

UOB Structured Deposit – Performance Deposit (USD Tranche)

Return Tracker

Matured on 31 May 2011

Assets	Bloomberg Ticker*	Weight of Asset in each Basket	Initial Price, 29 May 2007	Valuation Date(1), 20 Aug 2007	Valuation Date(2), 20 Nov 2007	Valuation Date(3), 20 Feb 2008	Valuation Date(4), 20 May 2008	Valuation Date(5), 20 Aug 2008	Valuation Date(6), 20 Nov 2008	Valuation Date(7), 20 Feb 2009	Valuation Date(8), 20 May 2009	Valuation Date(9), 20 Aug 2009
Equity Basket												
Nikkei 225 Index	NKY Index	50% in Equity Basket	17672.56	15732.48	15211.52	13310.37	14160.09	12851.69	7703.04	7416.38	9344.64	10383.41
HSCEI Index	HSCEI Index	25% in Equity Basket	10615.45	11963.77	16867.38	13552.82	13973.6	11179.16	6190.9	7066.32	10042.61	11518.84
KOSPI 200 Index	KOSPI2 Index	25% in Equity Basket	212.06	219.72	236.91	213.84	240.62	197.35	123.54	138.31	183.8	205.22
Commodity Basket												
Zinc (<i>in USD per tonne</i>)	LOZSDY Comdty	50% in Commodity Basket	3581	3130	2321	2340.5	2220	1695	1131	1059.5	1449	1803.5
Aluminium (<i>in USD per tonne</i>)	LOAHDY Comdty	40% in Commodity Basket	2740	2445.5	2472	2812.5	2919	2720	1751.5	1264.5	1452	1906
WTI Crude Oil (first futures)	CL1 Comdty	10% in Commodity Basket	63.15	71.12	98.03	100.74	129.07	114.98	49.62	38.94	62.04	72.54
Bond Index												
iBoxx Eurozone Sovereign Performance Index	QW1A Index	100% in Bond Basket	141.1678	143.3147	146.1259	148.4252	147.2067	148.9476	156.0949	158.6428	159.7797	164.3765

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Assets	Bloomberg Ticker*	Weight of Asset in each Basket	Initial Price, 29 May 2007	Valuation Date(10), 20 Nov 2009	Valuation Date(11), 19 Feb 2010	Valuation Date(12), 20 May 2010	Valuation Date(13), 20 Aug 2010	Valuation Date(14), 22 Nov 2010	Valuation Date(15), 18 Feb 2011	Valuation Date(16), 20 May 2011	Average Price	Percentage Change
Equity Basket												
Nikkei 225 Index	NKY Index	50% in Equity Basket	17672.56	9497.68	10123.58	10030.31	9179.38	10115.19	10842.8	9607.08	10969.35	-37.9300%
HSCEI Index	HSCEI Index	25% in Equity Basket	10615.45	13329.66	11263.83	11048.38	11779.67	13193.71	12742.53	12947.94	11791.32	11.0770%
KOSPI 200 Index	KOSPI2 Index	25% in Equity Basket	212.06	213.76	208.70	208.78	231.17	254.00	265.80	278.59	213.76	0.8002%
Commodity Basket												
Zinc (in USD per tonne)	LOZSDY Comdty	50% in Commodity Basket	3581	2196.5	2261	1817.5	2032	2133	2517	2138	2015.28	-43.7229%
Aluminium (in USD per tonne)	LOAHDY Comdty	40% in Commodity Basket	2740	1978	2072	1947	2045	2265.5	2509	2495	2191	-20.0399%
WTI Crude Oil (first futures)	CL1 Comdty	10% in Commodity Basket	63.15	76.72	79.81	68.01	73.46	81.74	86.2	99.49	81.41	28.9103%
Bond Index												
iBoxx Eurozone Sovereign Performance Index	QW1A Index	100% in Bond Basket	141.1678	166.0069	166.6908	170.7829	174.3824	170.068	166.0497	167.2165	159.63	13.0796%

*Bloomberg ticker is for reference only. Fixing Value for each Asset will be based on the price source specified in the termsheet and the confirmation.

Performance on Valuation Date(16), 20 May 2011

Equity Return	(50% Nikkei, 25% HSCEI, 25% KOSPI2)	=	-15.9957%
Commodity Return	(50% Zinc, 40% Alumimium, 10% Oil)	=	-26.9864%
Bond Return		=	13.0796%
Aggressive Portfolio:	(37.5% x Equity + 37.5% x Commodity + 25% x Bond)	=	-12.8484%
Defensive Portfolio:	(12.5% x Equity + 12.5% x Commodity + 75% x Bond)	=	4.4369%

Best-of 2 Portfolios: Defensive Portfolio

Maturity Bonus Interest	=	PR x Final Return of Best-of 2 Portfolios
	=	75% x 4.4369%
	=	3.3277% (paid on 31 May 2011)

Total interest paid over 4 years tenor is 8.3277% (Guaranteed Interest of 5% paid on 30 August 2007 + Maturity Bonus Interest of 3.3277%)