

UOB Principal Guaranteed Structured Deposit Growth Deposit – Series (5)

Return Tracker (Matured on April 24, 2015)

Performance on Observation Date(1), 24 May 2011

Underlying Share	Bloomberg Code	Initial Price, 24 May 2010	110% of Initial Price	120% of Initial Price	Closing Price as at 24 May 2011	Performance = Closing Price as at 24 May 2011 / Initial Price
Keppel Corporation ¹	KEP SP Equity	7.7607	8.5368	9.3128	11.14	143.5438%
Singapore Telecommunications Limited	ST SP Equity	2.87	3.1570	3.4440	3.14	109.4077%
Singapore Airlines	SIA SP Equity	14.22	15.6420	17.0640	14.20	99.8594%

Performance on Observation Date(1), 24 May 2011

Worst Performing Share = Singapore Airlines (99.8594%) is below 100% of its initial Price, therefore Multiplier is 0.

Performance on Observation Date(2), 24 May 2012

Underlying Share	Bloomberg Code	Initial Price, 24 May 2010	110% of Initial Price	120% of Initial Price	Closing Price as at 24 May 2012	Performance = Closing Price as at 24 May 2012 / Initial Price
Keppel Corporation ¹	KEP SP Equity	7.7607	8.5368	9.3128	9.99	128.7255%
Singapore Telecommunications Limited ³	ST SP Equity	2.7811	3.0592	3.3373	3.10	111.4667%
Singapore Airlines ²	SIA SP Equity	13.4028	14.7431	16.0834	10.20	76.1035%

Performance on Observation Date(2), 24 May 2012

Worst Performing Share = Singapore Airlines (76.1035%) is below 100% of its initial Price, therefore Multiplier is 0.

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Return Tracker (Matured on April 24, 2015)

Performance on Observation Date(3), 27 May 2013

Underlying Share	Bloomberg Code	Initial Price, 24 May 2010	110% of Initial Price	120% of Initial Price	Closing Price as at 27 May 2013	Performance = Closing Price as at 27 May 2013 / Initial Price
Keppel Corporation ¹	KEP SP Equity	7.5595	8.3155	9.0714	10.87	143.7926%
Singapore Telecommunications Limited ³	ST SP Equity	2.7811	3.0592	3.3373	3.94	141.6706%
Singapore Airlines ²	SIA SP Equity	13.4028	14.7431	16.0834	10.83	80.8040%

Performance on Observation Date(3), 27 May 2013

Worst Performing Share = Singapore Airlines (80.8040%) is below 100% of its initial Price, therefore Multiplier is 0.

Performance on Observation Date(4), 26 May 2014

Underlying Share	Bloomberg Code	Initial Price, 24 May 2010	110% of Initial Price	120% of Initial Price	Closing Price as at 26 May 2014	Performance = Closing Price as at 26 May 2014 / Initial Price
Keppel Corporation ¹	KEP SP Equity	7.4894	8.2383	8.9873	10.700	142.8686%
Singapore Telecommunications Limited ³	ST SP Equity	2.7811	3.0592	3.3373	3.870	139.1536%
Singapore Airlines ²	SIA SP Equity	13.4028	14.7431	16.0834	10.300	76.8496%

Performance on Observation Date(4), 26 May 2014

Worst Performing Share = Singapore Airlines (76.8496%) is below 100% of its initial Price, therefore Multiplier is 0.

UOB Principal Guaranteed Structured Deposit Growth Deposit – Series (5)

Return Tracker (Matured on April 24, 2015)

Performance on Observation Date(5), 17 April 2015

Underlying Share	Bloomberg Code	Initial Price, 24 May 2010	110% of Initial Price	120% of Initial Price	Closing Price as at 17 Apr 2015	Performance = Closing Price as at 17 Apr 2015 / Initial Price
Keppel Corporation ¹	KEP SP Equity	7.4894	8.2383	8.9873	9.250	123.5079%
Singapore Telecommunications Limited ³	ST SP Equity	2.7811	3.0592	3.3373	4.460	160.3682%
Singapore Airlines ²	SIA SP Equity	13.4028	14.7431	16.0834	11.940	89.0859%

Performance on Observation Date(5), 17 April 2015

Worst Performing Share = Singapore Airlines (89.0859%) is below 100% of its initial Price, therefore Multiplier is 0.

UOB Principal Guaranteed Structured Deposit Growth Deposit – Series (5)

Return Tracker (Matured on April 24, 2015)

Performance on Observation Date(5), 17 April 2015

Underlying Share	Bloomberg Code	Performance on Observation Date(1), 24 May 2011	Performance on Observation Date(2), 24 May 2012	Performance on Observation Date(3), 27 May 2013	Performance on Observation Date(4), 26 May 2014	Performance on Observation Date(5), 17 Apr 2015
Keppel Corporation ¹	KEP SP Equity	84.67%	128.73%	145.14%	142.87%	123.51%
Singapore Telecommunications Limited ³	ST SP Equity	94.92%	111.47%	141.67%	139.15%	160.37%
Singapore Airlines ²	SIA SP Equity	97.31%	76.10%	80.80%	76.85%	89.09%
Worst Performance Share < 100% ?		Yes	Yes	Yes	Yes	Yes
100% ≤ Worst Performing Share < 110% ?		-	-	-	-	-
110% ≤ Worst Performing Share < 120% ?		-	-	-	-	-
Worst Performance Share ≥ 120% ?		-	-	-	-	-
Multiplier for Observation Date(n)		0	0	0	0	0

Performance on Observation Date(5), 17 April 2015

Maturity Bonus Interest Rate = 0.6% x Sum of Multipliers on Observation Dates
= 0.6% x (0 + 0 + 0 + 0 + 0)
= 0.00%

Year 1 Guaranteed Interest of 3.00% was paid on 24 August 2010.

Year 2 Guaranteed Interest of 1.00% was paid on 24 May 2012.

Year 3 Guaranteed Interest of 1.00% was paid on 27 May 2013.

Year 4 Guaranteed Interest of 1.00% was paid on 26 May 2014.

Notice of Corporate Action

¹ Keppel Corporation Limited (KEP SP)

- a) Corporate Action : Spin-off
- Ex-date : 18 June 2010
- Effective Date : 29 June 2010
- Adjustment Factor : 0.973409
- Original Initial Reference Price : SGD 8.77
- Adjusted Initial Reference Price : SGD 8.77 x 0.973409 = SGD 8.5368**

Additional Details:

Existing shareholder will receive 1 new share of K-Green Trust (KGT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held.

Closing Price of KEP SP on 17 June 10, prior to Ex-date = SGD 8.80

Opening Price of KGT SP on 29 June 10 = SGD 1.17

$$\begin{aligned}
 \text{Adjustment Factor} &= \frac{(5 \times \text{Closing price of KEP SP} - 1 \times \text{Opening Price of KGT SP})}{(5 \times \text{Closing price of KEP SP})} \\
 &= \frac{(5 \times \text{SGD } 8.80) - (1 \times \text{SGD } 1.17)}{(5 \times \text{SGD } 8.80)} \\
 &= 0.973409
 \end{aligned}$$

Share	Bloomberg Code	Initial Price (24 May 2010)	110% of Initial Price	120% of Initial Price
Keppel Corporation Limited ¹	KEP SP Equity	8.5368	9.3905	10.2442

- b) Corporate Action : Bonus issue of 10%
 Effective Date : 26 April 2011
 Adjustment Factor : 0.909091
 Original Initial Reference Price : SGD 8.5368
Adjusted Initial Reference Price : SGD 8.5368 x 0.909091 = SGD 7.7607

Additional Details:

Existing shareholders will receive 1 bonus share for every 10 shares of Keppel Corporation Limited (KEP SP) held.

$$\begin{aligned} \text{Adjustment Factor} &= \frac{10}{10 + 1} \\ &= \frac{10}{11} \\ &= 0.909091 \end{aligned}$$

Share	Bloomberg Code	Initial Price (24 May 2010)	110% of Initial Price	120% of Initial Price
Keppel Corporation Limited ¹	KEP SP Equity	7.7607	8.5368	9.3128

- c) Corporate Action : Spin-Off (1 per 5) and Return of Capital
 Effective Date : 24 April 2013
 Adjustment Factor : 0.974071
 Original Initial Reference Price : SGD 7.7607
Adjusted Initial Reference Price : SGD 7.7607 x 0.974071 = SGD 7.5595

Additional Details:

Existing shareholders will receive 1 new share of Keppel REIT (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held.
 Existing shareholder will receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}
 \text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 23/Apr/2013} \times 1/5}{\text{Closing price of KEP SP on 23/Apr/2013} - \text{Return of Capital}} \right] \\
 &= 1 - \left[\frac{1.430 \times 1/5}{11.30 - 0.27} \right] \\
 &= 0.974071
 \end{aligned}$$

Share	Bloomberg Code	Initial Price (24 May 2010)	110% of Initial Price	120% of Initial Price
Keppel Corporation Limited ¹	KEP SP Equity	7.5595	8.3155	9.0714

- d) Corporate Action : Spin-Off (2 per 25)
 Effective Date : 29 August 2013
 Adjustment Factor : 0.990733
 Original Initial Reference Price : SGD 7.5595
Adjusted Initial Reference Price : SGD 7.5595 x 0.990733 = SGD 7.4894

Additional Details:

Existing shareholders will receive 2 new shares of Keppel REIT (KREIT SP) for every 25 shares of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}
 \text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing Price of KREIT SP on 28Aug2013} \times 2/25}{\text{Closing Price of KEP SP on 28Aug2013}} \right] \\
 &= 1 - \left[\frac{1.185 \times 2/25}{10.230} \right] \\
 &= 0.990733
 \end{aligned}$$

Share	Bloomberg Code	Initial Price (24 May 2010)	110% of Initial Price	120% of Initial Price
Keppel Corporation Limited ¹	KEP SP Equity	7.4894	8.2383	8.9873

² **Singapore Airlines Limited (SIA SP)**

Corporate Action : Special Dividend
 Effective Date : 2 Aug 11
 Adjustment Factor : 0.942529
 Original Initial Reference Price : SGD 14.22
Adjusted Initial Reference Price : SGD 14.22 x 0.942529 = SGD 13.4028

Additional Details:

Existing shareholder will receive Special Dividend of SGD 0.80 and Ordinary Dividend of SGD 0.40 for every share of Singapore Airlines Limited (SIA SP) held.

$$\begin{aligned} \text{Adjustment Factor} &= \frac{(\text{Closing price of SIA SP as at 1 Aug 11} - \text{Ordinary Dividend} - \text{Special Dividend})}{(\text{Closing price of SIA SP as at 1 Aug 11} - \text{Ordinary Dividend})} \\ &= \frac{\text{SGD } 14.32 - \text{SGD } 0.40 - \text{SGD } 0.80}{\text{SGD } 14.32 - \text{SGD } 0.40} \\ &= 0.942529 \end{aligned}$$

Share	Bloomberg Code	Initial Price (24 May 2010)	110% of Initial Price	120% of Initial Price
Singapore Airlines Limited ²	SIA SP Equity	13.4028	14.7431	16.0834

³ **Singapore Telecommunications Limited (ST SP)**

Corporate Action : Special Dividend
 Effective Date : 5 Aug 11
 Adjustment Factor : 0.969040
 Original Initial Reference Price : SGD 2.87
Adjusted Initial Reference Price : SGD 2.87 x 0.969040 = SGD 2.7811

Additional Details:

Existing shareholder will receive Special Dividend of SGD 0.1 and Ordinary Dividend of SGD 0.09 for every share of Singapore Telecommunications Limited (ST SP) held.

$$\begin{aligned}
 \text{Adjustment Factor} &= \frac{(\text{Closing price of ST SP as at 4 Aug 11} - \text{Ordinary Dividend} - \text{Special Dividend})}{(\text{Closing price of ST SP as at 4 Aug 11} - \text{Ordinary Dividend})} \\
 &= \frac{\text{SGD } 3.32 - \text{SGD } 0.09 - \text{SGD } 0.1}{\text{SGD } 3.32 - \text{SGD } 0.09} \\
 &= 0.969040
 \end{aligned}$$

Share	Bloomberg Code	Initial Price (24 May 2010)	110% of Initial Price	120% of Initial Price
Singapore Telecommunications Limited ³	ST SP Equity	2.7811	3.0592	3.3373