

## UOB Structured Deposit – Target 19.5 Deposit (USD)

### Return Tracker (Matured on 1<sup>st</sup> July 2015)

#### Year 10 Performance

| Stock Name                                | Bloomberg Code | Currency | Initial Reference Price (1 July 2005) | 24 June 2015           |           |
|---|----------------|----------|---------------------------------------|------------------------|-----------|
|   |                |          |                                       | Official Closing Price | Return    |
| ING Groep NV <sup>2</sup>                 | INGA NA        | EUR      | 13.5687                               | 15.295                 | 12.7227%  |
| Aegon NV                                  | AGN NA         | EUR      | 10.77                                 | 6.794                  | -36.9174% |
| Deutsche Bank AG <sup>9</sup>             | DBK GY         | EUR      | 56.7874                               | 28.085                 | -50.5436% |
| Astrazeneca Plc                           | AZN LN         | GBp      | 2311                                  | 4250                   | 83.9031%  |
| HSBC Holdings Plc <sup>7</sup>            | 5 HK           | HKD      | 115.0092                              | 73.65                  | -35.9616% |
| Astellas Pharmaceutical Inc <sup>10</sup> | 4503 JT        | JPY      | 764                                   | 1831                   | 139.6597% |
| Merck KGaA <sup>3</sup>                   | MRK GY         | EUR      | 35.6250                               | 94.77                  | 166.0211% |
| Mizuho Financial Group Inc <sup>6</sup>   | 8411 JT        | JPY      | 501                                   | 271.80                 | -45.7485% |
| Nomura Holdings Inc                       | 8604 JT        | JPY      | 1337                                  | 842                    | -37.0232% |
| Takeda Pharmaceutical Co Ltd              | 4502 JT        | JPY      | 5520                                  | 6067                   | 9.9094%   |
| Amgen Inc                                 | AMGN UQ        | USD      | 60.86                                 | 159.89                 | 162.7177% |
| Bank of America                           | BAC UN         | USD      | 44.98                                 | 17.49                  | -61.1161% |
| Baxter International Inc.                 | BAX UN         | USD      | 37.08                                 | 71.64                  | 93.2039%  |
| Bristol Myers Squibb Co.                  | BMJ UN         | USD      | 25.20                                 | 66.81                  | 165.1190% |
| Roche Holding <sup>8</sup>                | ROG VX         | CHF      | 125.5907                              | 270.60                 | 115.4618% |
| Merck & Co. Inc.                          | MRK UN         | USD      | 31.06                                 | 58.24                  | 87.5080%  |
| Goldman Sachs Group Inc <sup>5</sup>      | GS UN          | USD      | 399.1125                              | 214.43                 | -46.2733% |
| Johnson & Johnson <sup>4</sup>            | JNJ UN         | USD      | 24.5354                               | 99.33                  | 304.8436% |
| Morgan Stanley <sup>1</sup>               | MS UN          | USD      | 44.0209                               | 39.64                  | -9.9519%  |
| Pfizer Inc                                | PFE UN         | USD      | 27.10                                 | 34.23                  | 26.3100%  |

Worst Performer : Bank of America  
 Return on Worst Performer : -61.1161%  
 Max (0, 15% + 42% x Return on Worst Performer) : Max (0, 15% + 42% x (-61.1161%)) = 0%

Total interest of 18.5% was paid to-date.  
 (Guaranteed Interest of 4.25% on 3 July 2006 for Year 1 and 2 July 2007 for Year 2 respectively)

Participation Rate (PR) : 42%

#### **Performance for Year 10**

**Since not all stocks closed below 85% of its Initial Reference Price, no Bonus interest will be paid.**

## UOB Structured Deposit – Target 19.5 Deposit (USD)

### Return Tracker Year 9 Performance

| Stock Name                                | Bloomberg Code | Currency | Initial Reference Price (1 July 2005) | 24 June 2014           |           |
|---|----------------|----------|---------------------------------------|------------------------|-----------|
|   |                |          |                                       | Official Closing Price | Return    |
| ING Groep NV <sup>2</sup>                 | INGA NA        | EUR      | 13.5687                               | 10.32                  | -23.9426% |
| Aegon NV                                  | AGN NA         | EUR      | 10.77                                 | 6.518                  | -39.4800% |
| Deutsche Bank AG <sup>9</sup>             | DBK GY         | EUR      | 56.7874                               | 26.89                  | -52.6479% |
| Astrazeneca Plc                           | AZN LN         | GBp      | 2311                                  | 4353                   | 88.3600%  |
| HSBC Holdings Plc <sup>7</sup>            | 5 HK           | HKD      | 115.0092                              | 79.95                  | -30.4838% |
| Astellas Pharmaceutical Inc <sup>10</sup> | 4503 JT        | JPY      | 764                                   | 1338                   | 75.1309%  |
| Merck KGaA <sup>3</sup>                   | MRK GY         | EUR      | 35.6250                               | 63.70                  | 78.8070%  |
| Mizuho Financial Group Inc <sup>6</sup>   | 8411 JT        | JPY      | 501                                   | 208                    | -58.4830% |
| Nomura Holdings Inc                       | 8604 JT        | JPY      | 1337                                  | 738                    | -44.8018% |
| Takeda Pharmaceutical Co Ltd              | 4502 JT        | JPY      | 5520                                  | 4743                   | -14.0761% |
| Amgen Inc                                 | AMGN UQ        | USD      | 60.86                                 | 118.79                 | 95.1857%  |
| Bank of America                           | BAC UN         | USD      | 44.98                                 | 15.49                  | -65.5625% |
| Baxter International Inc.                 | BAX UN         | USD      | 37.08                                 | 73.43                  | 98.0313%  |
| Bristol Myers Squibb Co.                  | BMY UN         | USD      | 25.20                                 | 48.30                  | 91.6667%  |
| Roche Holding <sup>8</sup>                | ROG VX         | CHF      | 125.5907                              | 264.50                 | 110.6048% |
| Merck & Co. Inc.                          | MRK UN         | USD      | 31.06                                 | 57.92                  | 86.4778%  |
| Goldman Sachs Group Inc <sup>5</sup>      | GS UN          | USD      | 399.1125                              | 168.23                 | -57.8490% |
| Johnson & Johnson <sup>4</sup>            | JNJ UN         | USD      | 24.5354                               | 104.59                 | 326.2820% |
| Morgan Stanley <sup>1</sup>               | MS UN          | USD      | 44.0209                               | 32.03                  | -27.2391% |
| Pfizer Inc                                | PFE UN         | USD      | 27.10                                 | 29.30                  | 8.1181%   |

Worst Performer : Bank of America  
 Return on Worst Performer : -65.5625%  
 Max (0, 15% + 42% x Return on Worst Performer) : Max (0, 15% + 42% x (-65.5625%)) = 0%

Total interest of 18.5% was paid to-date.  
 (Guaranteed Interest of 9.25% on 3 July 2006 for Year 1 and 2 July 2007 for Year 2 respectively)

Participation Rate (PR) : 42%

#### **Performance for Year 9**

**Early Redemption Event has not occurred:**

- (i) **Since the cumulative rate of interest paid (including the first 2 years' guaranteed interest at the rate of 18.5%) is less than the Target Rate of 19.5%, no Early Redemption has occurred.**
- (ii) **Since not all stocks closed below 85% of its Initial Reference Price, no Early Redemption Event has occurred and no Bonus interest will be paid.**

## UOB Structured Deposit – Target 19.5 Deposit (USD)

### Return Tracker Year 8 Performance

| Stock Name                              | Bloomberg Code | Currency | Initial Reference Price (1 July 2005) | 24 June 2013           |           |
|---|----------------|----------|---------------------------------------|------------------------|-----------|
|   |                |          |                                       | Official Closing Price | Return    |
| ING Groep NV <sup>2</sup>               | INGA NA        | EUR      | 13.5687                               | 6.625                  | -51.1744% |
| Aegon NV                                | AGN NA         | EUR      | 10.77                                 | 5.10                   | -52.6462% |
| Deutsche Bank AG <sup>9</sup>           | DBK GY         | EUR      | 59.5391                               | 32.50                  | -45.4140% |
| Astrazeneca Plc                         | AZN LN         | GBp      | 2311                                  | 3052.50                | 32.0857%  |
| HSBC Holdings Plc <sup>7</sup>          | 5 HK           | HKD      | 115.0092                              | 79.25                  | -31.0925% |
| Astellas Pharmaceutical Inc             | 4503 JT        | JPY      | 3820                                  | 4990                   | 30.6283%  |
| Merck KGaA <sup>3</sup>                 | MRK GY         | EUR      | 71.2500                               | 115.55                 | 62.1754%  |
| Mizuho Financial Group Inc <sup>6</sup> | 8411 JT        | JPY      | 501                                   | 195                    | -61.0778% |
| Nomura Holdings Inc                     | 8604 JT        | JPY      | 1337                                  | 719                    | -46.2229% |
| Takeda Pharmaceutical Co Ltd            | 4502 JT        | JPY      | 5520                                  | 4310                   | -21.9203% |
| Amgen Inc                               | AMGN UQ        | USD      | 60.86                                 | 96.14                  | 57.9691%  |
| Bank of America                         | BAC UN         | USD      | 44.98                                 | 12.30                  | -72.6545% |
| Baxter International Inc.               | BAX UN         | USD      | 37.08                                 | 69.47                  | 87.3517%  |
| Bristol Myers Squibb Co.                | BMY UN         | USD      | 25.20                                 | 45.47                  | 80.4365%  |
| Roche Holding <sup>8</sup>              | ROG VX         | CHF      | 125.5907                              | 214.10                 | 70.4744%  |
| Merck & Co. Inc.                        | MRK UN         | USD      | 31.06                                 | 46.41                  | 49.4205%  |
| Goldman Sachs Group Inc <sup>5</sup>    | GS UN          | USD      | 399.1125                              | 150.78                 | -62.2212% |
| Johnson & Johnson <sup>4</sup>          | JNJ UN         | USD      | 24.5354                               | 84.61                  | 244.8487% |
| Morgan Stanley <sup>1</sup>             | MS UN          | USD      | 44.0209                               | 24.40                  | -44.5718% |
| Pfizer Inc                              | PFE UN         | USD      | 27.10                                 | 27.71                  | 2.2509%   |

Worst Performer : Bank of America  
 Return on Worst Performer : -72.6545%  
 Max (0, 15% + 42% x Return on Worst Performer) : Max (0, 15% + 42% x (-72.6545%)) = 0%

Total interest of 18.5% was paid to-date.  
 (Guaranteed Interest of 9.25% on 3 July 2006 for Year 1 and 2 July 2007 for Year 2 respectively)

Participation Rate (PR) : 42%

#### Performance for Year 8

Early Redemption Event has not occurred:

- (i) Since the cumulative rate of interest paid (including the first 2 years' guaranteed interest at the rate of 18.5%) is less than the Target Rate of 19.5%, no Early Redemption has occurred.
- (ii) Since not all stocks closed below 85% of its Initial Reference Price, no Early Redemption Event has occurred and no Bonus interest will be paid.

## UOB Structured Deposit – Target 19.5 Deposit (USD)

### Return Tracker Year 7 Performance

| Stock Name                              | Bloomberg Code | Currency | Initial Reference Price (1 July 2005) | 25 June 2012           |           |
|---|----------------|----------|---------------------------------------|------------------------|-----------|
|   |                |          |                                       | Official Closing Price | Return    |
| ING Groep NV <sup>2</sup>               | INGA NA        | EUR      | 13.5687                               | 4.752                  | -64.9782% |
| Aegon NV                                | AGN NA         | EUR      | 10.77                                 | 3.412                  | -68.3194% |
| Deutsche Bank AG <sup>9</sup>           | DBK GY         | EUR      | 59.5391                               | 27.37                  | -54.0302% |
| Astrazeneca Plc                         | AZN LN         | GBp      | 2311                                  | 2745                   | 18.7797%  |
| HSBC Holdings Plc <sup>7</sup>          | 5 HK           | HKD      | 115.0092                              | 67.8                   | -41.0482% |
| Astellas Pharmaceutical Inc             | 4503 JT        | JPY      | 3820                                  | 3315                   | -13.2199% |
| Merck KGaA <sup>3</sup>                 | MRK GY         | EUR      | 71.2500                               | 75.79                  | 6.3719%   |
| Mizuho Financial Group Inc <sup>6</sup> | 8411 JT        | JPY      | 501                                   | 127                    | -74.6507% |
| Nomura Holdings Inc                     | 8604 JT        | JPY      | 1337                                  | 281                    | -78.9828% |
| Takeda Pharmaceutical Co Ltd            | 4502 JT        | JPY      | 5520                                  | 3495                   | -36.6848% |
| Amgen Inc                               | AMGN UQ        | USD      | 60.86                                 | 71.4                   | 17.3184%  |
| Bank of America                         | BAC UN         | USD      | 44.98                                 | 7.6                    | -83.1036% |
| Baxter International Inc.               | BAX UN         | USD      | 37.08                                 | 51.39                  | 38.5922%  |
| Bristol Myers Squibb Co.                | BMY UN         | USD      | 25.20                                 | 34.13                  | 35.4365%  |
| Roche Holding <sup>8</sup>              | ROG VX         | CHF      | 125.5907                              | 160.2                  | 27.5572%  |
| Merck & Co. Inc.                        | MRK UN         | USD      | 31.06                                 | 39.81                  | 28.1713%  |
| Goldman Sachs Group Inc <sup>5</sup>    | GS UN          | USD      | 399.1125                              | 91.22                  | -77.1443% |
| Johnson & Johnson <sup>4</sup>          | JNJ UN         | USD      | 24.5354                               | 66.5                   | 171.0370% |
| Morgan Stanley <sup>1</sup>             | MS UN          | USD      | 44.0209                               | 13.48                  | -69.3782% |
| Pfizer Inc                              | PFE UN         | USD      | 27.10                                 | 22.47                  | -17.0849% |

Worst Performer : Bank of America  
 Return on Worst Performer : -83.1036%  
 Max (0, 15% + 42% x Return on Worst Performer) : Max (0, 15% + 42% x (-83.1036%)) = 0%

Total interest of 18.5% was paid to-date.  
 (Guaranteed Interest of 9.25% on 3 July 2006 for Year 1 and 2 July 2007 for Year 2 respectively)

Participation Rate (PR) : 42%

#### Performance for Year 7

Early Redemption Event has not occurred:

- (i) Since the cumulative rate of interest paid (including the first 2 years' guaranteed interest at the rate of 18.5%) is less than the Target Rate of 19.5%, no Early Redemption has occurred.
- (ii) Since not all stocks closed below 85% of its Initial Reference Price, no Early Redemption Event has occurred and no Bonus interest will be paid.

## UOB Structured Deposit – Target 19.5 Deposit (USD)

### Return Tracker Year 6 Performance

| Stock Name                              | Bloomberg Code | Currency | Initial Reference Price (1 July 2005) | 24 June 2011           |           |
|---|----------------|----------|---------------------------------------|------------------------|-----------|
|   |                |          |                                       | Official Closing Price | Return    |
| ING Groep NV <sup>2</sup>               | INGA NA        | EUR      | 13.5687                               | 7.847                  | -42.1683% |
| Aegon NV                                | AGN NA         | EUR      | 10.77                                 | 4.401                  | -59.1365% |
| Deutsche Bank AG <sup>9</sup>           | DBK GY         | EUR      | 59.5391                               | 39.465                 | -33.7158% |
| Astrazeneca Plc                         | AZN LN         | GBp      | 2311                                  | 3059                   | 32.3669%  |
| HSBC Holdings Plc <sup>7</sup>          | 5 HK           | HKD      | 115.0092                              | 76.35                  | -33.6140% |
| Astellas Pharmaceutical Inc             | 4503 JT        | JPY      | 3820                                  | 3070                   | -19.6335% |
| Merck KGaA <sup>3</sup>                 | MRK GY         | EUR      | 71.2500                               | 73.21                  | 2.7509%   |
| Mizuho Financial Group Inc <sup>6</sup> | 8411 JT        | JPY      | 501                                   | 128                    | -74.4511% |
| Nomura Holdings Inc                     | 8604 JT        | JPY      | 1337                                  | 386                    | -71.1294% |
| Takeda Pharmaceutical Co Ltd            | 4502 JT        | JPY      | 5520                                  | 3630                   | -34.2391% |
| Amgen Inc                               | AMGN UQ        | USD      | 60.86                                 | 57.04                  | -6.2767%  |
| Bank of America                         | BAC UN         | USD      | 44.98                                 | 10.52                  | -76.6118% |
| Baxter International Inc.               | BAX UN         | USD      | 37.08                                 | 58.5                   | 57.7670%  |
| Bristol Myers Squibb Co.                | BMJ UN         | USD      | 25.20                                 | 28.93                  | 14.8016%  |
| Roche Holding <sup>8</sup>              | ROG VX         | CHF      | 125.5907                              | 137.2                  | 9.2438%   |
| Merck & Co. Inc.                        | MRK UN         | USD      | 31.06                                 | 34.55                  | 11.2363%  |
| Goldman Sachs Group Inc <sup>5</sup>    | GS UN          | USD      | 399.1125                              | 130.91                 | -67.1997% |
| Johnson & Johnson <sup>4</sup>          | JNJ UN         | USD      | 24.5354                               | 65.06                  | 165.1684% |
| Morgan Stanley <sup>1</sup>             | MS UN          | USD      | 44.0209                               | 22.21                  | -49.5467% |
| Pfizer Inc                              | PFE UN         | USD      | 27.10                                 | 20.08                  | -25.9041% |

Worst Performer : Bank of America  
 Return on Worst Performer : -76.6118%  
 Max (0, 15% + 42% x Return on Worst Performer) : Max (0, 15% + 42% x -76.6118%) = 0%

(Guaranteed Interest of 9.25% on 3 July 2006 for Year 1 and 2 July 2007 for Year 2 respectively)

Participation Rate (PR) : 42%

#### **Performance for Year 6**

**Early Redemption Event has not occurred:**

- (i) **Since the cumulative rate of interest paid (including the first 2 years' guaranteed interest at the rate of 18.5%) is less than the Target Rate of 19.5%, no Early Redemption has occurred.**
- (ii) **Since not all stocks closed below 85% of its Initial Reference Price, no Early Redemption Event has occurred and no Bonus interest will be paid.**

## UOB Structured Deposit – Target 19.5 Deposit (USD)

### Return Tracker Year 5 Performance

| Stock Name                              | Bloomberg Code | Currency | Initial Reference Price (1 July 2005) | 24 June 2010           |           |
|---|----------------|----------|---------------------------------------|------------------------|-----------|
|   |                |          |                                       | Official Closing Price | Return    |
| ING Groep NV <sup>2</sup>               | INGA NA        | EUR      | 13.5687                               | 6.587                  | -51.4544% |
| Aegon NV                                | AGN NA         | EUR      | 10.77                                 | 4.734                  | -56.0446% |
| Deutsche Bank AG                        | DBK GY         | EUR      | 65.25                                 | 47.68                  | -26.9272% |
| Astrazeneca Plc                         | AZN LN         | GBp      | 2311                                  | 2997                   | 29.6841%  |
| HSBC Holdings Plc <sup>7</sup>          | 5 HK           | HKD      | 115.0092                              | 75.25                  | -34.5705% |
| Astellas Pharmaceutical Inc             | 4503 JT        | JPY      | 3820                                  | 3060                   | -19.8953% |
| Merck KGaA <sup>3</sup>                 | MRK GY         | EUR      | 71.25                                 | 61.87                  | -13.1649% |
| Mizuho Financial Group Inc <sup>6</sup> | 8411 JT        | JPY      | 501                                   | 155                    | -69.0619% |
| Nomura Holdings Inc                     | 8604 JT        | JPY      | 1337                                  | 525                    | -60.7330% |
| Takeda Pharmaceutical Co Ltd            | 4502 JT        | JPY      | 5520                                  | 3840                   | -30.4348% |
| Amgen Inc                               | AMGN UQ        | USD      | 60.86                                 | 56.15                  | -7.7391%  |
| Bank of America                         | BAC UN         | USD      | 44.98                                 | 15.02                  | -66.6074% |
| Baxter International Inc.               | BAX UN         | USD      | 37.08                                 | 41.13                  | 10.9223%  |
| Bristol Myers Squibb Co.                | BMY UN         | USD      | 25.20                                 | 25.35                  | 0.5952%   |
| Roche Holding <sup>8</sup>              | ROG VX         | CHF      | 125.5907                              | 155.1                  | 23.4964%  |
| Merck & Co. Inc.                        | MRK UN         | USD      | 31.06                                 | 35.61                  | 14.6491%  |
| Goldman Sachs Group Inc <sup>5</sup>    | GS UN          | USD      | 399.1125                              | 134.98                 | -66.1800% |
| Johnson & Johnson <sup>4</sup>          | JNJ UN         | USD      | 24.5354                               | 59.6                   | 142.9148% |
| Morgan Stanley <sup>1</sup>             | MS UN          | USD      | 44.0209                               | 24.26                  | -44.8899% |
| Pfizer Inc                              | PFE UN         | USD      | 27.10                                 | 14.46                  | -46.6421% |

Worst Performer : Mizuho Financial  
 Return on Worst Performer : -69.0619%  
 Max (0, 15% + 42% x Return on Worst Performer) : Max (0, 15% + 42% x -69.0619%) = 0%

Guaranteed Interest of 9.25% was paid on 3 July 2006 for Year 1 and 1 July 2007 for Year 2 respectively.

Participation Rate (PR) : 42%

#### **Performance for Year 5**

**Early Redemption Event has not occurred:**

- (i) Since the cumulative rate of interest paid (including the first 2 years' guaranteed interest at the rate of 18.5%) is less than the Target Rate of 19.5%, no Early Redemption has occurred.
- (ii) Since not all stocks closed below 85% of its Initial Reference Price, no Early Redemption Event has occurred and no Bonus interest will be paid in Year 5.

## UOB Structured Deposit – Target 19.5 Deposit (USD)

### Return Tracker Year 4 Performance

| Stock Name                              | Bloomberg Code | Currency | Initial Reference Price (1 July 2005) | 24 June 2009           |           |
|---|----------------|----------|---------------------------------------|------------------------|-----------|
|   |                |          |                                       | Official Closing Price | Return    |
| ING Groep NV <sup>2</sup>               | INGA NA        | EUR      | 17.6704                               | 7.2590                 | -58.9199% |
| Aegon NV                                | AGN NA         | EUR      | 10.77                                 | 4.159                  | -61.3835% |
| Deutsche Bank AG                        | DBK GY         | EUR      | 65.25                                 | 42.855                 | -34.3218% |
| Astrazeneca Plc                         | AZN LN         | GBp      | 2311                                  | 2700                   | 16.8325%  |
| HSBC Holdings Plc <sup>7</sup>          | 5 HK           | HKD      | 115.0092                              | 65.50                  | -43.0480% |
| Astellas Pharmaceutical Inc             | 4503 JT        | JPY      | 3820                                  | 3390                   | -11.2565% |
| Merck KGaA <sup>3</sup>                 | MRK GY         | EUR      | 71.2500                               | 72.04                  | 1.1088%   |
| Mizuho Financial Group Inc <sup>6</sup> | 8411 JT        | JPY      | 501                                   | 237                    | -52.6946% |
| Nomura Holdings Inc                     | 8604 JT        | JPY      | 1,337                                 | 775                    | -42.0344% |
| Takeda Pharmaceutical Co Ltd            | 4502 JT        | JPY      | 5520                                  | 3740                   | -32.2464% |
| Amgen Inc                               | AMGN UQ        | USD      | 60.86                                 | 51.01                  | -16.1847% |
| Bank of America                         | BAC UN         | USD      | 44.98                                 | 12.35                  | -72.5434% |
| Baxter International Inc.               | BAX UN         | USD      | 37.08                                 | 50.63                  | 36.5426%  |
| Bristol Myers Squibb Co.                | BMJ UN         | USD      | 25.20                                 | 20.19                  | -19.8810% |
| Roche Holding <sup>8</sup>              | ROG VX         | CHF      | 125.5907                              | 145.50                 | 15.8525%  |
| Merck & Co. Inc.                        | MRK UN         | USD      | 31.06                                 | 25.45                  | -18.0618% |
| Goldman Sachs Group Inc <sup>5</sup>    | GS UN          | USD      | 399.1125                              | 142.65                 | -64.2582% |
| Johnson & Johnson <sup>4</sup>          | JNJ UN         | USD      | 24.5354                               | 55.46                  | 126.0412% |
| Morgan Stanley <sup>1</sup>             | MS UN          | USD      | 44.0209                               | 27.65                  | -37.1890% |
| Pfizer Inc                              | PFE UN         | USD      | 27.10                                 | 14.72                  | -45.6827% |

Worst Performer : Bank of America  
 Return on Worst Performer : -72.5434%  
 Max (0, 15% + 42% x Return on Worst Performer) : Max (0, 15% + 42% x -72.5434%) = 0%

Guaranteed Interest of 9.25% was paid on 3 July 2006 for Year 1 and 1 July 2007 for Year 2 respectively.

Participation Rate (PR) : 42%

#### **Performance for Year 4**

**Early Redemption Event has not occurred:**

- (i) Since the cumulative rate of interest paid (including the first 2 years' guaranteed interest at the rate of 18.5%) is less than the Target Rate of 19.5%, no Early Redemption has occurred.
- (ii) Since not all stocks closed below 85% of its Initial Reference Price, no Early Redemption Event has occurred and no Bonus interest will be paid in Year 4.

## UOB Structured Deposit – Target 19.5 Deposit (USD)

### Return Tracker Year 3 Performance

| Stock Name                     | Bloomberg Code | Currency | Initial Reference Price (1 July 2005) | 24 Jun 2008            |           |
|--------------------------------|----------------|----------|---------------------------------------|------------------------|-----------|
|                                |                |          |                                       | Official Closing Price | Return    |
| ING Groep NV <sup>2</sup>      | INGA NA        | EUR      | 17.6704                               | 21.62                  | 22.3234%  |
| Aegon NV                       | AGN NA         | EUR      | 10.77                                 | 8.38                   | -22.1727% |
| Deutsche Bank AG               | DBK GY         | EUR      | 65.25                                 | 57.62                  | -11.6935% |
| Astrazeneca Plc                | AZN LN         | GBp      | 2311                                  | 2133                   | -7.7023%  |
| HSBC Holdings Plc              | 5 HK           | HKD      | 124.2                                 | 123.00                 | -0.9662%  |
| Astellas Pharmaceutical Inc    | 4503 JT        | JPY      | 3820                                  | 4460                   | 16.7539%  |
| Merck KGaA <sup>3</sup>        | MRK GY         | EUR      | 71.2500                               | 90.00                  | 26.3159%  |
| Mizuho Financial Group Inc.    | 8411 JT        | JPY      | 501000                                | 539000                 | 7.5848%   |
| Nomura Holdings Inc            | 8604 JT        | JPY      | 1337                                  | 1650                   | 23.4106%  |
| Takeda Pharmaceutical Co Ltd   | 4502 JT        | JPY      | 5520                                  | 5490                   | -0.5435%  |
| Amgen Inc                      | AMGN UQ        | USD      | 60.86                                 | 46.36                  | -23.8252% |
| Bank of America                | BAC UN         | USD      | 44.98                                 | 26.62                  | -40.8181% |
| Baxter International Inc.      | BAX UN         | USD      | 37.08                                 | 62.30                  | 68.0151%  |
| Bristol Myers Squibb Co.       | BMJ UN         | USD      | 25.20                                 | 20.23                  | -19.7222% |
| Genetech Inc                   | DNA UN         | USD      | 81.33                                 | 73.45                  | -9.6889%  |
| Merck & Co. Inc.               | MRK UN         | USD      | 31.06                                 | 37.03                  | 19.2209%  |
| Merill Lynch & Co              | MER UN         | USD      | 55.05                                 | 35.06                  | -36.3124% |
| Johnson & Johnson <sup>4</sup> | JNJ UN         | USD      | 24.5354                               | 64.72                  | 163.7826% |
| Morgan Stanley <sup>1</sup>    | MS UN          | USD      | 44.0209                               | 38.43                  | -12.7006% |
| Pfizer Inc                     | PFE UN         | USD      | 27.10                                 | 17.69                  | -34.7232% |

Worst Performer : Bank of America  
 Return on Worst Performer : -40.8181%  
 Max (0, 15% + 42% x Return on Worst Performer) : Max (0, 15% + 42% x -40.8181%) = 0%

Guaranteed Interest of 9.25% was paid on 3 July 2006 for Year 1 and 1 July 2007 for Year 2 respectively.

Participation Rate (PR) : 42%

#### **Performance for Year 3**

**Early Redemption Event has not occurred:**

- (i) Since the cumulative rate of interest paid (including the first 2 years' guaranteed interest at the rate of 18.5%) is less than the Target Rate of 19.5%, no Early Redemption has occurred.
- (ii) Since not all stocks closed below 85% of its Initial Reference Price, no Early Redemption Event has occurred and no Bonus interest will be paid in Year 3.



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**Notice of Corporate Action:****<sup>1</sup> MS Dean Witter & Co****Details:**

- MS Dean Witter & Co has changed name to Morgan Stanley and the Bloomberg Code has changed from MWD UN to MS UN effective from 17 January 2006.
- Spin-off 1 per 2: Each shareholder will receive 1 share of Discover Financial Service (DFS US) for every 2 shares of **Morgan Stanley (MS UN)** held.
- Adjustment Factor : 
$$\frac{2 \times \text{Closing Price of MS UN (29Jun07)} - \text{Closing Price of DFS US (29Jun07)}}{2 \times \text{Closing Price of MS UN (29Jun07)}}$$
$$: \frac{(2 \times \text{USD } 83.88) - \text{USD } 28.50}{(2 \times \text{USD } 83.88)} = 0.830114$$
- Effective Date : 2 July 2007
- Adjusted Initial Price of **Morgan Stanley** = USD 53.03 x 0.830114 = **USD 44.0209**

**<sup>2</sup> ABN Amro Holding NV****i) Details:**

- ABN Amro Holding NV was acquired by Fortis (FORA NA), Banco Santander SA (SAN SQ) and Royal Bank of Scotland Group Plc (RBS LN). As ING Groep NV (INGA NA) is in the same Industry as the institutions mentioned above, it will be used to replace ABN Amro Holding NV.
- Adjustment Factor : 
$$\frac{\text{Closing Price of INGA NA (12Oct07)}}{\text{Closing Price of AABA NA (12Oct07)}}$$
$$: \frac{\text{EUR } 32.45}{\text{EUR } 37.83} = 0.857785$$
- Effective Date : 11 October 2007
- Adjustment : ABN Amro Holding NV (AABA NA) was replaced by **ING Groep NV (INGA NA)**
- Adjusted Initial Price of **ING Groep NV** = EUR 20.60 x 0.857785 = **EUR 17.6704**

**ii) Details:**

- Rights Issue 6 per 7
- Adjustment Factor : 0.767878
- Effective Date : 30 November 2009
- Adjustment Initial Price of **ING Groep NV** = EUR 17.6704 x 0.767878 = **EUR 13.5687**

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### <sup>3</sup> Serono SA-B

#### Details:

- i) Serono SA-B (SEO VX) was acquired by **Merck KGaA (MRK GY)**
- Adjustment Factor :  $\frac{\text{Closing Price of MRK GY (21Feb07)}}{\text{Closing Price of SEO VX (21Feb07)}}$   
$$: \frac{\text{EUR}97.80}{\text{CHF}1100} = 0.088909$$
  - Effective Date : 21 February 2007
  - Adjustment : Serono SA-B (SEO VX) was replaced by Merck KGaA (MRK GY)
  - Adjusted Initial Price of **Merck KGaA** = CHF 823 x 0.088909 = **EUR 73.172107**
- ii) Distribution of Ordinary Dividend of EUR 0.90 and Special Dividend of EUR 0.15 per share of Merck KGaA (MRK GY) held.
- Adjustment Factor :  $\frac{\text{Closing Price of MRK GY (27Apr07)} - \text{Ordinary Dividend} - \text{Special Dividend}}{\text{Closing Price of MRK GY (27Apr07)} - \text{Ordinary Dividend}}$   
$$: \frac{\text{EUR } 98.55 - \text{EUR } 0.90 - \text{EUR } 0.15}{\text{EUR } 98.55 - \text{EUR } 0.90} = 0.998464$$
  - Effective Date : 30 April 2007
  - Adjusted Initial Price of **Merck KGaA** = EUR 73.172107 x 0.998464 = **EUR 73.059715**
- iii) Distribution of Ordinary Dividend of EUR 1.20 and Special Dividend of EUR 2.00 per share of Merck KGaA (MRK GY) held.
- Adjustment Factor :  $\frac{\text{Closing Price of MRK GY (28Mar08)} - \text{Ordinary Dividend} - \text{Special Dividend}}{\text{Closing Price of MRK GY (28Mar08)} - \text{Ordinary Dividend}}$   
$$: \frac{\text{EUR } 81.94 - \text{EUR } 1.20 - \text{EUR } 2.00}{\text{EUR } 81.94 - \text{EUR } 1.20} = 0.975229$$
  - Effective Date : 31 March 2008
  - Adjusted Initial Price of **Merck KGaA** = EUR 73.059715 x 0.975229 = **EUR 71.2500**
- iv) Stock Split (2 for 1)
- Adjustment Factor : 2
  - Effective Date : 30 June 2014
  - Adjusted Initial Price of **Merck KGaA** = EUR 71.2500 x 1/2 = **EUR 35.6250**

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#### <sup>4</sup> **Millenium Pharmaceuticals Inc**

##### Details:

- Millenium Pharmaceuticals Inc (MLNM UQ) was acquired by Takeda Pharmaceutical Co Ltd (4502 JT). Since Takeda Pharmaceutical Co Ltd is an existing stock in the underlying basket, Millenium Pharmaceuticals Inc will be replaced with Johnson & Johnson (JNJ UN)
- Adjustment Factor :  $\frac{\text{Closing Price of JNJ UN (14May08)}}{\text{Closing Price of MLNM UQ (14May08)}}$   
$$: \frac{\text{USD } 66.81}{\text{USD } 24.97} = 2.675611$$
- Effective Date : 15 May 2008
- Adjustment : Millenium Pharmaceuticals Inc (MLNM UQ) was replaced by **Johnson & Johnson (JNJ UN)**
- Adjusted Initial Price of **Johnson & Johnson (JNJ UN)** = USD 9.17 x 2.675611 = **USD 24.5354**

#### <sup>5</sup> **Merill Lynch & Co**

##### Details:

- Merill Lynch & Co (MER UN) was acquired by Bank of America (BAC UN). Since Bank of America is an existing stock in the underlying basket, Merill Lynch & Co will be replaced with **Goldman Sachs Group (GS UN)**
- Adjustment Factor :  $\frac{\text{Closing Price of GS UN (31 Dec08)}}{\text{Closing Price of MER UN (31 Dec08)}}$   
$$: \frac{\text{USD } 84.39}{\text{USD } 11.64} = 7.25$$
- Effective Date : 2 January 2009
- Adjustment : Merrill Lynch & Co (MER UN) replaced with Goldman Sachs Group (GS UN)
- Adjusted Initial Price of **Goldman Sachs Group (GS UN)** = USD 55.05 x 7.25 = **USD 399.1125**

#### <sup>6</sup> **Mizuho Financial**

##### Details:

- Bonus (999 Bonus shares for every 1 share held)
- Effective Date : 5 January 2009
- Adjustment Factor : 0.001
- Adjusted Initial Price of **Mizuho Financial (8411 JT)** = JPY 501000 x 0.001 = **JPY 501**

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**<sup>7</sup> HSBC Holdings Plc**Details:

- Rights Issue (5 per 12) and fourth Interim dividend of USD 0.10 per ordinary shares. Existing shareholders will receive 5 rights issue for every 12 shares of 5 HK held.
- The subscription price for each right issued is HKD 28. The subscription price is adjusted for the fourth interim dividend of USD 0.10 per ordinary share as the new shares to be subscribed on exercise of the rights will not be entitled to ordinary dividend, i.e. adjusted subscription price is HKD 28.78 (being HKD 28 plus HKD 0.78, where the USD/HKD exchange rate of 7.80 is used for the HKD conversion of ordinary dividend USD 0.10).
- Share Value prior to corporate action (Closing Price on 11 March 2009) = HKD 38.45
- Share Value after corporate action:  $\frac{\text{HKD } 38.45 \times 12 + \text{HKD } 28.78 \times 5}{17} = \text{HKD } 35.605882$
- Adjustment Factor :  $\frac{\text{HKD } 35.605882}{\text{HKD } 38.45} = 0.9260$
- Effective Date : 12 March 2009
- Adjusted Initial Price of **HSBC Holdings plc (5 HK)** = HKD 124.20 x 0.9260 = **HKD 115.0092**

**<sup>8</sup> Genentech Inc**Details:

- Roche Holding (ROG VX) acquires all outstanding shares of Genentech Inc (DNA UN) for USD 95 per share in cash
- Adjustment Factor :  $\frac{\text{Closing Price of ROG VX (26 Mar 09)}}{\text{Cash of USD 95 per share}}$   
$$: \frac{\text{CHF } 146.70}{\text{USD } 95} = 1.544211$$
- Effective Date : 27 Mar 2009
- Adjusted Initial Price of **Roche Holding (ROG VX)** = USD 81.33 x 1.544211 = **CHF 125.5907**

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<sup>9</sup> **Deutsche Bank AG – REG (DBK GY)**

Details:

- (i) Rights Issue (1 per 2)  
Existing shareholders will receive 1 rights issue for every 2 shares of DBK GY held. The subscription price for each rights issue is EUR 33.

Adjusted Factor

Share Value prior to corporate action (Closing Price on 21 September 2010) = EUR 44.75

Share Value after corporate action

$$: \frac{\text{EUR}33 + \text{EUR}44.75 \times 2}{3} = \text{EUR } 40.83333333$$

$$: \frac{\text{EUR}40.83333333}{\text{EUR } 44.75} = 0.912477$$

Effective Date : 22 September 2010

Adjusted Initial Price of **Deutsche Bank AG – REG (DBK GY)** = EUR65.25 x 0.912477 = **EUR 59.5391**

- (ii) Rights Issue (5 per 18)  
Existing shareholders will receive 5 rights issue for every 18 shares of DBK GY held. The subscription price for each rights issued is EUR 22.50.

Adjusted Factor

Share Value prior to corporate action (Closing Price on 05 June 2014) = EUR 28.575

Share Value after corporate action

$$: \frac{\text{EUR } 22.50 \times 5 + \text{EUR } 28.575 \times 18}{23} = \text{EUR } 27.254348$$

$$: \frac{\text{EUR } 27.254348}{\text{EUR } 28.575} = 0.95378295$$

Effective Date: 06 June 2014

Adjusted Initial Price of **Deutsche Bank AG – REG (DBK GY)** = EUR 59.5391 x 0.95378295 = **EUR 56.7874**

<sup>10</sup> **Astellas Pharmaceutical Inc (4503 JT)**

Details:

- Stock Split (5 for 1)
- Adjustment Factor = 5
- Effective Date: 27 March 2014
- Adjusted Initial Price of **Astellas Pharmaceutical Inc (4503 JT)** = JPY 3820 / 5 = **JPY 764**

Save for the adjustments above, there is no other adjustment or distribution on other securities as a result of these Corporate Actions. No action is required from the investors in respect of the above Corporate Action Adjustments.