

UOB Structured Deposit – Grower Deposit (USD)

Return Tracker

Matured on 7 October 2009

Stock Name	Bloomberg Code	Currency	Initial Reference Price (3 Oct 2005)	7 October 2009		
				Last Price	Return	Absolute Return**
Exxon Mobil Corporation	XOM UN	USD	62.49	67.27	7.6492%	7.6492%
Total SA ¹	FP FP	EUR	55.7243	39.93	-28.3436%	28.3436%
Royal Dutch Shell	RDSA NA	EUR	27.66	19.355	-30.0253%	30.0253%
Repsol YPF SA	REP SM	EUR	27.27	18.21	-33.2233%	33.2233%
BP Plc	BP/ LN	GBP	673.5	541	-19.6733%	19.6733%
Alcoa Inc	AA UN	USD	23.87	12.92	-45.8735%	45.8735%
Newmont Mining Corp	NEM UN	USD	47.06	42.4	-9.9023%	9.9023%
POSCO	005490 KS	KRW	236500	493000	108.4567%	108.4567%
Applied Materials Inc	AMAT UQ	USD	16.98	12.88	-24.1461%	24.1461%
Cisco System Inc	CSCO UQ	USD	17.74	23.07	30.0451%	30.0451%
Dell Inc.	DELL UQ	USD	33.97	15.14	-55.4313%	55.4313%
Hewlett-Packard Co	HPQ UN	USD	28.9	45.96	59.0311%	59.0311%
Intel	INTC UQ	USD	24.6	18.9	-23.1707%	23.1707%
Oracle Corporation	ORCL UQ	USD	12.4	20.36	64.1935%	64.1935%
Texas Instruments Inc	TXN UN	USD	33.88	22.65	-33.1464%	33.1464%

Minimum Absolute Return = 7.6492%
 Share with Minimum Absolute Return = Exxon Mobil Corporation
 Final Maturity Interest = Max (Year 3 interest, PR x Minimum Absolute Return)
 = Max (2.8320%, 0.26 x 7.6492%)
 = 2.8320% (paid on 7 October 2009)

UOB Structured Deposit – Grower Deposit (USD)

Return Tracker

Performance on Observation Date(2), 1 October 2008

Stock Name	Bloomberg Code	Currency	Initial Reference Price (3 Oct 2005)	1-Oct-08		
				Last Price	Return	Absolute Return**
Exxon Mobil Corporation	XOM UN	USD	62.49	78.58	25.7481%	25.7481%
Total SA ¹	FP FP	EUR	55.7243	42.37	-23.9739%	23.9739%
Royal Dutch Shell	RDSA NA	EUR	27.66	20.61	-25.4881%	25.4881%
Repsol YPF SA	REP SM	EUR	27.27	20.85	-23.5424%	23.5424%
BP Plc	BP/ LN	GBp	673.5	464	-31.1062%	31.1062%
Alcoa Inc	AA UN	USD	23.87	21.27	-10.8923%	10.8923%
Newmont Mining Corp	NEM UN	USD	47.06	38.61	-17.9558%	17.9558%
POSCO	005490 KS	KRW	236,500	436,500	84.5666%	84.5666%
Applied Materials Inc	AMAT UQ	USD	16.98	14.96	-11.8963%	11.8963%
Cisco System Inc	CSCO UQ	USD	17.74	21.95	23.7317%	23.7317%
Dell Inc.	DELL UQ	USD	33.97	16.15	-52.4581%	52.4581%
Hewlett-Packard Co	HPQ UN	USD	28.90	44.97	55.6055%	55.6055%
Intel	INTC UQ	USD	24.60	18.52	-24.7154%	24.7154%
Oracle Corporation	ORCL UQ	USD	12.40	19.86	60.1613%	60.1613%
Texas Instruments Inc	TXN UN	USD	33.88	21.64	-36.1275%	36.1275%

Minimum Absolute Return = 10.8923%
 Share with Minimum Absolute Return = Alcoa Inc
 Variable Interest for Year 3 = PR of 26% x Minimum Absolute Return
 = 0.26 x 10.8923%
 = 2.8320%^ (Variable Interest will be paid on 7 Oct 2008)

¹Note: Please note that since the Year 3 Interest is less than the Trigger Rate of 5%, a Trigger Event has not occurred.

UOB Structured Deposit – Grower Deposit (USD)

Return Tracker

Performance on Observation Date(1), 1 October 2007

Stock Name	Bloomberg Code	Currency	Initial Reference Price (3 Oct 2005)	1-Oct-07		
				Last Price	Return	Absolute Return**
Exxon Mobil Corporation	XOM UN	USD	62.49	93.95	50.3441%	50.3441%
Total SA ¹	FP FP	EUR	55.7243	56.57	1.5177%	1.5177%
Royal Dutch Shell	RDSA NA	EUR	27.66	29.05	5.0253%	5.0253%
Repsol YPF SA	REP SM	EUR	27.27	24.90	-8.6909%	8.6909%
BP Plc	BP/ LN	GBp	673.5	566	-16.0356%	16.0356%
Alcoa Inc	AA UN	USD	23.87	39.15	64.0134%	64.0134%
Newmont Mining Corp	NEM UN	USD	47.06	46.02	-2.2099%	2.2099%
POSCO	005490 KS	KRW	236,500	681,000	187.9493%	187.9493%
Applied Materials Inc	AMAT UQ	USD	16.98	21.32	25.5595%	25.5595%
Cisco System Inc	CSCO UQ	USD	17.74	33.05	86.3021%	86.3021%
Dell Inc.	DELL UQ	USD	33.97	27.95	-17.7215%	17.7215%
Hewlett-Packard Co	HPQ UN	USD	28.90	50.98	76.4014%	76.4014%
Intel	INTC UQ	USD	24.60	26.42	7.3984%	7.3984%
Oracle Corporation	ORCL UQ	USD	12.40	21.99	77.3387%	77.3387%
Texas Instruments Inc	TXN UN	USD	33.88	36.81	8.6482%	8.6482%

Minimum Absolute Return = 1.5177%
 Share with Minimum Absolute Return = Total SA
 Variable Interest for Year 2 = PR of 26% x Minimum Absolute Return
 = 0.26 x 1.5177%
 = 0.3946%^ (Variable Interest was paid on 8 Oct 2007)

¹Note: Please note that since the Year 2 Interest is less than the Trigger Rate of 5%, a Trigger Event has not occurred.

Notice of Corporate Action

¹ Total SA

Corporate Action Details:

- 1) Stock Split: Every 1 share of Total SA will become 4 shares of Total SA after the stock split.
- 2) Spinoff: Every 10 shares of Total SA (before stock split) will be entitled to 1 share of Arkema.

Effective Date: 18 May 2006

Adjustment Factor:

$$= 0.25 \times \frac{\text{Closing Price of TOTAL on 17May06} - 0.1 \times \text{Reference Price of Arkema on 17May06}}{\text{Closing Price of TOTAL on 17May06}}$$

$$= 0.25 \times \frac{210 - 2.7}{210} = 0.246786$$

Initial Reference Price: EUR 225.8

Adjusted Initial Reference Price: EUR225.8 x 0.246786 = EUR55.7243

No action is required from depositors in respect of the above changes.