8750%
Keppel Corporation Ltd ¹	KEP SP Equity	10.3458	9.78	-5.4688%
Singapore Telecommunications Ltd	ST SP Equity	3.87	3.01	-22.2222%
Singapore Exchange Ltd	SGX SP Equity	8.86	8.14	-8.1264%
City Developments Ltd ²	CIT SP Equity	12.4320	10.72	-13.7708%

*Bloomberg ticker is for reference only.

Performance on 28 April 2010

Worst Performing Share Return : -46.8750%

Worst Performing Share : Cosco Corp (Singapore) Ltd

Year 2 Interest Calculation

= Max (0, X% + Return of the Worst Performing Share)
 = Max (0, 24% + (-46.8750%))
 = -22.8750% (set to 0)

Notice of Corporate Action**¹ Keppel Corporation Ltd**

- i) Corporate Action: Special Dividend
Effective Date: 29 April 2008
Details: Existing shareholders will receive Special Dividend of SGD 0.45 and Ordinary Dividend of SGD 0.10 for every share of KEP SP held

$$\text{Adjustment Factor: } \frac{(10.80 - 0.10 - 0.45)}{(10.80 - 0.10)} = 0.957944$$

Original Initial Price: SGD 10.80

Adjusted Initial Price: SGD 10.80 x 0.957944 = SGD 10.3458

- ii) Corporate Action: Spin-off 1 KGT SP per 5 KEP SP
Effective Date: 18 June 2010
Details: Existing shares receives 1 K-Green Trust (Bloomberg code KGT SP) share for every 5 KEP SP shares held. 29 June 2010 (KGT SP commenced trading in Singapore Exchange Ltd on 29 June 2010, thus the adjustment for this corporate action will be on 29 June 2010).

$$\text{Adjustment Factor: } \frac{[(8.80 \times 5) - (1 \times 1.17)]}{(5 \times 8.8)} = 0.973409$$

Original Initial Price: SGD 10.3458

Adjusted Initial Price: SGD 10.3458 x 0.973409 = SGD 10.0707

- iii) Corporate Action: Bonus issue of 10%
Effective Date: 24 April 2011
Details: Existing shareholders will receive 1 bonus share for every 10 KEP SP shares held.

$$\text{Adjustment Factor: } \frac{10}{11} = 0.909090$$

Original Initial Price: SGD 10.0707

Adjusted Initial Price: SGD 10.0707 x 0.909090 = SGD 9.1552

- iv) Corporate Action: Spin-off 1 KREIT SP per 5 KEP SP
Details: Existing shares receives 1 Keppel REIT (Bloomberg code KREIT SP) share for every 5 KEP SP shares held.

Corporate Action: Return of Capital
Details: Existing shareholder will receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

Effective Date: 24 April 2013

$$\text{Adjustment Factor: } 1 - \frac{(1.430 \times 1/5)}{(11.30 \times 0.27)} = 0.974071$$

Original Initial Price: SGD 9.1552

Adjusted Initial Price: SGD 9.1552 x 0.974071 = SGD 8.9178

² City Developments Ltd

- i) Corporate Action: Special Dividend
Effective Date: 6 May 2008
Details: Existing shareholders will receive Special Dividend of SGD 0.125 and Ordinary Dividend of SGD 0.075 for every share of CIT SP held

$$\text{Adjustment Factor: } \frac{(12.34 - 0.075 - 0.125)}{(12.34 - 0.075)} = 0.989808$$

Original Initial Price: SGD 12.56
Adjusted Initial Price: SGD 12.56 x 0.989808 = SGD 12.4320

- ii) Corporate Action: Cash Dividend
Effective Date: 3rd May 2011
Details: Existing shareholders will receive Special Dividend of SGD 0.10 and Ordinary Dividend of SGD 0.08 for every share of CIT SP held

$$\text{Adjustment Factor: } \frac{(11.84 - 0.10 - 0.08)}{(11.84 - 0.08)} = 0.991497$$

Original Initial Price: SGD 12.4320
Adjusted Initial Price: SGD 12.4320 x 0.991497 = SGD 12.3263

- iii) Corporate Action: Cash Dividend
Effective Date: 1st Sep 2011
Details: Existing shareholders will receive Special Dividend of SGD 0.05 for every share of CIT SP held

$$\text{Adjustment Factor: } \frac{(10.08 - 0.05)}{(10.08)} = 0.995040$$

Original Initial Price: SGD 12.3263
Adjusted Initial Price: SGD 12.3263 x 0.995040 = SGD 12.2652

- iv) Corporate Action: Cash Dividend
Effective Date: 30th April 2012
Details: Existing shareholders will receive Special Dividend of SGD 0.05 and Ordinary Dividend of SGD 0.08 for every share of CIT SP held

$$\text{Adjustment Factor: } \frac{(10.28 - 0.08 - 0.05)}{(10.28 - 0.08)} = 0.995098$$

Original Initial Price: SGD 12.2652
Adjusted Initial Price: SGD 12.2652 x 0.995098 = SGD 12.2051

- v) Corporate Action: Cash Dividend
Effective Date: 29th April 2013
Details: Existing shareholders will receive Special Dividend of SGD 0.05 and Ordinary Dividend of SGD 0.08 for every share of CIT SP held

$$\text{Adjustment Factor: } \frac{(11.34 - 0.08 - 0.05)}{(11.34 - 0.08)} = 0.995560$$

Original Initial Price: SGD 12.2051
Adjusted Initial Price: SGD 12.2051 x 0.995560 = SGD 12.1509

³ Capitaland Ltd

- i) Corporate Action: Special Dividend
Effective Date: 7 May 2008
Details: Existing shareholders will receive Special Dividend of SGD 0.07 and Ordinary Dividend of SGD 0.08 for every share of CAPL SP held

$$\text{Adjustment Factor: } \frac{(6.97 - 0.08 - 0.07)}{(6.97 - 0.08)} = 0.989840$$

Original Initial Price: SGD 7.04

Adjusted Initial Price: SGD 7.04 x 0.989840 = SGD 6.9685

- ii) Corporate Action: Rights Issue 1 per 2
Effective Date: 19 Feb 2009
Details: Existing shareholders will receive 1 rights issue for every 2 shares of CAPL SP held. The subscription price for each right issued is SGD 1.30

$$\text{Adjustment Factor: } \frac{2.68 \times 2 + 1.30}{2.68 \times 3} = 0.828358$$

Original Initial Price: SGD 6.9685

Adjusted Initial Price: SGD 6.9685 x 0.828358 = SGD 5.7724

- iii) Corporate Action: Special Dividend
Effective Date: 6 May 2009
Details: Existing shareholders will receive Special Dividend of SGD 0.015 and Ordinary Dividend of SGD 0.055 for every share of CAPL held

$$\text{Adjustment Factor: } \frac{2.97 - 0.055 - 0.015}{2.97 - 0.055} = 0.994854$$

Original Initial Price: SGD 5.7724

Adjusted Initial Price: SGD 5.7724 x 0.994854 = SGD 5.7427

- iv) Corporate Action: Special Dividend
Effective Date: 7 May 2012
Details: Existing shareholders will receive Special Dividend of SGD 0.02 and Ordinary Dividend of SGD 0.06 for every share of CAPL held

$$\text{Adjustment Factor: } \frac{2.94 - 0.06 - 0.02}{2.94 - 0.06} = 0.993056$$

Original Initial Price: SGD 5.7427

Adjusted Initial Price: SGD 5.7427 x 0.993056 = SGD 5.7028

⁴ DBS Group Holdings

Corporate Action: Rights Issue (1 per 2)

Effective Date: 29 December 2008

Details: Existing shareholders will receive 1 Rights Issue for every 2 shares of DBS SP held. The subscription price for each right issued is SGD 5.42.

Adjustment Factor Calculation:

- Share Value prior to corporate action (Closing Price on 26 Dec 2008): SGD 9.25
- Theoretical Share Value after Corporate Action : $\frac{9.25 \times 2 + 5.42 \times 1}{3} = 7.973333$
- Adjustment Factor : $\frac{7.973333}{9.25} = 0.861982$

Original Initial Price : SGD 20.04

Adjusted Initial Price : SGD 20.04 x 0.861982 = SGD 17.2741

⁵ Cosco Corp (Singapore) Ltd

Corporate Action: Special Dividend

Effective Date: 28 April 2009

Details: Existing shareholders will receive Special Dividend of SGD 0.03 and Ordinary Dividend of SGD 0.04 for every share of COS SP held

Adjustment Factor: $\frac{(1.03 - 0.04 - 0.03)}{(1.03 - 0.04)} = 0.969697$

Original Initial Price: SGD 3.30

Adjusted Initial Price: SGD 3.30 x 0.969697 = SGD 3.2000

⁶ Singapore Telecommunications Ltd

Corporate Action: Cash Dividend

Effective Date: 05 August 2011

Details: Special Dividend - Existing shareholders will receive SGD 0.10 and Ordinary Dividend of SGD 0.09 for every share of ST SP held.

Adjustment Factor: $\frac{3.32 - 0.10 - 0.09}{3.32 - 0.09} = 0.969040$

Original Initial Price: SGD 3.87

Adjusted Initial Price: SGD 3.87 x 0.969040 = SGD 3.7502

No action is required by depositors in respect of the above charges.