

## UOB Structured Deposit – Prosperity 8 Deposit (SGD)

### Return Tracker

Indicative Performance as at 30 April 2015 \*\*

| Stock Name                                | Bloomberg Code | Currency | Initial Reference Price (19 Aug 2005) | 30 April 2015          |           |
|---|----------------|----------|---------------------------------------|------------------------|-----------|
|   |                |          |                                       | Official Closing Price | Return    |
| American Internation Group <sup>6</sup>   | AIG UN         | USD      | 1025.5258                             | 56.29                  | -94.5111% |
| Amgen Inc                                 | AMGN UQ        | USD      | 79.66                                 | 157.91                 | 98.2300%  |
| ANZ Banking Group Ltd                     | ANZ AT         | AUD      | 22.29                                 | 33.99                  | 52.4899%  |
| Barclays Plc <sup>4</sup>                 | BARC LN        | GBp      | 501.9846                              | 255.30                 | -49.1419% |
| Deutsche Bank AG                          | DBK GY         | EUR      | 65.3972                               | 28.725                 | -56.0761% |
| Eli Lilly & Co                            | LLY UN         | USD      | 52.57                                 | 71.87                  | 36.7130%  |
| Fannie Mae                                | FNMA US        | USD      | 50.83                                 | 2.71                   | -94.6685% |
| Freddie Mac                               | FMCC US        | USD      | 60.88                                 | 2.62                   | -95.6965% |
| Actavis plc <sup>10</sup>                 | ACT UN         | USD      | 96.1593                               | 203.16                 | 111.2744% |
| Bristol-Myers Squibb Company <sup>8</sup> | BMY UN         | USD      | 25.1685                               | 63.73                  | 153.2133% |
| Goldman Sachs Group Inc                   | GS UN          | USD      | 111.27                                | 196.42                 | 76.5256%  |
| JP Morgan Chase <sup>3</sup>              | JPM UN         | USD      | 9259.69                               | 63.26                  | -99.3168% |
| Bank of America <sup>5</sup>              | BAC UN         | USD      | 67.8883                               | 15.93                  | -76.5350% |
| Morgan Stanley <sup>2</sup>               | MS UN          | USD      | 43.1992                               | 37.31                  | -13.6327% |
| Pfizer Inc                                | PFE UN         | USD      | 25.55                                 | 33.93                  | 32.7984%  |
| Daiichi Sankyo Co <sup>1</sup>            | 4568 JT        | JPY      | 2220                                  | 2085.50                | -6.0586%  |
| Sanofi-Aventis                            | SAN FP         | EUR      | 72.70                                 | 91.20                  | 25.4470%  |
| Swiss Reinsurance <sup>9</sup>            | SREN VX        | EUR      | 69.9748                               | 83.10                  | 18.7570%  |
| Takeda Pharmaceutical                     | 4502 JT        | JPY      | 5760                                  | 6157                   | 6.8924%   |
| Merck & Co Inc <sup>7</sup>               | MRK UN         | USD      | 30.3262                               | 59.56                  | 96.3978%  |

2nd Worst Performer : Freddie Mac  
 Return on 2nd Worst Performer : -95.6965%

Max (0, 15% + 85% x 2nd Worst Performer) = Max (0, 15% + 85% x -95.6965%) = 0%  
 Min (1%, Variable) : 0%

An Early Redemption Event has not occurred.\*\*

Total Interest of 7% was paid to-date (guaranteed interest of 7% paid on 19 August 2006)

\*\* Indicatively only and is subject to change as the relevant period has not ended.

## UOB Structured Deposit – Prosperity 8 Deposit (SGD)

### Return Tracker

Year 9 Performance

| Stock Name                                | Bloomberg Code | Currency | Initial Reference Price (19 Aug 05) | 12 August 2014         |           |
|---|----------------|----------|-------------------------------------|------------------------|-----------|
|   |                |          |                                     | Official Closing Price | Return    |
| American International Group <sup>6</sup> | AIG UN         | USD      | 1025.5258                           | 53.35                  | -94.7978% |
| Amgen Inc                                 | AMGN UQ        | USD      | 79.66                               | 126.32                 | 58.5739%  |
| ANZ Banking Group Ltd                     | ANZ AT         | AUD      | 22.29                               | 32.88                  | 47.5101%  |
| Barclays Plc <sup>4</sup>                 | BARC LN        | GBp      | 501.9846                            | 217                    | -56.7716% |
| Deutsche Bank AG                          | DBK GY         | EUR      | 65.3972                             | 24.485                 | -62.5596% |
| Eli Lilly & Co                            | LLY UN         | USD      | 52.57                               | 61.37                  | 16.7396%  |
| Fannie Mae                                | FNMA US        | USD      | 50.83                               | 3.84                   | -92.4454% |
| Freddie Mac                               | FMCC US        | USD      | 60.88                               | 3.83                   | -93.7089% |
| Actavis plc <sup>10</sup>                 | ACT UN         | USD      | 96.1593                             | 203.16                 | 111.2744% |
| Bristol-Myers Squibb Company <sup>8</sup> | BMJ UN         | USD      | 25.1685                             | 48.98                  | 94.6083%  |
| Goldman Sachs Group Inc                   | GS UN          | USD      | 111.27                              | 172.33                 | 54.8755%  |
| JP Morgan Chase <sup>3</sup>              | JPM UN         | USD      | 9259.69                             | 56.35                  | -99.3914% |
| Bank of America <sup>5</sup>              | BAC UN         | USD      | 67.8883                             | 15.21                  | -77.5956% |
| Morgan Stanley <sup>2</sup>               | MS UN          | USD      | 43.1992                             | 32.01                  | -25.9014% |
| Pfizer Inc                                | PFE UN         | USD      | 25.55                               | 28.08                  | 9.9022%   |
| Daiichi Sankyo Co <sup>1</sup>            | 4568 JT        | JPY      | 2220                                | 1873                   | -15.6306% |
| Sanofi-Aventis                            | SAN FP         | EUR      | 72.70                               | 77.44                  | 6.5199%   |
| Swiss Reinsurance <sup>9</sup>            | SREN VX        | EUR      | 72.3522                             | 73.45                  | 1.5173%   |
| Takeda Pharmaceutical                     | 4502 JT        | JPY      | 5760                                | 4637                   | -19.4965% |
| Merck & Co Inc <sup>7</sup>               | MRK UN         | USD      | 30.3262                             | 57.03                  | 88.0552%  |

2nd Worst Performer : American International Group  
 Return on 2nd Worst Performer : -94.7978%

Max (0, 15% + 85% x 2nd Worst Performer) = Max (0, 15% + 85% x -94.7978%) = 0%  
 Min (1%, Variable) : 0%

There will be no variable interest in Year 9. An Early Redemption Event has not occurred.

## UOB Structured Deposit – Prosperity 8 Deposit (SGD)

### Return Tracker

#### Year 8 Performance

| Stock Name                                | Bloomberg Code | Currency | Initial Reference Price (19 Aug 05) | 12 August 2013         |           |
|---|----------------|----------|-------------------------------------|------------------------|-----------|
|   |                |          |                                     | Official Closing Price | Return    |
| American International Group <sup>6</sup> | AIG UN         | USD      | 1025.5258                           | 47.75                  | -95.3439% |
| Amgen Inc                                 | AMGN UQ        | USD      | 79.66                               | 108.21                 | 35.8398%  |
| ANZ Banking Group Ltd                     | ANZ AT         | AUD      | 22.29                               | 29.54                  | 32.5258%  |
| Barclays Plc <sup>4</sup>                 | BARC LN        | GBp      | 543.4228                            | 285.00                 | -47.5546% |
| Deutsche Bank AG                          | DBK GY         | EUR      | 65.3972                             | 34.30                  | -47.5513% |
| Eli Lilly & Co                            | LLY UN         | USD      | 52.57                               | 54.05                  | 2.8153%   |
| Fannie Mae                                | FNMA US        | USD      | 50.83                               | 1.48                   | -97.0883% |
| Freddie Mac                               | FMCC US        | USD      | 60.88                               | 1.36                   | -97.7661% |
| Forest Laboratories                       | FRX UN         | USD      | 42.68                               | 43.45                  | 1.8041%   |
| Bristol-Myers Squibb Company <sup>8</sup> | BMJ UN         | USD      | 25.1685                             | 43.11                  | 71.2855%  |
| Goldman Sachs Group Inc                   | GS UN          | USD      | 111.27                              | 161.69                 | 45.3132%  |
| JP Morgan Chase <sup>3</sup>              | JPM UN         | USD      | 9259.69                             | 54.09                  | -99.4159% |
| Bank of America <sup>5</sup>              | BAC UN         | USD      | 67.8883                             | 14.41                  | -78.7740% |
| Morgan Stanley <sup>2</sup>               | MS UN          | USD      | 43.1992                             | 26.62                  | -38.3785% |
| Pfizer Inc                                | PFE UN         | USD      | 25.55                               | 29.19                  | 14.2466%  |
| Daiichi Sankyo Co <sup>1</sup>            | 4568 JT        | JPY      | 2220                                | 1637                   | -26.2613% |
| Sanofi-Aventis                            | SAN FP         | EUR      | 72.70                               | 77.70                  | 6.8776%   |
| Swiss Reinsurance <sup>9</sup>            | SREN VX        | EUR      | 76.4125                             | 73.80                  | -3.4189%  |
| Takeda Pharmaceutical                     | 4502 JT        | JPY      | 5760                                | 4585                   | -20.3993% |
| Merck & Co Inc <sup>7</sup>               | MRK UN         | USD      | 30.3262                             | 48.47                  | 59.8288%  |

2nd Worst Performer : Freddie Mac  
 Return on 2nd Worst Performer : -97.7661%

Max (0, 15% + 85% x 2nd Worst Performer) = Max (0, 15% + 85% x -97.7661%) = 0%  
 Min (1%, Variable) : 0%

There will be no variable interest in Year 8. An Early Redemption Event has not occurred.

## UOB Structured Deposit – Prosperity 8 Deposit (SGD)

### Return Tracker

Year 7 Performance

| Stock Name                                | Bloomberg Code | Currency | Initial Reference Price (19 Aug 05) | 13 August 2012         |           |
|---|----------------|----------|-------------------------------------|------------------------|-----------|
|   |                |          |                                     | Official Closing Price | Return    |
| American International Group <sup>6</sup> | AIG UN         | USD      | 1025.5258                           | 33.11                  | -96.7714% |
| Amgen Inc                                 | AMGN UQ        | USD      | 79.66                               | 82.23                  | 3.2262%   |
| ANZ Banking Group Ltd                     | ANZ AT         | AUD      | 22.29                               | 23.80                  | 6.7743%   |
| Barclays Plc <sup>4</sup>                 | BARC LN        | GBp      | 543.4228                            | 183.05                 | -66.3154% |
| Deutsche Bank AG                          | DBK GY         | EUR      | 65.3972                             | 25.095                 | -61.6268% |
| Eli Lilly & Co                            | LLY UN         | USD      | 52.57                               | 42.81                  | -18.5657% |
| Fannie Mae                                | FNMA US        | USD      | 50.83                               | 0.30                   | -99.4098% |
| Freddie Mac                               | FMCC US        | USD      | 60.88                               | 0.295                  | -99.5154% |
| Forest Laboratories                       | FRX UN         | USD      | 42.68                               | 33.95                  | -20.4545% |
| Bristol-Myers Squibb Company <sup>8</sup> | BMY UN         | USD      | 25.1685                             | 31.57                  | 25.4346%  |
| Goldman Sachs Group Inc                   | GS UN          | USD      | 111.27                              | 103.61                 | -6.8842%  |
| JP Morgan Chase <sup>3</sup>              | JPM UN         | USD      | 9259.69                             | 36.99                  | -99.6005% |
| Bank of America <sup>5</sup>              | BAC UN         | USD      | 67.8883                             | 7.72                   | -88.6284% |
| Morgan Stanley <sup>2</sup>               | MS UN          | USD      | 43.1992                             | 14.55                  | -66.3188% |
| Pfizer Inc                                | PFE UN         | USD      | 25.55                               | 23.72                  | -7.1624%  |
| Daiichi Sankyo Co <sup>1</sup>            | 4568 JT        | JPY      | 2220                                | 1303                   | -41.3063% |
| Sanofi-Aventis                            | SAN FP         | EUR      | 72.70                               | 67.24                  | -7.5103%  |
| Swiss Reinsurance <sup>9</sup>            | SREN VX        | EUR      | 80.6313                             | 60.55                  | -24.9051% |
| Takeda Pharmaceutical                     | 4502 JT        | JPY      | 5760                                | 3655                   | -36.5451% |
| Merck & Co Inc <sup>7</sup>               | MRK UN         | USD      | 30.3262                             | 44.42                  | 46.4740%  |

2nd Worst Performer : Freddie Mac  
 Return on 2nd Worst Performer : -99.5154%

Max (0, 15% + 85% x 2nd Worst Performer) = Max (0, 15% + 85% x (-99.5154%)) = 0%  
 Min (1%, Variable) : 0%

There will be no variable interest in Year 7. An Early Redemption Event has not occurred.

## UOB Structured Deposit – Prosperity 8 Deposit (SGD)

### Return Tracker

#### Year 6 Performance

| Stock Name                                | Bloomberg Code | Currency | Initial Reference Price (19 Aug 05) | 12 August 2011         |           |
|---|----------------|----------|-------------------------------------|------------------------|-----------|
|   |                |          |                                     | Official Closing Price | Return    |
| American International Group <sup>6</sup> | AIG UN         | USD      | 1025.5258                           | 23.13                  | -97.7446% |
| Amgen Inc                                 | AMGN UQ        | USD      | 79.66                               | 50.00                  | -37.2332% |
| ANZ Banking Group Ltd                     | ANZ AT         | AUD      | 22.29                               | 19.92                  | -10.6326% |
| Barclays Plc <sup>4</sup>                 | BARC LN        | GBp      | 543.4228                            | 187.20                 | -65.5517% |
| Deutsche Bank AG                          | DBK GY         | EUR      | 65.3972                             | 30.29                  | -53.6830% |
| Eli Lilly & Co                            | LLY UN         | USD      | 52.57                               | 34.86                  | -33.6884% |
| Fannie Mae                                | FNMA US        | USD      | 50.83                               | 0.2798                 | -99.4495% |
| Freddie Mac                               | FMCC US        | USD      | 60.88                               | 0.325                  | -99.4662% |
| Forest Laboratories                       | FRX UN         | USD      | 42.68                               | 34.25                  | -19.7516% |
| Bristol-Myers Squibb Company <sup>8</sup> | BMJ UN         | USD      | 25.1685                             | 27.97                  | 11.1310%  |
| Goldman Sachs Group Inc                   | GS UN          | USD      | 111.27                              | 116.47                 | 4.6733%   |
| JP Morgan Chase <sup>3</sup>              | JPM UN         | USD      | 9259.69                             | 35.91                  | -99.6122% |
| Bank of America <sup>5</sup>              | BAC UN         | USD      | 67.8883                             | 7.19                   | -89.4091% |
| Morgan Stanley <sup>2</sup>               | MS UN          | USD      | 43.1992                             | 16.89                  | -60.9020% |
| Pfizer Inc                                | PFE UN         | USD      | 25.55                               | 17.86                  | -30.0978% |
| Daiichi Sankyo Co <sup>1</sup>            | 4568 JT        | JPY      | 2220                                | 1513                   | -31.8468% |
| Sanofi-Aventis                            | SAN FP         | EUR      | 72.70                               | 48.49                  | -33.3012% |
| Swiss Reinsurance                         | RUKN VX        | EUR      | 80.50                               | 39.98                  | -50.3354% |
| Takeda Pharmaceutical                     | 4502 JT        | JPY      | 5760                                | 3630                   | -36.9792% |
| Merck & Co Inc <sup>7</sup>               | MRK UN         | USD      | 30.3262                             | 31.34                  | 3.3431%   |

2nd Worst Performer : Freddie Mac

Return on 2nd Worst Performer : -99.4662%

Max (0, 15% + 85% x 2<sup>nd</sup> Worst Performer) = Max (0, 15% + 85% x -99.4662%) = 0%

Min(1%, Variable) : 0%

There will be no variable interest in Year 6. An Early Redemption Event has not occurred.

## UOB Structured Deposit – Prosperity 8 Deposit (SGD)

### Return Tracker

#### Year 5 Performance

| Stock Name                                | Bloomberg Code | Currency | Initial Reference Price (19 Aug 05) | 12 August 2010         |           |
|---|----------------|----------|-------------------------------------|------------------------|-----------|
|   |                |          |                                     | Official Closing Price | Return    |
| American International Group <sup>6</sup> | AIG UN         | USD      | 1224.20                             | 37.1                   | -96.9694% |
| Amgen Inc                                 | AMGN UQ        | USD      | 79.66                               | 54.75                  | -31.2704% |
| ANZ Banking Group Ltd                     | ANZ AU         | AUD      | 22.29                               | 22.1                   | -0.8524%  |
| Barclays Plc <sup>4</sup>                 | BARC LN        | GBp      | 543.4228                            | 309.55                 | -43.0370% |
| Deutsche Bank AG                          | DBK GY         | EUR      | 71.67                               | 53.01                  | -26.0360% |
| Eli Lilly & Co                            | LLY UN         | USD      | 52.57                               | 36.6                   | -30.3785% |
| Fannie Mae                                | FNMA US        | USD      | 50.83                               | 0.3802                 | -99.2520% |
| Freddie Mac                               | FMCC US        | USD      | 60.88                               | 0.4                    | -99.3430% |
| Forest Laboratories                       | FRX UN         | USD      | 42.68                               | 28.02                  | -34.3486% |
| Bristol-Myers Squibb Company <sup>8</sup> | GENZ UQ        | USD      | 69.76                               | 66.16                  | -5.1606%  |
| Goldman Sachs Group Inc                   | GS UN          | USD      | 111.27                              | 149.42                 | 34.2860%  |
| JP Morgan Chase <sup>3</sup>              | JPM UN         | USD      | 9259.69                             | 37.81                  | -99.5917% |
| Bank of America <sup>5</sup>              | BAC UN         | USD      | 67.8883                             | 13.06                  | -80.7625% |
| Morgan Stanley <sup>2</sup>               | MS UN          | USD      | 43.1992                             | 26.12                  | -39.5359% |
| Pfizer Inc                                | PFE UN         | USD      | 25.55                               | 16.2                   | -36.5949% |
| Daiichi Sankyo Co <sup>1</sup>            | 4568 JT        | JPY      | 2220                                | 1647                   | -25.8108% |
| Sanofi-Aventis                            | SAN FP         | EUR      | 72.70                               | 45.32                  | -37.6616% |
| Swiss Reinsurance <sup>9</sup>            | RUKN VX        | EUR      | 80.50                               | 44.28                  | -44.9938% |
| Takeda Pharmaceutical                     | 4502 JT        | JPY      | 5760                                | 3970                   | -31.0764% |
| Merck & Co Inc <sup>7</sup>               | MRK UN         | USD      | 30.3262                             | 35.04                  | 15.5437%  |

2nd Worst Performer : Freddie Mac

Return on 2nd Worst Performer : -99.3430%

Max (0, 15% + 85% x 2<sup>nd</sup> Worst Performer) = Max (0, 15% + 85% x -99.3430%) = 0%

Min(1%, Variable) : 0%

There will be no variable interest in Year 5. An Early Redemption Event has not occurred.

## UOB Structured Deposit – Prosperity 8 Deposit (SGD)

### Return Tracker

#### Year 4 Performance

| Stock Name                                | Bloomberg Code | Currency | Initial Reference Price (19 Aug 05) | 12 August 2009         |           |
|---|----------------|----------|-------------------------------------|------------------------|-----------|
|   |                |          |                                     | Official Closing Price | Return    |
| American International Group <sup>6</sup> | AIG UN         | USD      | 1224.20                             | 25.33                  | -97.9309% |
| Amgen Inc                                 | AMGN UQ        | USD      | 79.66                               | 62.16                  | -21.9684% |
| ANZ Banking Group Ltd                     | ANZ AU         | AUD      | 22.29                               | 19.6                   | -12.0682% |
| Barclays Plc <sup>4</sup>                 | BARC LN        | GBp      | 543.4228                            | 353.35                 | -34.9770% |
| Deutsche Bank AG - REG                    | DBK GY         | EUR      | 71.67                               | 45.655                 | -36.2983% |
| Eli Lilly & Co                            | LLY UN         | USD      | 52.57                               | 32.94                  | -37.3407% |
| Fannie Mae                                | FNM UN         | USD      | 50.83                               | 1.03                   | -97.9736% |
| Freddie Mac                               | FRE UN         | USD      | 60.88                               | 1.37                   | -97.7497% |
| Forest Laboratories Inc                   | FRX UN         | USD      | 42.68                               | 27.5                   | -35.5670% |
| Genzyme Corporation                       | GENZ UQ        | USD      | 69.76                               | 50.31                  | -27.8813% |
| Goldman Sachs Group Inc                   | GS UN          | USD      | 111.27                              | 163.76                 | 47.1735%  |
| JP Morgan Chase <sup>3</sup>              | JPM UN         | USD      | 9259.69                             | 42.21                  | -99.5442% |
| Bank of America <sup>5</sup>              | BAC UN         | USD      | 67.8883                             | 15.93                  | -76.5350% |
| Morgan Stanley <sup>2</sup>               | MS UN          | USD      | 43.1992                             | 29.98                  | -30.6005% |
| Pfizer Inc                                | PFE UN         | USD      | 25.55                               | 15.86                  | -37.9256% |
| Daiichi Sankyo Co <sup>1</sup>            | 4568 JT        | JPY      | 2220                                | 1903                   | -14.2793% |
| Sanofi-Aventis                            | SAN FP         | EUR      | 72.70                               | 46.37                  | -36.2173% |
| Swiss Reinsurance                         | RUKN VX        | EUR      | 80.50                               | 45.26                  | -43.7764% |
| Takeda Pharmaceutical                     | 4502 JT        | JPY      | 5760                                | 3810                   | -33.8542% |
| Wyeth                                     | WYE UN         | USD      | 45.89                               | 46.78                  | 1.9394%   |

2nd Worst Performer : Fannie Mac

Return on 2nd Worst Performer : -97.9736%

Max (0, 15% + 85% x 2<sup>nd</sup> Worst Performer) = Max (0, 15% + 85% x -97.9736%) = 0%

Min(1%, Variable) : 0%

There will be no variable interest in Year 4. An Early Redemption Event has not occurred.

## UOB Structured Deposit – Prosperity 8 Deposit (SGD)

### Return Tracker

#### Year 3 Performance

| Stock Name                                | Bloomberg Code | Currency | Initial Reference Price (19 Aug 05) | 12 August 08           |           |
|---|----------------|----------|-------------------------------------|------------------------|-----------|
|   |                |          |                                     | Official Closing Price | Return    |
| American International Group              | AIG UN         | USD      | 61.21                               | 22.85                  | -62.6695% |
| Amgen Inc                                 | AMGN UQ        | USD      | 79.66                               | 63.55                  | -20.2234% |
| ANZ Banking Group Ltd                     | ANZ AU         | AUD      | 22.29                               | 17.47                  | -21.6240% |
| Barclays Plc <sup>4</sup>                 | BARC LN        | GBp      | 543.4228                            | 378.50                 | -30.3489% |
| Deutsche Bank AG - REG                    | DBK GY         | EUR      | 71.67                               | 63.53                  | -11.3576% |
| Eli Lilly & Co                            | LLY UN         | USD      | 52.57                               | 49.25                  | -6.3154%  |
| Fannie Mae                                | FNM UN         | USD      | 50.83                               | 8.02                   | -84.2219% |
| Freddie Mac                               | FRE UN         | USD      | 60.88                               | 5.37                   | -91.1794% |
| Forest Laboratories Inc                   | FRX UN         | USD      | 42.68                               | 38.29                  | -10.2858% |
| Genzyme Corporation                       | GENZ UQ        | USD      | 69.76                               | 79.53                  | 14.0052%  |
| Goldman Sachs Group Inc                   | GS UN          | USD      | 111.27                              | 167.30                 | 50.3550%  |
| Lehman Brothers Holdings Inc <sup>3</sup> | LEH UN         | USD      | 52.56                               | 16.21                  | -69.1561% |
| Merrill Lynch & Co                        | MER UN         | USD      | 58.35                               | 24.88                  | -57.3608% |
| Morgan Stanley <sup>2</sup>               | MS UN          | USD      | 43.20                               | 42.50                  | -1.6185%  |
| Pfizer Inc                                | PFE UN         | USD      | 25.55                               | 19.72                  | -22.8180% |
| Daiichi Sankyo Co <sup>1</sup>            | 4568 JT        | JPY      | 2,220                               | 3,180                  | 43.2432%  |
| Sanofi-Aventis                            | SAN FP         | EUR      | 72.70                               | 48.58                  | -33.1774% |
| Swiss Reinsurance                         | RUKN VX        | EUR      | 80.50                               | 71.00                  | -11.8012% |
| Takeda Pharmaceutical                     | 4502 JT        | JPY      | 5,760                               | 6,120                  | 6.2500%   |
| Wyeth                                     | WYE UN         | USD      | 45.89                               | 43.46                  | -5.2953%  |

2nd Worst Performer : Fannie Mae

Return on 2nd Worst Performer : -84.2219%

Max (0, 15% + 85% x 2<sup>nd</sup> Worst Performer) = Max (0, 15% + 85% x -84.2219%) = 0%

Min(1%, Variable) : 0%

There will be no variable interest in Year 3. An Early Redemption Event has not occurred.



## UOB Structured Deposit – Prosperity 8 Deposit (SGD)

### Return Tracker

#### Year 2 Performance

| Stock Name                                | Bloomberg Code | Currency | Initial Reference Price (19 Aug 05) | 13 August 07           |           |
|---|----------------|----------|-------------------------------------|------------------------|-----------|
|   |                |          |                                     | Official Closing Price | Return    |
| American International Group              | AIG UN         | USD      | 61.21                               | 64.78                  | 5.8324%   |
| Amgen Inc                                 | AMGN UQ        | USD      | 79.66                               | 51.26                  | -35.6515% |
| ANZ Banking Group Ltd                     | ANZ AU         | AUD      | 22.29                               | 28.59                  | 28.2638%  |
| Barclays Plc                              | BARC LN        | GBp      | 558.00                              | 658.50                 | 18.0108%  |
| Deutsche Bank AG – REG                    | DBK GY         | EUR      | 71.67                               | 96.69                  | 34.9100%  |
| Eli Lilly & Co                            | LLY UN         | USD      | 52.57                               | 56.93                  | 8.2937%   |
| Fannie Mae                                | FNM UN         | USD      | 50.83                               | 64.12                  | 26.1460%  |
| Freddie Mac                               | FRE UN         | USD      | 60.88                               | 61.52                  | 1.0512%   |
| Forest Laboratories Inc                   | FRX UN         | USD      | 42.68                               | 40.06                  | -6.1387%  |
| Genzyme Corporation                       | GENZ UQ        | USD      | 69.76                               | 60.22                  | -13.6755% |
| Goldman Sachs Group Inc                   | GS UN          | USD      | 111.27                              | 177.50                 | 59.5219%  |
| Lehman Brothers Holdings Inc <sup>3</sup> | LEH UN         | USD      | 52.56                               | 57.30                  | 9.0286%   |
| Merrill Lynch & Co                        | MER UN         | USD      | 58.35                               | 73.53                  | 26.0154%  |
| Morgan Stanley <sup>2</sup>               | MS UN          | USD      | 43.20                               | 59.64                  | 38.0582%  |
| Pfizer Inc                                | PFE UN         | USD      | 25.55                               | 23.89                  | -6.4971%  |
| Daiichi Sankyo Co <sup>1</sup>            | 4568 JT        | JPY      | 2,220                               | 3,430                  | 54.5045%  |
| Sanofi-Aventis                            | SAN FP         | EUR      | 72.70                               | 59.32                  | -18.4044% |
| Swiss Reinsurance                         | RUKN VX        | EUR      | 80.50                               | 101.60                 | 26.2112%  |
| Takeda Pharmaceutical                     | 4502 JT        | JPY      | 5,760                               | 7,900                  | 37.1528%  |
| Wyeth                                     | WYE UN         | USD      | 45.89                               | 46.45                  | 1.2203%   |

2nd Worst Performer : Sanofi-Aventis\*

Return on 2nd Worst Performer : -18.4044%\*

Max (0, 15% + 85% x 2<sup>nd</sup> Worst Performer) = Max (0, 15% + 85% x -18.4044%) = 0%

Min(1%, Variable) : 0%

There will be no variable interest in Year 2. An Early Redemption Event has not occurred.

Guaranteed Interest of 7% was paid on 19 August 2006 for Year 1.

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**Notice of Corporation Action Adjustments****<sup>1</sup> Daiichi Sankyo Co Ltd (4568 JT)**

Corporate Action: Merger of Sankyo Co with Daiichi Pharmaceutical.  
Every share of Sankyo Co will be replaced with 1 share in the newly formed entity.

Newly Formed Entity: Daiichi Sankyo Co (Bloomberg: 4568 JT)

Adjustment: The Share "Sankyo Co" in the Underlying Basket shall be replaced with the newly formed entity "Daiichi Sankyo Co".  
There will be no change in the relevant Initial Price.

**<sup>2</sup> Morgan Stanley (MS UN)**

Corporate Action: Spin-off  
Effective Date: 2 July 2007  
Adjustment factor: 0.830115  
Original Initial Reference Price: USD 52.0400  
Adjusted Initial Reference Price: USD 52.04 x 0.830115 = USD 43.1992

**<sup>3</sup> Lehman Brothers Holdings Inc. (LEH UN)****Adjustment 1**

Corporate Action: 2-for-1 stock split on shares of Lehman Brothers Holding Inc.  
Effective Date: 1 May 2006  
Adjustment factor: 2  
Original Initial Reference Price: USD 105.11  
Adjusted Initial Reference Price: USD 105.11 / 2 = USD 52.555

**Adjustment 2**

Affected Share: Lehman Brothers Holding Inc.  
(Bloomberg: LEH UN (previous), LEHMQ UV (currently))  
Replacement Share: JPMorgan Chase & Co (Bloomberg: JPM UN)  
Effective Date: 15 September 2008

***Calculation of the Theoretical Adjusted Initial Price of JPMorgan Chase & Co share:***

The Theoretical Adjusted Initial Price of JPMorgan Chase & Co share is US\$9,259.69. Calculations are as follows:

Initial Price of Affected Share: US\$52.555 ("Initial Price of Affected Share")  
Closing Price of Affected Share on Effective Date: US\$0.210 ("Last Price of Affected Share")  
Performance of Affected Share on Effective Date = Last Price of Affected Share / Initial Price of Affected Share  
= 0.210 / 52.555  
= 0.0039958139

Closing Price of Replacement Share on Effective Date: US\$37.00 ("Last Price of Replacement Share")

On Effective Date, to achieve an equitable replacement,

Performance of Replacement Share must be equal to Performance of Affected Share, ie, Performance of Replacement Share = 0.0039958139

Therefore, *Theoretical Adjusted Initial Price of Replacement Share*

$$\begin{aligned}
 &= \text{Last Price of Replacement Share} / \text{Performance of Replacement Share} \\
 &= 37.00 / 0.0039958139 \\
 &= \underline{\underline{\text{US\$9,259.69}}}
 \end{aligned}$$

#### <sup>4</sup> **Barclays Plc (BARC LN)**

|                                     |                                   |
|-------------------------------------|-----------------------------------|
| a) Corporate Action:                | Open Offer (3 per 14)             |
| Effective Date:                     | 26 June 2008                      |
| Adjustment Factor:                  | 0.973876                          |
| Original Initial Reference Price:   | GBp 558                           |
| Adjustment Initial Reference Price: | GBp 558 x 0.973876 = GBp 543.4228 |

Additional Details: For every 14 shares held, shareholders can subscribe to receive 3 new shares at GBp 2.82 per share

Value of Entitlement:  $(\text{Barclays cum event share price} - \text{subscription price}) / [(14 / 3) - 1] = 0.086470588$

Adjustment Factor:  $(\text{Barclays cum event share price} - \text{Value of Entitlement}) / \text{Barclays cum event share price} = 0.973875955$

|                      |   |
|----------------------|---|
| b) Corporate Action: | Rights Offer (1 per 4)  |
| Effective Date:      | 18 September 2013   |
| Additional Details:  | For every 4 shares held, shareholders can subscribe to receive 1 new share at GBp 185 per share |

$$\begin{aligned}
 \text{Adjustment Factor} &= \frac{(1 \times \text{Subscription Price}) + (4 \times \text{Closing Price on 17/Sep/2013, prior to corporate action})}{(1+4) \times \text{Closing Price on 17/Sep/2013, prior to corporate action}} \\
 &= \frac{(1 \times 185) + (4 \times 299)}{(1+4) \times 299} \\
 &= 0.923746
 \end{aligned}$$

|                                     |  |
|-------------------------------------|--|
| Original Initial Reference Price:   | GBp 543.4228                           |
| Adjustment Initial Reference Price: | GBp 543.4228 x 0.923746 = GBp 501.9846 |

#### <sup>5</sup> **Merrill Lynch & Co., Inc (MER UN)**

|                   |  |
|-------------------|--|
| Corporate Action: | Acquisition  |
| Effective Date:   | 2 January 2009   |
| Details:          | Merrill Lynch & Co., Inc. was acquired by Bank of America Corporation. |

$$\begin{aligned}
 \text{Adjustment Factor:} & \frac{\text{Closing Price of BAC UN on 31 Dec 08}}{\text{Closing Price of MER UN on 31 Dec 08}} = \frac{\text{USD 14.08}}{(0.8595 \times \text{USD 14.08})} \\
 &= 1.163467
 \end{aligned}$$

Details of Adjustment: Merrill Lynch & Co., Inc (Bloomberg Ticker: MER UN), in the Underlying Basket will be replaced with Bank of America Corporation (Bloomberg Ticket: BAC UN)

Original Initial Price of Merrill Lynch: USD 58.35

Theoretical Adjusted Initial Price of Bank of America Corporation:  $1.163467 \times \text{USD 58.35} = \text{USD 67.8883}$

<sup>6</sup> **American International Group (AIG UN)**

|                                     |                                |
|-------------------------------------|--------------------------------|
| (i) Corporate Action:               | Reverse Stock Split (1 for 20) |
| Effective Date:                     | 1 July 2009                    |
| Adjustment Factor:                  | 20                             |
| Original Initial Reference Price:   | USD 61.21                      |
| Adjustment Initial Reference Price: | USD 61.21 x 20 = USD 1,224.20  |

Additional Details: The Reverse Split has the effect that every 20 shares of AIG UN held are consolidated into 1 share of AIG UN.

|                                     |  |
|-------------------------------------|--|
| (ii) Corporate Action:              | In Specie (0.533933:1)                 |
| Effective Date:                     | 20 January 2011                        |
| Adjustment Factor:                  | 0.837711                               |
| Original Initial Reference Price:   | USD 1,224.20                           |
| Adjustment Initial Reference Price: | USD 1224.2 x 0.837711 = USD 1,025.5258 |

Additional Details: Existing shareholders will receive 0.533933 warrant of AIG for every 1 share of AIG held.

<sup>7</sup> **Wyeth (WYE UN)**

|                                     |                                    |
|-------------------------------------|------------------------------------|
| Corporate Action:                   | Acquisition                        |
| Effective Date:                     | 16 October 2009                    |
| Adjustment Factor:                  | 0.660845                           |
| Original Initial Reference Price:   | USD 45.89                          |
| Adjustment Initial Reference Price: | USD 45.89 x 0.660845 = USD 30.3262 |

Additional Details: Wyeth was acquired by Pfizer, since Pfizer is one of the underlying, Wyeth will be replaced by Merck & Co Inc (Bloomberg Ticker: MRK UN)

<sup>8</sup> **Genzyme Corporation (GENZ UQ)**

|                                     |                                    |
|-------------------------------------|------------------------------------|
| Corporate Action:                   | Acquisition                        |
| Effective Date:                     | 11 April 2011                      |
| Adjustment Factor:                  | 0.360787                           |
| Original Initial Reference Price:   | USD 69.76                          |
| Adjustment Initial Reference Price: | USD 69.76 x 0.360787 = USD 25.1685 |

Additional Details: Genzyme Corporation (GENZ UQ) was acquired by Sanofi-Aventis (SAN FP), since SAN FP is one of the underlying, Genzyme Corporation will be replaced by Bristol-Myers Squibb Company (Bloomberg Ticker: BMY UN)

<sup>9</sup> **Swiss Reinsurance (RUKN VX)**

|                   |   |
|-------------------|---|
| Corporate Action: | Delisted                                      |
| Details:          | Cancellation of listing on SIX Swiss Exchange |
| Effective Date:   | 08 December 2011                              |

|                    |   |
|--------------------|---|
| Adjustment Factor: | $\frac{\text{ClosingPrice of SRENVX as at 07 Dec 2011}}{\text{ClosingPrice of RUKNVX on 07 Dec 2011}} = \frac{\text{CHF 49.12}}{\text{CHF 49.04}} = 1.001631$ |
|--------------------|---|

Details of Adjustment: Swiss Reinsurance (Bloomberg Ticker: RUKN VX), in the Underlying Basket will be replaced with Swiss Re AG (Bloomberg Ticket: SREN VX)

Original Initial Reference Price: EUR 80.50  
Adjusted Initial Reference Price: **EUR 80.50 x 1.001631 = EUR 80.6313**

Corporate Action: Special Dividend and Return of Capital  
Details: Existing shareholders will receive Special Dividend of CHF 4.00 and CHF 3.50 of Return of Capital for every share of SREN VX held.  
Effective Date: 12 April 2013

Adjustment Factor: 
$$\frac{\text{Closing Price of SRENVX as at 11 Apr 2013} - \text{Special Dividend} - \text{Return of Capital}}{\text{Closing Price of RUKNVX on 11 Apr 2013} - \text{Return of Capital}}$$
$$= \frac{79.95 - 4.00 - 3.50}{79.95 - 3.50}$$
$$= 0.947678$$

Original Initial Reference Price: EUR 80.6313  
Adjusted Initial Reference Price: **EUR 80.6313 x 0.947678 = EUR 76.4125**

Corporate Action: Special Dividend  
Details: Existing shareholders will receive Special Dividend of CHF 4.15 for every share of SREN VX held.  
Effective Date: 15 April 2014

Adjustment Factor: 
$$\frac{\text{Closing Price of SRENVX as at 14 Apr 2014} - \text{Special Dividend} - \text{Return of Capital}}{\text{Closing Price of SREN VX on 14 Apr 2014} - \text{Return of Capital}}$$
$$= \frac{81.95 - 4.15 - 3.85}{81.95 - 3.85}$$
$$= 0.946863$$

Original Initial Reference Price: EUR 76.4125  
Adjusted Initial Reference Price: **EUR 76.4125 x 0.946863 = EUR 72.3522**

Corporate Action: Special Dividend and Return of Capital  
Details: Existing shareholders will receive Special Dividend of CHF 3.00 and CHF 4.25 of Return of Capital for every share of SREN VX held.  
Effective Date: 23 April 2015

Adjustment Factor: 
$$\frac{\text{Closing Price of SRENVX as at 22 Apr 2015} - \text{Special Dividend} - \text{Return of Capital}}{\text{Closing Price of RUKNVX on 22 Apr 2015} - \text{Return of Capital}}$$
$$= \frac{95.55 - 3.00 - 4.25}{95.55 - 4.25}$$
$$= 0.967141$$

Original Initial Reference Price: EUR 72.3522  
Adjusted Initial Reference Price: **EUR 72.3522 x 0.967141 = EUR 69.9748**

#### <sup>10</sup> **Forest Laboratories (FRX UN)**

Corporate Action: Acquisition  
Effective Date: 1 July 2014  
Details: Forest Laboratories was acquired by Actavis plc.

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Adjustment Factor:  $\frac{\text{Closing Price of FRX UN on 30 Jun 2014}}{\text{Initial Price of FRX UN on 19 Aug 2005}} = \frac{\text{USD 99.00}}{\text{USD 42.68}}$

= 2.319588

Details of Adjustment: Forest Laboratories (Bloomberg Ticker: FRX UN), in the Underlying Basket will be replaced with Actavis plc (Bloomberg Ticker: ACT UN)

Closing Price of Actavis plc on 30 Jun 2014 = USD 223.05

Theoretical Adjusted Initial Price of Actavis plc = USD 223.05 / 2.319588 = USD 96.1593

No action is required from the depositors in respect of the above changes.