

UOB Structured Deposit – Performance Deposit (5-Year SGD Tranche)

Return Tracker

Matured on 23 May 2012

Assets	Bloomberg Ticker *	Weight of Asset in each Basket	Initial Price, 29 May 2007	Valuation Date(1), 20 Aug 2007	Valuation Date(2), 20 Nov 2008	Valuation Date(3), 20 Feb 2008	Valuation Date(4), 20 May 2008	Valuation Date(5), 20 Aug 2008	Valuation Date(6), 20 Nov 2008	Valuation Date(7), 20 Feb 2009
Equity Basket										
Nikkei 225 Index	NKY Index	50% in Equity Basket	17672.56	15732.48	15211.52	13310.37	14160.09	12851.69	7703.04	7416.38
HSCEI Index	HSCEI Index	25% in Equity Basket	10615.45	11963.77	16867.38	13552.82	13973.6	11179.16	6190.9	7066.32
KOSPI 200 Index	KOSPI2 Index	25% in Equity Basket	212.06	219.72	236.91	213.84	240.62	197.35	123.54	138.31
Commodity Basket										
Zinc (<i>in USD per tonne</i>)	LOZSDY Comdty	50% in Commodity Basket	3581	3130	2321	2340.5	2220	1695	1131	1059.5
Aluminium (<i>in USD per tonne</i>)	LOAHDY Comdty	40% in Commodity Basket	2740	2445.5	2472	2812.5	2919	2720	1751.5	1264.5
WTI Crude Oil (first futures)	CL1 Comdty	10% in Commodity Basket	63.15	71.12	98.03	100.74	129.07	114.98	49.62	38.94
Bond Index										
iBoxx Eurozone Sovereign Performance Index	QW1A Index	20% in Commodity Basket	141.1678	143.3147	146.1259	148.4252	147.2067	148.9476	156.0949	158.6428

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Equity Basket										
Nikkei 225 Index	NKY Index	50% in Equity Basket	17672.56	9344.64	10383.41	9497.68	10123.58	10030.31	9179.38	10115.19
HSCEI Index	HSCEI Index	25% in Equity Basket	10615.45	10042.61	11518.84	13329.66	11263.83	11048.38	11779.67	13193.71
KOSPI 200 Index	KOSPI2 Index	25% in Equity Basket	212.06	183.8	205.22	213.76	208.7	208.78	231.17	254
Commodity Basket										
Zinc (<i>in USD per tonne</i>)	LOZSDY Comdty	50% in Commodity Basket	3581	1449	1803.5	2196.5	2261	1817.5	2032	2133
Aluminium (<i>in USD per tonne</i>)	LOAHDY Comdty	40% in Commodity Basket	2740	1452	1906	1978	2072	1947	2045	2265.5
WTI Crude Oil (first futures)	CL1 Comdty	10% in Commodity Basket	63.15	62.04	72.54	76.72	79.81	68.01	73.46	81.74
Bond Index										
iBoxx Eurozone Sovereign Performance Index	QW1A Index	20% in Commodity Basket	141.1678	159.7797	164.3765	166.0069	166.6908	170.7829	174.3824	170.068

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Assets	Bloomberg Ticker *	Weight of Asset in each Basket	Initial Price, 29 May 2007	Valuation Date(15), 18 Feb 2011	Valuation Date(16), 20 May 2011	Valuation Date(17), 22 Aug 2011	Valuation Date(18), 21 Nov 2011	Valuation Date(19), 21 Feb 2012	Valuation Date(20), 14 May 2012	Average Price	Percentage Change
Equity Basket											
Nikkei 225 Index	NKY Index	50% in Equity Basket	17672.56	10842.8	9607.08	8628.13	8348.27	9463.02	8973.84	10546.1450	-40.3247%
HSCEI Index	HSCEI Index	25% in Equity Basket	10615.45	12742.53	12947.94	10245.8	9725.82	11689.69	9986.98	11515.4705	8.4784%
KOSPI 200 Index	KOSPI2 Index	25% in Equity Basket	212.06	265.8	278.59	219.15	236.64	265.89	254.11	219.7950	3.6476%
Commodity Basket											
Zinc (in USD per tonne)	LOZSDY Comdty	50% in Commodity Basket	3581	2517	2138	2141	1923	2006.5	1920	2011.7500	-43.8216%
Aluminium (in USD per tonne)	LOAHDY Comdty	40% in Commodity Basket	2740	2509	2495	2325	2075	2175.5	1982	2180.6000	-20.4161%
WTI Crude Oil (first futures)	CL1 Comdty	10% in Commodity Basket	63.15	86.2	99.49	84.12	96.92	105.84	94.78	84.2085	33.3468%
Bond Index											
iBoxx Eurozone Sovereign Performance Index	QW1A Index	20% in Commodity Basket	141.1678	166.0497	167.2165	173.3232	167.0966	177.6739	179.6799	162.5942	15.1780%

* Bloomberg ticker is for reference only. Fixing Value for each Asset will be based on the price source specified in the termsheet and the confirmation

Valuation Date (20) Performance, 14 May 2012**Assets Classes**

Equity Basket Return (50% Nikkei, 25% HSCEI, 25% KOSPI2)	=	-17.1309%
Commodity Basket Return (50% Zinc, 40% Aluminium, 10% WTI Crude Oil)	=	-26.7425%
Bond Index	=	15.1780%
Aggressive Portfolio: (37.5% x Equity + 37.5% x Commodity + 25% x Bond)	=	-12.6580%
Defensive Portfolio: (12.5% x Equity + 12.5% x Commodity + 75% x Bond)	=	5.8993%
Average of (Aggressive, Defensive)	=	-3.3794% ^

^Note: Since the Average Performance of the 2 Investment Style Portfolios is less than the Trigger Level of 30%, no Trigger Event has occurred.

Maturity Bonus	=	PR x Final Return of Best-of-2 Portfolios
	=	30% x Max (Aggressive, Defensive) Portfolios
	=	30% x 5.8993%
	=	1.7698% (paid on 23 May 2012)

Total interest of 5.7698% was paid to-date.

- Guaranteed Interest of 4% was paid on 30 August 2007.
- Maturity Bonus Interest of 1.7698% was paid on 23 May 2012.