

UOB Structured Deposit – Performance Deposit (AUD Tranche)

Return Tracker

Matured on 30 May 2011

| Assets | Bloomberg Ticker* | Weight of Asset in each Basket | Initial Price, 29 May 2007 | Valuation Date(1), 20 Aug 2007 | Valuation Date(2), 20 Nov 2007 | Valuation Date(3), 20 Feb 2008 | Valuation Date(4), 20 May 2008 | Valuation Date(5), 20 Aug 2008 | Valuation Date(6), 20 Nov 2008 | Valuation Date(7), 20 Feb 2009 | Valuation Date(8), 20 May 2009 | Valuation Date(9), 20 Aug 2009 |
|--|-------------------|--------------------------------|----------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| Equity Basket | | | | | | | | | | | | |
| Nikkei 225 Index | NKY Index | 50% in Equity Basket | 17672.56 | 15732.48 | 15211.52 | 13310.37 | 14160.09 | 12851.69 | 7703.04 | 7416.38 | 9344.64 | 10383.41 |
| HSCEI Index | HSCEI Index | 25% in Equity Basket | 10615.45 | 11963.77 | 16867.38 | 13552.82 | 13973.6 | 11179.16 | 6190.9 | 7066.32 | 10042.61 | 11518.84 |
| KOSPI 200 Index | KOSPI2 Index | 25% in Equity Basket | 212.06 | 219.72 | 236.91 | 213.84 | 240.62 | 197.35 | 123.54 | 138.31 | 183.8 | 205.22 |
| Commodity Basket | | | | | | | | | | | | |
| Zinc (in USD per tonne) | LOZSDY Comdty | 50% in Commodity Basket | 3581 | 3130 | 2321 | 2340.5 | 2220 | 1695 | 1131 | 1059.5 | 1449 | 1803.5 |
| Aluminium (in USD per tonne) | LOAHDY Comdty | 40% in Commodity Basket | 2740 | 2445.5 | 2472 | 2812.5 | 2919 | 2720 | 1751.5 | 1264.5 | 1452 | 1906 |
| WTI Crude Oil (first futures) | CL1 Comdty | 10% in Commodity Basket | 63.15 | 71.12 | 98.03 | 100.74 | 129.07 | 114.98 | 49.62 | 38.94 | 62.04 | 72.54 |
| Bond Index | | | | | | | | | | | | |
| iBoxx Eurozone Sovereign Performance Index | QW1A Index | 100% in Bond Basket | 141.1678 | 143.3147 | 146.1259 | 148.4252 | 147.2067 | 148.9476 | 156.0949 | 158.6428 | 159.7797 | 164.3765 |

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Return Tracker

Matured on 30 May 2011

| Assets | Bloomberg Ticker* | Weight of Asset in each Basket | Initial Price, 29 May 2007 | Valuation Date(10), 20 Nov 2009 | Valuation Date(11), 19 Feb 2010 | Valuation Date(12), 20 May 2010 | Valuation Date(13), 20 Aug 2010 | Valuation Date(14), 22 Nov 2010 | Valuation Date(15), 18 Feb 2011 | Valuation Date(16), 20 May 2011 | Average Price | Percentage Change |
|--|-------------------|--------------------------------|----------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------|-------------------|
| Equity Basket | | | | | | | | | | | | |
| Nikkei 225 Index | NKY Index | 50% in Equity Basket | 17672.56 | 9497.68 | 10123.58 | 10030.31 | 9179.38 | 10115.19 | 10842.8 | 9607.08 | 10969.35 | -37.9300% |
| HSCEI Index | HSCEI Index | 25% in Equity Basket | 10615.45 | 13329.66 | 11263.83 | 11048.38 | 11779.67 | 13193.71 | 12742.53 | 12947.94 | 11791.32 | 11.0770% |
| KOSPI 200 Index | KOSPI2 Index | 25% in Equity Basket | 212.06 | 213.76 | 208.70 | 208.78 | 231.17 | 254.00 | 265.80 | 278.59 | 213.76 | 0.8002% |
| Commodity Basket | | | | | | | | | | | | |
| Zinc (in USD per tonne) | LOZSDY Comdty | 50% in Commodity Basket | 3581 | 2196.5 | 2261 | 1817.5 | 2032 | 2133 | 2517 | 2138 | 2015.28 | -43.7229% |
| Aluminium (in USD per tonne) | LOAHDY Comdty | 40% in Commodity Basket | 2740 | 1978 | 2072 | 1947 | 2045 | 2265.5 | 2509 | 2495 | 2191 | -20.0399% |
| WTI Crude Oil (first futures) | CL1 Comdty | 10% in Commodity Basket | 63.15 | 76.72 | 79.81 | 68.01 | 73.46 | 81.74 | 86.2 | 99.49 | 81.41 | 28.9103% |
| Bond Index | | | | | | | | | | | | |
| iBoxx Eurozone Sovereign Performance Index | QW1A Index | 100% in Bond Basket | 141.1678 | 166.0069 | 166.6908 | 170.7829 | 174.3824 | 170.068 | 166.0497 | 167.2165 | 159.63 | 13.0796% |

*Bloomberg ticker is for reference only. Fixing Value for each Asset will be based on the price source specified in the termsheet and the confirmation.

Performance on Valuation Date(16), 20 May 2011

| | | | |
|-----------------------|---|---|-----------|
| Equity Return | (50% Nikkei, 25% HSCEI, 25% KOSPI2) | = | -15.9957% |
| Commodity Return | (50% Zinc, 40% Alumimium, 10% Oil) | = | -26.9864% |
| Bond Return | | = | 13.0796% |
| Aggressive Portfolio: | (37.5% x Equity + 37.5% x Commodity + 25% x Bond) | = | -12.8484% |
| Defensive Portfolio: | (12.5% x Equity + 12.5% x Commodity + 75% x Bond) | = | 4.4369% |

Best-of 2 Portfolios: Defensive Portfolio

| | | |
|-------------------------|---|---|
| Maturity Bonus Interest | = | PR x Final Return of Best-of 2 Portfolios |
| | = | 100% x 4.4369% |
| | = | 4.4369% (paid on 30 May 2011) |

Total interest paid over 4 years tenor is 12.4369% (Guaranteed Interest of 8% paid on 30 August 2007 + Maturity Bonus Interest of 4.4369%)