

UOB Principal Guaranteed Structured Deposit: Fortune Deposit – Series (8)

Return Tracker (Matured on 21 August 2014)

Performance on Final Observation Date, 14 August 2014

| Underlying Share | Bloomberg Code | Initial Price, 21-Sep-2009 | 75% of Initial Price | Closing Price as at 14-Aug-2014 | Above or equal to 75% of Initial Price? | Above or below Initial Price? |
|---|----------------|-------------------------------|-------------------------|------------------------------------|--|----------------------------------|
| Singapore Exchange Limited | SGX SP Equity | 8.55 | 6.4125 | 7.180 | Yes | Below |
| Singapore Telecommunications Limited ¹ | ST SP Equity | 3.0815 | 2.3111 | 3.870 | Yes | Above |

*Bloomberg ticker is for reference only. Fixing Value for each Asset will be based on the price source specified in the termsheet and the confirmation.

Performance on Payment Date(5), 14 August 2014

Since Closing Price of both Shares are above or equal to 75% of their Initial Prices — Condition A is met.
 Since Closing Price of both Shares are neither above or below their Initial Prices — Condition B is NOT met.
 Hence the Maturity Bonus Interest payable is 2.5%

Total Guaranteed Interest of 8.3% was paid to date.

- Year 1 Guaranteed Interest rate of 2.8% was paid on 21 September 2010.
- Year 2 Guaranteed Interest rate of 1.0% was paid on 21 September 2011.
- Year 3 Guaranteed Interest rate of 1.0% was paid on 21 September 2012.
- Year 4 Guaranteed Interest rate of 1.0% was paid on 23 September 2013.
- Year 5 Maturity Bonus Interest rate of 2.5% was paid on 14 August 2014.

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Return Tracker (Matured on 21 August 2014)

Performance on Payment Date(4), 23 September 2013

| Underlying Share | Bloomberg Code | Initial Price, 21-Sep-2009 | 75% of Initial Price | Closing Price as at 23-Sep-2013 | Above or equal to 75% of Initial Price? | Above or below Initial Price? |
|---|----------------|-------------------------------|-------------------------|------------------------------------|--|----------------------------------|
| Singapore Exchange Limited | SGX SP Equity | 8.55 | 6.4125 | 7.610 | Yes | Below |
| Singapore Telecommunications Limited ¹ | ST SP Equity | 3.0815 | 2.3111 | 3.760 | Yes | Above |

*Bloomberg ticker is for reference only. Fixing Value for each Asset will be based on the price source specified in the termsheet and the confirmation.

Performance on Payment Date(4), 23 September 2013

Since Closing Price of both Shares are above or equal to 75% of their Initial Prices — Condition A is met.

Since Closing Price of both Shares are neither above or below their Initial Prices — Condition B is NOT met.

Hence the indicative Maturity Bonus Interest payable is 2.5% **

** Indicative only since the Maturity Bonus Interest Rate will depend on the actual Closing Price of the Share on Final Observation Date (14 August 2014).

Total Guaranteed Interest of 5.8% was paid to date.

- Year 1 Guaranteed Interest rate of 2.8% was paid on 21 September 2010.
- Year 2 Guaranteed Interest rate of 1.0% was paid on 21 September 2011.
- Year 3 Guaranteed Interest rate of 1.0% was paid on 21 September 2012.
- Year 4 Guaranteed Interest rate of 1.0% was paid on 23 September 2013.

UOB Principal Guaranteed Structured Deposit: Fortune Deposit – Series (8)

Return Tracker (Matured on 21 August 2014)

Performance on Payment Date(3), 21 September 2012

| Underlying Share | Bloomberg Code | Initial Price, 21-Sep-2009 | 75% of Initial Price | Closing Price as at 21-Sep-2012 | Above or equal to 75% of Initial Price? | Above or below Initial Price? |
|---|----------------|-------------------------------|-------------------------|------------------------------------|--|----------------------------------|
| Singapore Exchange Limited | SGX SP Equity | 8.55 | 6.4125 | 7.27 | Yes | Below |
| Singapore Telecommunications Limited ¹ | ST SP Equity | 3.0815 | 2.3111 | 3.33 | Yes | Above |

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Performance on Payment Date(3), 21 September 2012

Since Closing Price of both Shares are above or equal to 75% of their Initial Prices — Condition A is met.
 Since Closing Price of both Shares are neither above nor below their Initial Prices — Condition B is NOT met.
 Hence the indicative Maturity Bonus Interest payable is 2.5% **

** Indicative only since the Maturity Bonus Interest Rate will depend on the actual Closing Price of the Share on Final Observation Date (14 August 2014).

Total Guaranteed Interest rate of 4.8% was paid to date.
 - Year 1 Guaranteed Interest rate of 2.8% was paid on 21 September 2010.
 - Year 2 Guaranteed Interest rate of 1.0% was paid on 21 September 2011.
 - Year 3 Guaranteed Interest rate of 1.0% was paid on 21 September 2012.

UOB Principal Guaranteed Structured Deposit: Fortune Deposit – Series (8)

Return Tracker (Matured on 21 August 2014)

Performance on Payment Date(2), 21 September 2011

| Underlying Share | Bloomberg Code | Initial Price, 21-Sep-2009 | 75% of Initial Price | Closing Price as at 21-Sep-2011 | Above or equal to 75% of Initial Price? | Above or below Initial Price? |
|---|----------------|-------------------------------|-------------------------|------------------------------------|--|----------------------------------|
| Singapore Exchange Limited | SGX SP Equity | 8.55 | 6.4125 | 6.79 | Yes | Below |
| Singapore Telecommunications Limited ¹ | ST SP Equity | 3.0815 | 2.3111 | 3.07 | Yes | Below |

*Bloomberg ticker is for reference only. Fixing Value for each Asset will be based on the price source specified in the termsheet and the confirmation.

Performance on Payment Date(2), 21 September 2011

Since Closing Price of both Shares are above or equal to 75% of their Initial Prices — Condition A is met.

Since Closing Price of both Shares are below their Initial Prices — Condition B is met.

Hence the indicative Maturity Bonus Interest payable is 5.0% **

** Indicative only since the Maturity Bonus Interest Rate will depend on the actual Closing Price of the Share on Final Observation Date (14 August 2014).

Total Guaranteed Interest rate of 3.8% was paid to date.

- Year 1 Guaranteed Interest rate of 2.8% was paid on 21 September 2010.

- Year 2 Guaranteed Interest rate of 1.0% was paid on 21 September 2011.

UOB Principal Guaranteed Structured Deposit: Fortune Deposit – Series (8)

Return Tracker (Matured on 21 August 2014)

Performance on Payment Date(1), 21 September 2010

| Underlying Share | Bloomberg Code | Initial Price, 21-Sep-2009 | 75% of Initial Price | Closing Price as at 21-Sep-2010 | Above or equal to 75% of Initial Price? | Above or below Initial Price? |
|---|----------------|-------------------------------|-------------------------|------------------------------------|--|----------------------------------|
| Singapore Exchange Limited | SGX SP Equity | 8.55 | 6.4125 | 8.5 | Yes | Below |
| Singapore Telecommunications Limited ¹ | ST SP Equity | 3.18 | 2.3850 | 3.11 | Yes | Below |

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Performance on Payment Date(1), 21 September 2010

Since Closing Price of both Shares are above or equal to 75% of their Initial Prices — Condition A is met.

Since Closing Price of both Shares are below their Initial Prices — Condition B is met.

Hence the indicative Maturity Bonus Interest payable is 5.0% **

** Indicative only since the Maturity Bonus Interest Rate will depend on the actual Closing Price of the Share on Final Observation Date (14 August 2014).

- Year 1 Guaranteed Interest rate of 2.8% was paid on 21 September 2010.



Notice of Corporate Action

¹ *Singapore Telecommunications Limited (ST SP)*

Corporate Action : Special Dividend

Effective Date : 5 Aug 11

Additional Details:

Existing shareholder will receive Special Dividend of SGD 0.1 and Ordinary Dividend of SGD 0.09 for every share of Singapore Telecommunications Limited (ST SP) held.

Adjustment Factor = $\frac{(\text{Closing price of ST SP as at 4 Aug 11} - \text{Ordinary Dividend} - \text{Special Dividend})}{(\text{Closing price of ST SP as at 4 Aug 11} - \text{Ordinary Dividend})}$

= $\frac{\text{SGD 3.32} - \text{SGD 0.09} - \text{SGD 0.1}}{\text{SGD 3.32} - \text{SGD 0.09}}$

= 0.969040

Original Initial Reference Price : SGD 3.18

Adjusted Initial Reference Price : **SGD 3.18 x 0.969040 = SGD 3.0815**