

UOB Principal Guaranteed Structured Deposit Growth Deposit – Series (3) (SGD)

Return Tracker (Matured on 19 March 20, 2015)

Performance on Observation Date(1), 19 April 2011

Underlying Share	Bloomberg Code	Initial Price, 19 Apr 2010	115% of Initial Price	Closing Price as at 19 Apr 2011	Performance = Closing Price as at 19 Apr 2011 / Initial Price
CapitaLand Limited	CAPL SP Equity	3.98	4.5770	3.37	84.6734%
DBS Group Holdings Limited	DBS SP Equity	15.36	17.6640	14.58	94.9219%
Singapore Exchange Limited	SGX SP Equity	8.17	9.3955	7.95	97.3072%

Performance on Observation Date(1), 19 April 2011

Worst Performing Share = CapitaLand Limited (84.6734%) is below 100% of its initial Price.

Performance on Observation Date(2), 19 April 2012

Underlying Share	Bloomberg Code	Initial Price, 19 Apr 2010	115% of Initial Price	Closing Price as at 19 Apr 2012	Performance = Closing Price as at 19 Apr 2012 / Initial Price
CapitaLand Limited	CAPL SP Equity	3.98	4.5770	2.94	73.8693%
DBS Group Holdings Limited	DBS SP Equity	15.36	17.6640	13.65	88.8672%
Singapore Exchange Limited	SGX SP Equity	8.17	9.3955	6.86	83.9657%

Performance on Observation Date(2), 19 April 2012

Worst Performing Share = CapitaLand Limited (73.8693%) is below 100% of its initial Price.

UOB Principal Guaranteed Structured Deposit Growth Deposit – Series (3) (SGD)

Return Tracker (Matured on 19 March 20, 2015)

Performance on Observation Date(3), 19 April 2013

Underlying Share	Bloomberg Code	Initial Price, 19 Apr 2010	115% of Initial Price	Closing Price as at 19 Apr 2013	Performance = Closing Price as at 19 Apr 2013 / Initial Price
CapitaLand Limited ¹	CAPL SP Equity	3.9524	4.5453	3.51	88.8068%
DBS Group Holdings Limited	DBS SP Equity	15.36	17.6640	15.69	102.1484%
Singapore Exchange Limited	SGX SP Equity	8.17	9.3955	7.72	94.4920%

Performance on Observation Date(3), 19 April 2013

Worst Performing Share = CapitaLand Limited (88.8068%) is below 100% of its initial Price.

Performance on Observation Date(4), 21 April 2014

Underlying Share	Bloomberg Code	Initial Price, 19 Apr 2010	115% of Initial Price	Closing Price as at 21 Apr 2014	Performance = Closing Price as at 21 Apr 2014 / Initial Price
CapitaLand Limited ¹	CAPL SP Equity	3.9524	4.5453	3.210	81.2165%
DBS Group Holdings Limited	DBS SP Equity	15.36	17.6640	16.860	109.7656%
Singapore Exchange Limited	SGX SP Equity	8.17	9.3955	6.980	85.4345%

Performance on Observation Date(4), 21 April 2014

Worst Performing Share = CapitaLand Limited (81.2165%) is below 100% of its initial Price.

**UOB Principal Guaranteed Structured Deposit
Growth Deposit – Series (3) (SGD)**

Return Tracker
(Matured on 19 March 20, 2015)

Performance on Observation Date(5), 12 March 2015

Underlying Share	Bloomberg Code	Initial Price, 19 Apr 2010	115% of Initial Price	Closing Price as at 12 Mar 2015	Performance = Closing Price as at 12 Mar 2015 / Initial Price
CapitaLand Limited ¹	CAPL SP Equity	3.9524	4.5453	3.480	88.0478%
DBS Group Holdings Limited	DBS SP Equity	15.36	17.6640	19.520	127.0833%
Singapore Exchange Limited	SGX SP Equity	8.17	9.3955	7.750	94.8592%

Performance on Observation Date(5), 12 March 2015

Worst Performing Share = CapitaLand Limited (88.0478%) is below 100% of its initial Price.

UOB Principal Guaranteed Structured Deposit Growth Deposit – Series (3) (SGD)

Return Tracker (Matured on 19 March 20, 2015)

Performance on Observation Date(5), 12 March 2015

Underlying Share	Bloomberg Code	Performance on Observation Date(1), 19 Apr 2011	Performance on Observation Date(2), 19 Apr 2012	Performance on Observation Date(3), 19 Apr 2013	Performance on Observation Date(4), 21 Apr 2014	Performance on Observation Date(5), 12 Mar 2015
CapitaLand Limited ¹	CAPL SP Equity	84.67%	73.87%	88.81%	81.22%	88.05%
DBS Group Holdings Limited	DBS SP Equity	94.92%	88.87%	102.15%	109.77%	127.08%
Singapore Exchange Limited	SGX SP Equity	97.31%	83.97%	94.49%	85.43%	94.86%
Worst Performance Share < 100% ?		Yes	Yes	Yes	Yes	Yes
100% ≤ Worst Performing Share < 115% ?		-	-	-	-	-
Worst Performing Share ≥ 115% ?		-	-	-	-	-

Performance on Observation Date(5), 12 March 2015

Number of Observations below 100% of Initial Price, M1 = 5

Number of Observations equals to or above 100% but below 115% of Initial Price, M2 = 0

Number of Observations equals to or above 115% of Initial Price, M3 = 0

$$\begin{aligned} \text{Maturity Bonus Interest Rate} &= (0.1\% \times 5) + (0.75\% \times 0) + (1\% \times 0) \\ &= 0.50\% \end{aligned}$$

- Year 1 Guaranteed Interest of 3.00% was paid on 19 July 2010.
- Year 2 Guaranteed Interest of 1.00% was paid on 19 April 2012.
- Year 3 Guaranteed Interest of 1.00% was paid on 19 April 2013.
- Year 4 Guaranteed Interest of 1.00% was paid on 21 April 2014.
- Maturity Bonus Interest of 0.50% was paid on 19 March 2015.

Notice of Corporate Action

¹ **CapitaLand Limited (CAPL SP)**

a) Corporate Action : Special Dividend
 Effective Date : 07-May-12

Additional Details:

Special Dividend - Existing shareholders will receive SGD 0.02 for every share of CAPL SP held.

Ordinary Dividend - Existing shareholders will receive SGD 0.06 for every share of CAPL SP held.

$$\begin{aligned}
 \text{Adjustment Factor} &= \frac{(\text{Closing price of CAPL SP as at 04 May 12} - \text{Ordinary Dividend} - \text{Special Dividend})}{(\text{Closing price of CAPL SP as at 04 May 12} - \text{Ordinary Dividend})} \\
 &= \frac{\text{SGD } 2.94 - \text{SGD } 0.06 - \text{SGD } 0.02}{\text{SGD } 2.94 - \text{SGD } 0.06} \\
 &= 0.993056
 \end{aligned}$$

Original Initial Reference Price : SGD 3.98

Adjusted Initial Reference Price : SGD 3.98 x 0.993056 = SGD 3.9524

Share	Bloomberg Code	Initial Price, 19 Apr 2010	Barrier (115% of Initial Price)
Capitaland Ltd ¹	CAPL SP Equity	3.9524	4.5453