

UOB Structured Deposit – 688 Deposit (AUD)

Return Tracker

**Period(4) Performance
(Matured on 9 April 2010)**

Name	Bloomberg Code	Currency	Initial Reference Price (3 Apr 06)	1st Observation Date (28 September 2009) for Period 4								Underperform by more than 25%
				5-Day Average Closing Price (starting from 1st Observation Date)					Return = 5-Day Average Closing Price / Initial Reference Price -1	Relative Return = Share Return - Index Return		
				Day 1	Day 2	Day 3	Day 4	Day 5			5-Day Average	
DJ Global Titans 50	DJGT		204.35	165.95	165.29	164.80	161.30	160.32	163.53	-19.9746%		
American International Group	AIG UN	USD	65.67	-	-	-	-	-	-	-	-	
Barclays Plc ³	BARC LN	GBp	653.9577	365.00	369.25	370.00	363.15	356.75	364.83	-44.2120%	-24.2374%	No
BP Plc	BP/ LN	GBp	674.50	559.00	558.90	553.00	541.00	535.30	549.44	-18.5411%	1.4334%	No
Cisco System Inc	CSCO UQ	USD	21.59	23.61	23.30	23.54	23.07	22.67	23.24	7.6332%	27.6077%	No
Total SA ¹	FP FP	EUR	54.29	40.87	40.77	40.61	39.93	39.32	40.30	-25.7767%	-5.8021%	No
Morgan Stanley ²	MS UN	USD	52.50	31.25	31.09	30.88	29.87	29.46	30.51	-41.8910%	-21.9164%	No
Int'l Business Machines Corp	IBM UN	USD	83.06	119.33	118.81	119.61	117.90	119.02	118.93	43.1905%	63.1650%	No
Conocophillips	COP UN	USD	64.41	45.69	45.22	45.16	45.50	46.80	45.67	-29.0887%	-9.1141%	No
Intel	INTC UQ	USD	19.35	19.74	19.48	19.57	18.90	18.97	19.33	-0.0930%	19.8815%	No
Citigroup Inc	C UN	USD	47.41	-	-	-	-	-	-	-	-	
JP Morgan Chase	JPM UN	USD	41.93	44.81	44.88	43.82	41.37	41.86	43.35	3.3818%	23.3564%	No
Royal Dutch Shell	RDSA NA	EUR	26.11	19.86	19.80	19.55	19.36	19.10	19.53	-25.1896%	-5.2150%	No
Toyota Motor Corp	7203 JT	JPY	6510	3570	3570	3570	3510	3380	3520.00	-45.9293%	-25.9548%	Yes
Astrazeneca Plc	AZN LN	GBp	2907	2829	2835	2804	2765	2761	2798.70	-3.7255%	16.2491%	No
Wyeth	WYE UN	USD	48.7300	48.09	48.65	48.58	48.26	48.18	48.35	-0.7757%	19.1989%	No
Pfizer Inc	PFE UN	USD	25.12	16.57	16.77	16.55	16.31	16.15	16.47	-34.4347%	-14.4602%	No

Number of Shares under-perform Dow Jones Global Titans 50 Index by more than 25% (ie. Relative Return less than -25%) on 1st Observation Date of Period 4: 1

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(Matured on 9 April 2010)**

Name	Bloomberg Code	Currency	Initial Reference Price (3 Apr 06)	2nd Observation Date (26 March 2010) for Period 4							Return = 5-Day Average Closing Price / Initial Reference Price -1	Relative Return = Share Return - Index Return	Underperform by more than 25%
				5-Day Average Closing Price (starting from 2nd Observation Date)						5-Day Average			
				Day 1	Day 2	Day 3	Day 4	Day 5					
DJ Global Titans 50	DJGT		204.35	172.56	173.44	173.35	173.23	174.46	173.408	-15.1417%			
American International Group	AIG UN	USD	65.67	-	-	-	-	-	-	-	-		
Barclays Plc ³	BARC LN	GBp	653.9577	367.55	366.85	358.00	360.30	362.45	363.03	-44.4872%	-29.3456%	Yes	
BP Plc	BP/ LN	GBp	674.50	631.60	628.20	624.00	623.40	631.30	627.70	-6.9385%	8.2032%	No	
Cisco System Inc	CSCO UQ	USD	21.59	26.46	26.51	26.65	26.03	25.83	26.30	21.7971%	36.9388%	No	
Total SA ¹	FP FP	EUR	54.29	42.76	42.71	42.88	42.98	43.64	42.99	-20.8129%	-5.6712%	No	
Barclays Plc ³	MS UN	USD	52.5048	28.85	29.43	29.21	29.29	29.20	29.20	-44.3936%	-29.2520%	Yes	
Int'l Business Machines Corp	IBM UN	USD	83.06	129.26	128.59	128.77	128.25	128.25	128.62	54.8567%	69.9984%	No	
Conocophillips	COP UN	USD	64.41	51.02	51.15	51.26	51.17	52.02	51.32	-20.3167%	-5.1751%	No	
Intel	INTC UQ	USD	19.35	22.24	22.33	22.35	22.26	22.39	22.31	15.3178%	30.4595%	No	
Citigroup Inc	C UN	USD	47.41	-	-	-	-	-	-	-	-		
JP Morgan Chase	JPM UN	USD	41.93	45.02	44.86	44.58	44.75	45.18	44.88	7.0308%	22.1724%	No	
Royal Dutch Shell	RDSA NA	EUR	26.11	21.41	21.33	21.42	21.42	21.75	21.46	-17.7978%	-2.6561%	No	
Toyota Motor Corp	7203 JT	JPY	6510	3760	3740	3770	3745	3720	3747	-42.4424%	-27.3007%	Yes	
Astrazeneca Plc	AZN LN	GBp	2907	2994	2980	2942	2939	2946	2960	1.8266%	16.9683%	No	
Merck & Co Inc ⁴	MRK UN	USD	32.2030	37.43	37.89	37.66	37.35	37.71	37.61	16.7842%	31.9259%	No	
Pfizer Inc	PFE UN	USD	25.12	17.14	17.28	17.26	17.15	17.08	17.18	-31.6003%	-16.4586%	No	

*Number of Shares under-perform Dow Jones Global Titans 50 Index by more than 25% (ie. Relative Return less than -25%) on 2nd Observation Date for Period(4): 3

Performance for Year(4):

Total number of Shares under-perform DJGT by more than 25% in Year 4 [Observation Date(1) and Observation Date(2)]: 3

For Year(4), since more than 2 Shares under-perform the Underlying Index by more than 25%, there is no Variable Interest is 0% on maturity.

Guaranteed interest of 6% was paid on 10 April 2007

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Return Tracker

Period(3) Performance

Name	Bloomberg Code	Currency	Initial Reference Price (3 Apr 06)	1st Observation Date (29 Sep 2008) for Period 3							Return = 5-Day Average Closing Price / Initial Reference Price -1	Relative Return = Share Return - Index Return	Underperform by more than 25%
				5-Day Average Closing Price (starting from 1st Observation Date)						5-Day Average			
				Day 1	Day 2	Day 3	Day 4	Day 5					
DJ Global Titans 50	DJGT		204.35	175.92	180.97	182.16	177.22	177.03	178.66	-12.5716%			
American International Group	AIG UN	USD	65.67	2.50	3.33	3.95	4.00	3.86	3.53	-94.6277%	-82.0561%	Yes	
Barclays Plc ³	BARC LN	GBp	653.9577	334.25	326.50	341.00	338.00	368.00	341.55	-47.7719%	-35.2003%	Yes	
BP Plc	BP/ LN	GBp	674.5	467.00	464.00	464.00	450.00	467.75	462.55	-31.4233%	-18.8517%	No	
Cisco System Inc	CSCO UQ	USD	21.59	21.79	22.56	21.95	21.20	21.25	21.75	0.7411%	13.3127%	No	
Total SA ¹	FP FP	EUR	54.2929	41.69	42.58	42.37	41.35	42.65	42.13	-22.4079%	-9.8364%	No	
Morgan Stanley ²	MS UN	USD	52.5048	20.99	23.00	24.42	23.21	23.92	23.11	-55.9888%	-43.4172%	Yes	
Int'l Business Machines Corp	IBM UN	USD	83.06	114.46	116.96	110.13	104.74	103.44	109.95	32.3694%	44.9409%	No	
Conocophillips	COP UN	USD	64.41	69.31	73.25	70.70	67.72	66.14	69.42	7.7845%	20.3561%	No	
Intel	INTC UQ	USD	19.35	17.27	18.73	18.52	17.20	17.31	17.81	-7.9793%	4.5922%	No	
Citigroup Inc	C UN	USD	47.41	-	-	-	-	-	-	-	-	-	
JP Morgan Chase	JPM UN	USD	41.93	41.00	46.70	49.63	49.85	45.90	46.62	11.1758%	23.7473%	No	
Royal Dutch Shell	RDSA NA	EUR	26.11	20.44	20.58	20.61	20.25	20.95	20.56	-21.2409%	-8.6693%	No	
Toyota Motor Corp	7203 JT	JPY	6510	4590	4380	4460	4310	4080	4364	-32.9647%	-20.3931%	No	
Astrazeneca Plc	AZN LN	GBp	2907	2432	2460	2527	2535	2555	2502	-13.9388%	-1.3672%	No	
Wyeth	WYE UN	USD	48.73	36.59	36.94	38.07	37.45	37.78	37.37	-23.3203%	-10.7488%	No	
Pfizer Inc	PFE UN	USD	25.12	17.65	18.44	18.94	18.79	19.00	18.56	-26.0987%	-13.5272%	No	

Number of Shares under-perform Dow Jones Global Titans 50 Index by more than 25% (ie. Relative Return less than -25%) on 1st Observation Date of Period 3: 3

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Period(3) Performance

Name	Bloomberg Code	Currency	Initial Reference Price (3 Apr 06)	2nd Observation Date (26 March 2009) for Period 3							Return = 5-Day Average Closing Price / Initial Reference Price -1	Relative Return = Share Return - Index Return	Underperform by more than 25%
				5-Day Average Closing Price (starting from 2nd Observation Date)						5-Day Average			
				Day 1	Day 2	Day 3	Day 4	Day 5					
DJ Global Titans 50	DJGT		204.35	130.13	127.56	123.07	125.4	127.42	126.72	-37.9907%			
American International Group	AIG UN	USD	65.67	1.10	1.02	0.95	1.00	1.07	1.03	-98.4346%	-60.4439%	Yes	
Barclays Plc ³	BARC LN	GBp	653.9577	140.10	173.80	149.10	148.00	157.00	153.60	-76.5122%	-38.5215%	Yes	
BP Plc	BP/ LN	GBp	674.5	478.25	476.50	459.50	471.50	461.00	469.35	-30.4151%	7.5756%	No	
Cisco System Inc	CSCO UQ	USD	21.59	17.31	16.95	16.31	16.77	17.46	16.96	-21.4451%	16.5456%	No	
Total SA ¹	FP FP	EUR	54.2929	38.92	38.45	36.47	37.43	36.94	37.64	-30.6724%	7.3183%	No	
Morgan Stanley ²	MS UN	USD	52.5048	25.65	24.35	22.13	22.77	23.73	23.73	-54.8117%	-16.8210%	No	
Int'l Business Machines Corp	IBM UN	USD	83.06	98.78	94.15	94.52	96.89	97.61	96.39	16.0486%	54.0393%	No	
Conocophillips	COP UN	USD	64.41	40.31	40.33	39.02	39.16	39.80	39.72	-38.3263%	-0.3356%	No	
Intel	INTC UQ	USD	19.35	15.82	15.42	14.72	15.05	15.03	15.21	-21.4057%	16.5850%	No	
Citigroup Inc	C UN	USD	47.41	-	-	-	-	-	-	-	-	-	
JP Morgan Chase	JPM UN	USD	41.93	29.10	27.40	24.85	26.58	28.14	27.21	-35.0966%	2.8941%	No	
Royal Dutch Shell	RDSA NA	EUR	26.11	17.29	17.30	16.70	16.93	16.69	16.98	-34.9636%	3.0271%	No	
Toyota Motor Corp	7203 JT	JPY	6510	3230	3260	3140	3120	3270	3204	-50.7834%	-12.7927%	No	
Astrazeneca Plc	AZN LN	GBp	2907	2282	2275	2352	2451	2425	2357	-18.9198%	19.0709%	No	
Wyeth	WYE UN	USD	48.73	43.55	43.11	43.00	43.04	43.30	43.20	-11.3482%	26.6425%	No	
Pfizer Inc	PFE UN	USD	25.12	14.38	14.04	13.70	13.62	13.99	13.95	-44.4825%	-6.4918%	No	

*Number of Shares under-perform Dow Jones Global Titans 50 Index by more than 25% (ie. Relative Return less than -25%) on 2nd Observation Date for Period(3): 2

Performance for Year(3):

Total number of Shares under-perform DJGT by more than 25% in Year 3 [Observation Date(1) and Observation Date(2)]: 3

For Year(3), since more than 2 Shares under-perform the Underlying Index by more than 25%, the Variable Interest is 0% and no trigger event has occurred.

Since American International Group (AIG UN) under-performs the Underlying Index by more than 50%, the share will be removed from the Underlying Basket from subsequent Observation Dates.

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Return Tracker

Period(2) Performance

Name	Bloomberg Code	Currency	Initial Reference Price (3 Apr 06)	1st Observation Date (28 Sep 2007) for Period 2							Return = 5-Day Average Closing Price / Initial Reference Price -1	Relative Return = Share Return - Index Return	Underperform by more than 25%
				5-Day Average Closing Price (starting from 1st Observation Date)						5-Day Average			
				Day 1	Day 2	Day 3	Day 4	Day 5					
DJ Global Titans 50	DJGT		204.35	247.06	249.33	249.10	248.18	248.48	248.43	21.5708%			
American International Group	AIG UN	USD	65.67	67.65	68.59	68.95	68.91	68.92	68.60	4.4678%	-17.1030%	No	
Barclays Plc ³	BARC LN	GBp	653.9577	579.94	584.81	604.78	623.28	637.89	606.14	-7.3120%	-28.8828%	Yes	
BP Plc	BP/ LN	GBp	674.5	567.50	565.50	559.50	557.00	562.00	562.30	-16.6345%	-38.2054%	Yes	
Cisco System Inc	CSCO UQ	USD	21.59	33.11	33.05	33.01	32.49	32.15	32.76	51.7462%	30.1753%	No	
Total SA ¹	FP FP	EUR	54.2929	57.02	56.57	55.67	54.94	54.82	55.80	2.7832%	-18.7876%	No	
Morgan Stanley ²	MS UN	USD	52.5048	63.00	64.01	66.10	67.00	67.11	65.44	24.6439%	3.0731%	No	
Int'l Business Machines Corp	IBM UN	USD	83.06	117.80	119.03	118.36	116.40	115.69	117.46	41.4110%	19.8402%	No	
Conocophillips	COP UN	USD	64.41	87.77	87.39	85.47	84.06	83.94	85.73	33.0942%	11.5234%	No	
Intel	INTC UQ	USD	19.35	25.86	26.42	26.38	25.81	25.62	26.02	34.4599%	12.8891%	No	
JP Morgan Chase	JPM UN	USD	41.93	45.82	46.81	47.16	47.00	47.25	46.81	11.6337%	-9.9372%	No	
Citigroup Inc	C UN	USD	47.41	46.67	47.72	47.86	47.89	47.63	47.55	0.3037%	-21.2671%	No	
Royal Dutch Shell	RDSA NA	EUR	26.11	28.96	29.05	28.59	28.19	28.12	28.58	9.4676%	-12.1032%	No	
Toyota Motor Corp	7203 JT	JPY	6510	6780	6810	6870	6870	6820	6830	4.9155%	-16.6553%	No	
Astrazeneca Plc	AZN LN	GBp	2907	2449	2475	2510	2525	2570	2505.80	-13.8012%	-35.3720%	Yes	
Wyeth	WYE UN	USD	48.73	44.55	45.43	45.26	46.23	46.59	45.61	-6.3985%	-27.9694%	Yes	
Pfizer Inc	PFE UN	USD	25.12	24.43	24.85	24.94	25.08	25.30	24.92	-0.7962%	-22.3670%	No	

Number of Shares under-perform Dow Jones Global Titans 50 Index by more than 25% (ie. Relative Return less than -25%) on 1st Observation Date of Year 2: 4

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Period(2) Performance

Name	Bloomberg Code	Currency	Initial Reference Price (3 Apr 06)	2nd Observation Date (26 Mar 2008) for Period 2							Return = 5-Day Average Closing Price / Initial Reference Price -1	Relative Return = Share Return - Index Return	Underperform by more than 25%
				5-Day Average Closing Price (starting from 2nd Observation Date)						5-Day Average			
				Day 1	Day 2	Day 3	Day 4	Day 5					
DJ Global Titans 50	DJGT		204.35	217.46	216.93	215.54	215.99	222.10	217.60	6.4859%			
American International Group	AIG UN	USD	65.67	44.10	43.46	42.80	43.25	47.00	44.12	-32.8125%	-39.2985%	Yes	
Barclays Plc ³	BARC LN	GBp	653.9577	433.13	441.41	438.00	441.17	467.46	444.23	-32.0700%	-38.5559%	Yes	
BP Plc	BP/ LN	GBp	674.5	515.50	512.00	503.00	512.00	512.00	510.90	-24.2550%	-30.7409%	Yes	
Cisco System Inc	CSCO UQ	USD	21.59	24.81	24.18	24.08	24.09	25.01	24.43	13.1728%	6.6868%	No	
Total SA ¹	FP FP	EUR	54.2929	46.96	47.19	46.91	47.04	47.71	47.16	-13.1342%	-19.6201%	No	
Morgan Stanley ²	MS UN	USD	52.5048	47.79	45.69	44.74	45.70	48.85	46.55	-11.3338%	-17.8197%	No	
Int'l Business Machines Corp	IBM UN	USD	83.06	116.91	115.52	114.57	115.14	116.49	115.73	39.3282%	32.8423%	No	
Conocophillips	COP UN	USD	64.41	76.31	75.73	75.67	76.21	77.72	76.33	18.5033%	12.0174%	No	
Intel	INTC UQ	USD	19.35	21.87	21.09	20.79	21.18	21.97	21.38	10.4910%	4.0050%	No	
JP Morgan Chase	JPM UN	USD	41.93	44.11	42.86	42.71	42.95	47.00	43.93	4.7603%	-1.7256%	No	
Citigroup Inc	C UN	USD	47.41	22.05	21.79	20.83	21.42	23.84	21.99	-53.6258%	-60.1117%	Yes	
Royal Dutch Shell	RDSA NA	EUR	26.11	21.67	21.71	21.61	21.86	22.21	21.81	-16.4611%	-22.9471%	No	
Toyota Motor Corp	7203 JT	JPY	6510	5260	5110	5240	4970	5020	5120	-21.3518%	-27.8377%	Yes	
Astrazeneca Plc	AZN LN	GBp	2907	1845	1867	1848	1884	2014	1891.60	-34.9295%	-41.4154%	Yes	
Wyeth	WYE UN	USD	48.73	41.83	41.84	41.52	41.76	42.52	41.89	-14.0283%	-20.5143%	No	
Pfizer Inc	PFE UN	USD	25.12	20.69	20.56	20.50	20.93	21.38	20.81	-17.1497%	-23.6356%	No	

Number of Shares under-perform Dow Jones Global Titans 50 Index by more than 25% (ie. Relative Return less than -25%) on 2nd Observation Date of Year 2: 6

Performance for Year(2):

Total number of Shares under-perform DJGT by more than 25% in Year 2 [Observation Date(1) and Observation Date(2)]: 7

For Year(2), since more than 2 Shares under-perform the Underlying Index by more than 25%, the Variable Interest is 0% and no trigger event has occurred.

Since Citigroup Inc (C UN) under-performs the Underlying Index by more than 50%, the share will be removed from the Underlying Basket from the subsequent Observation Dates.

Notice of Corporate Action

¹ *Total SA (FP FP)*

Corporate Action Details: 1) Stock Split: Every 1 share of Total SA will become 4 shares of Total SA after the stock split.
2) Spinoff: Every 10 shares of Total SA (before stock split) will be entitled to 1 share of Arkama.

Effective Date: 18 May 2006

Adjustment Factor: $0.25 \times \frac{\text{Closing Price of TotalSA on 17May06} - 0.1 \times \text{Reference Price of Arkama on 17May06}}{\text{Closing Price of TotalSA on 17May06}}$

$$= 0.25 \times \frac{210 - 2.7}{210} = 0.246786$$

Original Initial Reference Price: EUR 220

Adjusted Initial Reference Price: EUR 220 x 0.246786 = EUR 54.2929

² *Morgan Stanley (MS UN)*

Corporate Action: Spin-off

Effective Date: 2 July 2007

Additional Details: For every 2 shares of Morgan Stanley (MS UN) held, shareholders will receive 1 share of Discover Financial Service (DFS US)

Adjustment Factor: $\frac{((2 \times \text{Closing Price of MS UN on 29 Jun 07}) - (\text{Closing Price of DFS US on 29 Jun 07}))}{(2 \times \text{Closing Price of MS UN on 29 Jun 07})}$

$$= \frac{((2 \times 83.88) - 28.5)}{(2 \times 83.88)} = 0.830115$$

Original Initial Reference Price: USD 63.25

Adjusted Initial Reference Price: USD 63.25 x 0.830115 = USD 52.5048

³ **Barclays Plc (BARC LN)**

Corporate Action: Open Offer (3 per 14)

Effective Date: 26 June 2008

Additional Details: For every 14 shares held, shareholders can subscribe to receive 3 new shares at GBp 2.82 per share

Adjustment Factor:
$$\left(\frac{\text{No. of existing shares}}{\text{No. of new shares}} \right) \times \left[1 - \left(\frac{\text{Subscription Price}}{\text{Closing Price on 25 Jun 08}} \right) \right] + \left(\frac{\text{Subscription Price}}{\text{Closing Price on 25 Jun 08}} \right)$$

$$\left(\frac{14}{14+3} \right) \times \left[1 - \left(\frac{2.82}{3.31} \right) \right] + \left(\frac{2.82}{3.31} \right) = 0.973876$$

Original Initial Reference Price: GBp 671.50

Adjusted Initial Reference Price: GBp 671.50 x 0.973876 = GBp 653.9577

⁴ **Weyth (replaced by Merck & Co)**

Corporate Action: Acquisition (Weyth was acquired by Pfizer, since Pfizer is one of the underlying, Weyth will be replaced by Merck & Co Inc

Effective Date: 16 October 2009

Adjustment Factor:
$$\frac{\text{Closing of MWYE UN on 15Oct09}}{\text{Closing of MRK UN on 15Oct09}} = \frac{33.30}{50.39} = 0.660845$$

Original Initial Reference Price: USD 48.73

Adjusted Initial Reference Price: USD 48.73 x 0.660845 = USD 32.2030

Save for the adjustments above, there is no other adjustment or distribution on other securities as a result of these Corporate Actions. No action is required from the investors in respect of the above Corporate Action Adjustments.