

UOB Principal Guaranteed Structured Deposit: Fortune Deposit – Series (6)

Return Tracker (Matured on 13 June 2014)

Performance on Final Observation Date, 06 June 2014

Underlying Share	Bloomberg Code	Initial Price, 13-Jul-2009	115% of Initial Price	125% of Initial Price	Closing Price as at 06-Jun-2014	Performance = Closing Price as at 06-Jun-2014 / Initial Price
Keppel Corporation Limited ¹	KEP SP Equity	5.6107	6.4523	7.0134	10.750	191.5982%
On 06 June 2014 if Closing Price:		equals to or exceeds 125% of Initial Price?				Yes
		equals to or exceeds 115% of Initial Price?				-
		Maturity Bonus Interest				3%

* Bloomberg Ticker for reference only.

Since the Closing Price of the Underlying Share exceeds 125% of the Initial Price, Maturity Bonus Interest of 3% will be payable on Maturity Date.

Year 1 Guaranteed Interest of 1.5% was paid on 13 July 2010.
 Year 2 Guaranteed Interest of 1.5% was paid on 13 July 2011.
 Year 3 Guaranteed Interest of 1.5% was paid on 13 July 2012.
 Year 4 Guaranteed Interest of 1.5% was paid on 12 July 2013.
 Maturity Bonus Interest of 3% was paid on 13 June 2014.

Performance on Payment Date(4), 12 July 2013

Underlying Share	Bloomberg Code	Initial Price, 13-Jul-2009	115% of Initial Price	125% of Initial Price	Closing Price as at 12-Jul-2013	Performance = Closing Price as at 12-Jul-2013 / Initial Price
Keppel Corporation Limited ¹	KEP SP Equity	5.6632	6.5127	7.0790	10.820	191.0581%
** On 12 July 2013 if Closing Price:		equals to or exceeds 125% of Initial Price?				Yes
		equals to or exceeds 115% of Initial Price?				-
		Maturity Bonus Interest				3% **

UOB Principal Guaranteed Structured Deposit: Fortune Deposit – Series (6)

Return Tracker (Matured on 13 June 2014)

Performance on Payment Date(3), 13 July 2012

Underlying Share	Bloomberg Code	Initial Price, 13-Jul-2009	115% of Initial Price	125% of Initial Price	Closing Price as at 13-Jul-2012	Performance = Closing Price as at 13-Jul-2012 / Initial Price
Keppel Corporation Limited ¹	KEP SP Equity	5.8139	6.6860	7.2674	10.83	186.2777%
** On 13 July 2012 if Closing Price:		equals to or exceeds 125% of Initial Price?				Yes
		equals to or exceeds 115% of Initial Price?				-
		Maturity Bonus Interest				3% **

* Bloomberg Ticker for reference only.

Performance on Payment Date(2), 13 July 2011

Underlying Share	Bloomberg Code	Initial Price, 13-Jul-2009	115% of Initial Price	125% of Initial Price	Closing Price as at 13-Jul-2011	Performance = Closing Price as at 13-Jul-2011 / Initial Price
Keppel Corporation Limited ¹	KEP SP Equity	5.8139	6.6860	7.2674	10.71	184.2137%
** On 13 July 2011 if Closing Price:		equals to or exceeds 125% of Initial Price?				Yes
		equals to or exceeds 115% of Initial Price?				-
		Maturity Bonus Interest				3% **

* Bloomberg Ticker for reference only.

Performance on Payment Date(1), 13 July 2010

Underlying Share	Bloomberg Code	Initial Price, 13-Jul-2009	115% of Initial Price	125% of Initial Price	Closing Price as at 13-Jul-2010	Performance = Closing Price as at 13-Jul-2010 / Initial Price
Keppel Corporation Limited ¹	KEP SP Equity	5.8139	6.6860	7.2674	8.00	137.6013%
** On 13 July 2010 if Closing Price:		equals to or exceeds 125% of Initial Price?				Yes
		equals to or exceeds 115% of Initial Price?				-
		Maturity Bonus Interest				3% **

* Bloomberg Ticker for reference only.

Notice of Corporate Action

¹ Keppel Corporation Limited (KEP SP)

- a) Corporate Action : Spin-off
 Ex-date : 18 June 2010
 Effective Date : 29 June 2010
 Additional Details:
 Existing shareholder will receive 1 new share of K-Green Trust (KGT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held.

Closing Price of KEP SP on 17 June 10, prior to Ex-date = SGD 8.80
 Opening Price of KGT SP on 29 June 10 = SGD 1.17

$$\begin{aligned} \text{Adjustment Factor} &= \frac{(5 \times \text{Closing price of KEP SP} - 1 \times \text{Opening Price of KGT SP})}{(5 \times \text{Closing price of KEP SP})} \\ &= \frac{(5 \times \text{SGD } 8.80) - (1 \times \text{SGD } 1.17)}{(5 \times \text{SGD } 8.80)} \\ &= 0.973409 \end{aligned}$$

Original Initial Reference Price : SGD 6.57
 Adjusted Initial Reference Price : **SGD 6.57 x 0.973409 = SGD 6.3953**

- b) Corporate Action : Bonus issue of 10%
 Effective Date : 26 April 2011
 Additional Details:
 Existing shareholders will receive 1 bonus share for every 10 shares of Keppel Corporation Limited (KEP SP) held.

$$\begin{aligned} \text{Adjustment Factor} &= \frac{10}{10 + 1} \\ &= \frac{10}{11} \\ &= 0.909091 \end{aligned}$$

Original Initial Reference Price : SGD 6.3953
 Adjusted Initial Reference Price : **SGD 6.3953 x 0.909091 = SGD 5.8139**

- c) Corporate Action : Spin-off and Return of Capital
 Effective Date : 24 April 2013
 Additional Details:
 Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned} \text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 23/Apr/2013} \times 1/5}{\text{Closing price of KEP SP on 23/Apr/2013} - \text{Return of Capital}} \right] \\ &= 1 - \left[\frac{1.430 \times 1/5}{11.30 - 0.27} \right] \\ &= 0.974071 \end{aligned}$$

Original Initial Reference Price : SGD 5.8139
 Adjusted Initial Reference Price : **SGD 5.8139 x 0.974071 = SGD 5.6632**

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- d) Corporate Action : Spin-off
Effective Date : 29 August 2013
Additional Details:
Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 28/Aug/2013} \times 2/25}{\text{Closing price of KEP SP on 28/Aug/2013}} \right] \\ &= 1 - \left[\frac{1.185 \times 2 / 25}{10.230} \right] \\ &= 0.990733\end{aligned}$$

Original Initial Reference Price : SGD 5.6632
Adjusted Initial Reference Price : **SGD 5.6632 x 0.990733 = SGD 5.6107**