

UOB Principal Guaranteed Structured Deposit Growth Deposit – Series (3) (USD)

Return Tracker (Matured on April 10, 2015)

Performance on Observation Date(1), 10 May 2011

Underlying Share	Bloomberg Code	Initial Price, 10 May 2010	115% of Initial Price	Closing Price as at 10 May 2011	Performance = Closing Price as at 10 May 2011 / Initial Price
CapitaLand Limited	CAPL SP Equity	3.70	4.2550	3.22	87.0270%
DBS Group Holdings Limited	DBS SP Equity	14.64	16.8360	14.88	101.6393%
Singapore Exchange Limited	SGX SP Equity	7.82	8.993	7.63	97.5703%

Performance on Observation Date(1), 10 May 2011

Worst Performing Share = CapitaLand Limited (87.0270%) is below 100% of its initial Price.

Performance on Observation Date(2), 10 May 2012

Underlying Share	Bloomberg Code	Initial Price, 10 May 2010	115% of Initial Price	Closing Price as at 10 May 2012	Performance = Closing Price as at 10 May 2012 / Initial Price
CapitaLand Limited	CAPL SP Equity	3.70	4.2550	2.69	72.7027%
DBS Group Holdings Limited	DBS SP Equity	14.64	16.8360	13.90	94.9454%
Singapore Exchange Limited	SGX SP Equity	7.82	8.993	6.51	83.2481%

Performance on Observation Date(2), 10 May 2012

Worst Performing Share = CapitaLand Limited (72.7027%) is below 100% of its initial Price.

UOB Principal Guaranteed Structured Deposit Growth Deposit – Series (3) (USD)

Return Tracker (Matured on April 10, 2015)

Performance on Observation Date(3), 10 May 2013

Underlying Share	Bloomberg Code	Initial Price, 10 May 2010	115% of Initial Price	Closing Price as at 10 May 2013	Performance = Closing Price as at 10 May 2013 / Initial Price
CapitaLand Limited ¹	CAPL SP Equity	3.6743	4.2254	3.82	103.9654%
DBS Group Holdings Limited	DBS SP Equity	14.64	16.8360	17.90	122.2678%
Singapore Exchange Limited	SGX SP Equity	7.82	8.993	7.70	98.4655%

Performance on Observation Date(3), 10 May 2013

Worst Performing Share = Singapore Exchange Limited (98.4655%) is below 100% of its initial Price.

Performance on Observation Date(4), 12 May 2014

Underlying Share	Bloomberg Code	Initial Price, 10 May 2010	115% of Initial Price	Closing Price as at 12 May 2014	Performance = Closing Price as at 12 May 2014 / Initial Price
CapitaLand Limited ¹	CAPL SP Equity	3.6743	4.2254	3.040	82.7368%
DBS Group Holdings Limited	DBS SP Equity	14.64	16.8360	16.650	113.7295%
Singapore Exchange Limited	SGX SP Equity	7.82	8.993	6.960	89.0026%

Performance on Observation Date(4), 12 May 2014

Worst Performing Share = CapitaLand Limited (82.7368%) is below 100% of its initial Price.

**UOB Principal Guaranteed Structured Deposit
Growth Deposit – Series (3) (USD)**

Return Tracker
(Matured on April 10, 2015)

Performance on Observation Date(5), 06 April 2015

Underlying Share	Bloomberg Code	Initial Price, 10 May 2010	115% of Initial Price	Closing Price as at 06 Apr 2015	Performance = Closing Price as at 06 Apr 2015 / Initial Price
CapitaLand Limited ¹	CAPL SP Equity	3.6743	4.2254	3.580	97.4335%
DBS Group Holdings Limited	DBS SP Equity	14.64	16.8360	20.450	139.6858%
Singapore Exchange Limited	SGX SP Equity	7.82	8.993	8.080	103.3248%

Performance on Observation Date(5), 06 April 2015

Worst Performing Share = CapitaLand Limited (97.4335%) is below 100% of its initial Price.

UOB Principal Guaranteed Structured Deposit Growth Deposit – Series (3) (USD)

Return Tracker (Matured on April 10, 2015)

Performance on Observation Date(5), 06 April 2015

Underlying Share	Bloomberg Code	Performance on Observation Date(1), 10 May 2011	Performance on Observation Date(2), 10 May 2012	Performance on Observation Date(3), 10 May 2013	Performance on Observation Date(4), 12 May 2014	Performance on Observation Date(5), 03 Apr 2015
CapitaLand Limited ¹	CAPL SP Equity	87.03%	72.70%	103.97%	82.74%	97.43%
DBS Group Holdings Limited	DBS SP Equity	101.64%	94.95%	122.27%	113.73%	139.69%
Singapore Exchange Limited	SGX SP Equity	97.57%	83.25%	98.47%	89.00%	103.32%
Worst Performance Share < 100% ?		Yes	Yes	Yes	Yes	Yes
100% ≤ Worst Performing Share < 115% ?		-	-	-	-	-
Worst Performing Share ≥ 115% ?		-	-	-	-	-

Performance on Observation Date(5), 06 April 2015

Number of Observations below 100% of Initial Price, M1 = 4

Number of Observations equals to or above 100% but below 115% of Initial Price, M2 = 0

Number of Observations equals to or above 115% of Initial Price, M3 = 0

$$\begin{aligned}
 \text{Maturity Bonus Interest Rate} &= (0.1\% \times M1) + (0.75\% \times M2) + (1\% \times M3) \\
 &= (0.1\% \times 4) + (0.75\% \times 0) + (1\% \times 0) \\
 &= 0.40\%
 \end{aligned}$$

Year 1 Guaranteed Interest of 3.00% was paid on 10 August 2010.

Year 2 Guaranteed Interest of 1.00% was paid on 10 May 2012.

Year 3 Guaranteed Interest of 1.00% was paid on 10 May 2013.

Year 4 Guaranteed Interest of 1.00% was paid on 12 May 2014.

Notice of Corporate Action

¹ CapitaLand Limited (CAPL SP)

a) Corporate Action : Special Dividend
 Effective Date : 07-May-12

Additional Details:

Special Dividend - Existing shareholders will receive SGD 0.02 for every share of CAPL SP held.

Ordinary Dividend - Existing shareholders will receive SGD 0.06 for every share of CAPL SP held.

$$\begin{aligned}
 \text{Adjustment Factor} &= \frac{(\text{Closing price of CAPL SP as at 04 May 12} - \text{Ordinary Dividend} - \text{Special Dividend})}{(\text{Closing price of CAPL SP as at 04 May 12} - \text{Ordinary Dividend})} \\
 &= \frac{\text{SGD 2.94} - \text{SGD 0.06} - \text{SGD 0.02}}{\text{SGD 2.94} - \text{SGD 0.06}} \\
 &= 0.993056
 \end{aligned}$$

Original Initial Reference Price : SGD 3.70

Adjusted Initial Reference Price : SGD 3.70 x 0.993056 = SGD 3.6743

Share	Bloomberg Code	Initial Price, 10 May 2010	Barrier (115% of Initial Price)
Capitaland Ltd ¹	CAPL SP Equity	3.6743	4.2254