

UOB Principal Guaranteed Structured Deposit: Fortune Deposit – Series (1)

Return Tracker (Matured on 23 January 2014)

Performance on Interest Payment Date(1), 23 February 2010

Underlying Share	Bloomberg Code	Initial Price, 23-Feb-2009	125% of Initial Price	Closing Price as at 23-Feb-2010	Performance = Closing Price as at 23-Feb-2010 / Initial Price
Singapore Telecommunications Ltd	ST SP Equity	2.51	3.1375	3.05	121.5139%
** On 23 February 2010 if Closing Price:		equals to or exceeds 125% of Initial Price?			No
		Maturity Bonus Interest			0% **

Performance on Interest Payment Date(2), 23 February 2011

Underlying Share	Bloomberg Code	Initial Price, 23-Feb-2009	125% of Initial Price	Closing Price as at 23-Feb-2011	Performance = Closing Price as at 23-Feb-2011 / Initial Price
Singapore Telecommunications Ltd	ST SP Equity	2.51	3.1375	2.89	115.1394%
** On 23 February 2011 if Closing Price:		equals to or exceeds 125% of Initial Price?			No
		Maturity Bonus Interest			0% **

Performance on Interest Payment Date(3), 23 February 2012

Underlying Share	Bloomberg Code	Initial Price, 23-Feb-2009	125% of Initial Price	Closing Price as at 23-Feb-2012	Performance = Closing Price as at 23-Feb-2012 / Initial Price
Singapore Telecommunications Ltd ¹	ST SP Equity	2.4323	3.0404	3.10	127.4514%
** On 23 February 2012 if Closing Price:		equals to or exceeds 125% of Initial Price?			Yes
		Maturity Bonus Interest			0.5% **

UOB Principal Guaranteed Structured Deposit: Fortune Deposit – Series (1)

Return Tracker (Matured on 23 January 2014)

Performance on Interest Payment Date(4), 25 February 2013

Underlying Share	Bloomberg Code	Initial Price, 23-Feb-2009	125% of Initial Price	Closing Price as at 25-Feb-2013	Performance = Closing Price as at 25-Feb-2013 / Initial Price
Singapore Telecommunications Ltd ¹	ST SP Equity	2.4323	3.0404	3.490	143.4856%
** On 25 February 2013 if Closing Price:		equals to or exceeds 125% of Initial Price?			Yes
		Maturity Bonus Interest			0.5% **

Performance on Final Observation Date, 16 January 2014

Underlying Share	Bloomberg Code	Initial Price, 23 Feb 2009	125% of Initial Price	Closing Price as at 16-Jan-2014	Performance = Closing Price as at 16-Jan-2014 / Initial Price
Singapore Telecommunications Ltd ¹	ST SP Equity	2.4323	3.0404	3.520	144.7190%
On 16 January 2014 if Closing Price:		equals to or exceeds 125% of Initial Price?			Yes
		Maturity Bonus Interest			0.5%

* Bloomberg Ticker for reference only.

Since the Underlying Share closed at or above the Barrier Level of 125% of its Initial Price the Maturity Bonus Interest Rate is 0.5%

Year 1 Guaranteed Interest of 1.45% was paid on 23 February 2010.
 Year 2 Guaranteed Interest of 1.55% was paid on 23 February 2011.
 Year 3 Guaranteed Interest of 1.65% was paid on 23 February 2012.
 Year 4 Guaranteed Interest of 1.75% was paid on 25 February 2013.
 Year 5 Guaranteed Interest of 1.85% was paid on 23 January 2014.

Notice of Corporate Action**¹ Singapore Telecommunications Limited (ST SP)**

Corporate Action : Special Dividend
Effective Date : 5 Aug 2011

Additional Details:

Existing shareholder will receive Special Dividend of SGD 0.1 and Ordinary Dividend of SGD 0.09 for every share of Singapore Telecommunications Limited (ST SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= \frac{(\text{Closing price of ST SP as at 4 Aug 11} - \text{Ordinary Dividend} - \text{Special Dividend})}{(\text{Closing price of ST SP as at 4 Aug 11} - \text{Ordinary Dividend})} \\ &= \frac{\text{SGD } 3.32 - \text{SGD } 0.09 - \text{SGD } 0.1}{\text{SGD } 3.32 - \text{SGD } 0.09} \\ &= 0.969040\end{aligned}$$

Original Initial Reference Price : SGD 2.51

Adjusted Initial Reference Price : **SGD 2.51 x 0.969040 = SGD 2.4323**

Share	Bloomberg Code	Initial Price, 23 Feb 2009	Barrier Price (125% of Initial Price)
Singapore Telecommunications Ltd ¹	ST SP Equity	2.4323	3.0404