



UOB Principal Guaranteed Structured Deposit: Fortune Deposit – Series (9)

Return Tracker (Matured on 26 September 2014)

Performance on Observation Date(5), 19 September 2014

Underlying Share	Bloomberg Code	Initial Price, 26 Oct 2009	110% of Initial Price	Closing Price on Observation Date(1), 26 Oct 2010	Closing Price on Observation Date(2), 27 Oct 2011	Closing Price on Observation Date(3), 29 Oct 2012	Closing Price on Observation Date(4), 28 Oct 2013	Closing Price on Observation Date(5), 19 Sep 2014
Oversea-Chinese Banking Corporation Limited ¹	OCBC SP Equity	7.4065	8.1472	8.7381	8.2715	8.7672	10.1086	9.870
Above or Equal to 115% of Initial Price?				Yes	Yes	Yes	Yes	Yes

* Bloomberg Ticker for reference only.

Performance on Observation Date(5), 19 September 2014

Since the number of Observation Dates where underlying share closes at or above 110% Barrier level = 5
Maturity Bonus Interest Rate = 5.0%

Total Interest of 11.6% was paid to date.

- Year 1 Guaranteed Interest of 3.0% was paid on 26 October 2010.
- Year 2 Guaranteed Interest of 1.2% was paid on 27 October 2011.
- Year 3 Guaranteed Interest of 1.2% was paid on 29 October 2012.
- Year 4 Guaranteed Interest of 1.2% was paid on 28 October 2013.
- Year 5 Maturity Bonus Interest of 5.0% was paid on 26 September 2014.



Notice of Corporate Action

¹ Oversea-Chinese Banking Corporation Ltd

Corporate Action: Rights Issue (1 per 8)

Details: Existing shareholders will receive 1 rights issue for every 8 shares of OCBC held.

Corporate Action: Cash Dividend

Details: Existing shareholders will receive SGD 0.18 for every share of OCBC held.

Effective Date: 25 August 2014

Adjustment Factor Calculation

Theoretical share value after corporate action: $\frac{8 \times (10.410 - 0.18) + (1 \times 7.66)}{8 + 1} = 9.943333$

Adjustment factor: $\frac{9.943333}{10.410 - 0.18} = 0.971978$

Original Initial Price: SGD 7.62

Adjusted Initial Price: SGD 7.62 x 0.971978 = SGD 7.4065

Share	Bloomberg Code	Initial Price (26 Oct 2009)	110% of Initial Price
Oversea-Chinese Banking Corporation Ltd ¹	OCBC SP Equity	7.4605	8.1472