

UOB Fixed Deposit Plus – Series 5 (USD)

Return Tracker

Starting Level on 31 Mar 2004: 100%

Quarter	Period	Basket** Highest Level	Date	Return = Basket Highest Closing Level - 100%	Return/16 x 25%
1	31 Mar 04 to 30 Jun 04	102.0390%	12-Apr-04	2.0390%	0.03186%
2	1 Jul 04 to 30 Sep 04	99.9582%	21-Sep-04	-0.0418%	-0.00065%
3	1 Oct 04 to 31 Dec 04	106.6927%	31-Dec-04	6.6927%	0.10457%
4	3 Jan 05 to 31 Mar 05	109.4285%	04-Mar-05	9.4285%	0.14732%
5	1 Apr 05 to 30 Jun 05	107.8002%	22-Jun-05	7.8002%	0.12188%
6	1 Jul 05 to 30 Sep 05	111.1804%	11-Aug-05	11.1804%	0.17469%
7	3 Oct 05 to 30 Dec 05	112.8329%	23-Dec-05	12.8329%	0.20051%
8	3 Jan 06 to 31 Mar 06	116.8385%	16-Jan-06	16.8385%	0.26310%
9	3 Apr 06 to 30 Jun 06	123.3963%	08-May-06	23.3963%	0.36557%
10	3 Jul 06 to 29 Sep 06	123.3201%	28-Sep-06	23.3201%	0.36438%
11	2 Oct 06 to 29 Dec 06	133.8577%	28-Dec-06	33.8577%	0.52903%
12	2 Jan 07 to 30 Mar 07	134.9335%	02-Jan-07	34.9335%	0.54584%
13	2 Apr 07 to 29 Jun 07	142.0777%	21-Jun-07	42.0777%	0.65746%
14	2 Jul 07 to 28 Sep 07	151.4772%	28-Sep-07	51.4772%	0.80433%
15	1 Oct 07 to 31 Dec 07	158.7738%	31-Oct-07	58.7738%	0.91834%
16	2 Jan 08 to 24 Mar 08	146.0308%	02-Jan-08	46.0308%	0.71923%
				Total	5.9475%

Participation Rate: 25%

Total Guaranteed Interest Paid for Year 1 (5 April 2005) and Year 2 (5 April 2006): 4.2%

Maturity Bonus = Max (0, PR x Average Basket Return - Guaranteed Interest)
= Max (0, 5.9475% - 4.2%)
= 1.7475% (Maturity Bonus to be paid on 31 March 2008)