

UOB Principal Guaranteed Structured Deposit SD 2012 – Series (6) (USD)

Return Tracker

(Matured on 04 June 2018)

Performance on Observation Date(5), 28 May 2018

| Share | Bloomberg Code | Initial Price 02 Jul 2012 | Barrier (98% of Initial Price) | Last Price | Performance | Share closes at or above the Barrier? |
|---|----------------|------------------------------|--------------------------------------|------------|-------------|--|
| CapitaLand Limited | CAPL SP Equity | 2.720 | 2.6656 | 3.540 | 130.1471% | Yes |
| DBS Group Holdings Limited ² | DBS SP Equity | 13.7569 | 13.4818 | 29.150 | 211.8937% | Yes |
| Keppel Corporation Limited ¹ | KEP SP Equity | 10.2487 | 10.0437 | 7.950 | 77.5708% | No |
| Singapore Airlines Limited | SIA SP Equity | 10.430 | 10.2214 | 11.760 | 112.7517% | Yes |
| Singapore Telecommunications Limited | ST SP Equity | 3.270 | 3.2046 | 3.330 | 101.8349% | Yes |

Bloomberg code for reference only.

Performance on Observation Date(5), 28 May 2018

Since not all Shares close at or above 98% of their respective Initial Prices on Observation Date(5), Bonus Interest Rate = 1.0%

Total Interest of 8.28% was paid to-date.

Guaranteed Fixed Interest Rate of 2.78% for the 1st year was paid on 02 July 2013.

Guaranteed Fixed Interest Rate of 1.00% for the 2nd year and Bonus Interest Rate of 0.5% was paid on 02 July 2014.

Guaranteed Fixed Interest Rate of 1.00% for the 3rd year was paid on 02 July 2015.

Guaranteed Fixed Interest Rate of 1.00% for the 4th year was paid on 05 July 2016.

Guaranteed Fixed Interest Rate of 1.00% for the 5th year was paid on 03 July 2017.

Bonus Interest Rate of 1.00% was paid on 04 June 2018

**UOB Principal Guaranteed Structured Deposit
SD 2012 – Series (6) (USD)**

Return Tracker

Performance on Observation Date(4), 27 June 2017

| Underlying Shares | Bloomberg Code | Initial Price, 02-Jul-2012 | Barrier 98% of Initial Price | Closed Price, 27-Jun-2017 | Performance | Share closes at or above the Barrier? |
|---|----------------|-------------------------------|------------------------------------|------------------------------|-------------|--|
| CapitalLand Limited | CAPL SP Equity | 2.72 | 2.6656 | 3.520 | 129.4118% | Yes |
| DBS Group Holdings Limited | DBS SP Equity | 13.99 | 13.7102 | 20.350 | 145.4610% | Yes |
| Keppel Corporation Limited ¹ | KEP SP Equity | 10.2487 | 10.0437 | 6.280 | 61.2761% | No |
| Singapore Airlines Limited | SIA SP Equity | 10.43 | 10.2214 | 10.090 | 96.7402% | No |
| Singapore Telecommunications Limited | ST SP Equity | 3.27 | 3.2046 | 3.800 | 116.2080% | Yes |

Bloomberg code for reference only.

Performance on Observation Date(4), 27 June 2017

Since not all Shares close at or above 98% of their respective Initial Prices on Observation Date(4), Bonus Interest Rate = 0.0%

Guaranteed Fixed Interest Rate of 2.78% for the 1st year was paid on 02 July 2013.

Guaranteed Fixed Interest Rate of 1.00% for the 2nd year and Bonus Interest Rate of 0.5% was paid on 02 July 2014.

Guaranteed Fixed Interest Rate of 1.00% for the 3rd year was paid on 02 July 2015.

Guaranteed Fixed Interest Rate of 1.00% for the 4th year was paid on 05 July 2016.

Guaranteed Fixed Interest Rate of 1.00% for the 5th year was paid on 03 July 2017.

**UOB Principal Guaranteed Structured Deposit
SD 2012 – Series (6) (USD)**

Return Tracker

Performance on Observation Date(3), 27 June 2016

| Underlying Shares | Bloomberg Code | Initial Price, 02-Jul-2012 | Barrier 98% of Initial Price | Closed Price, 27-Jun-2016 | Performance | Share closes at or above the Barrier? |
|---|-----------------------|---------------------------------------|---|--------------------------------------|--------------------|--|
| CapitaLand Limited | CAPL SP Equity | 2.72 | 2.6656 | 2.880 | 105.8824% | Yes |
| DBS Group Holdings Limited | DBS SP Equity | 13.99 | 13.7102 | 15.260 | 109.0779% | Yes |
| Keppel Corporation Limited ¹ | KEP SP Equity | 10.2487 | 10.0437 | 5.280 | 51.5187% | No |
| Singapore Airlines Limited | SIA SP Equity | 10.43 | 10.2214 | 10.400 | 99.7124% | Yes |
| Singapore Telecommunications Limited | ST SP Equity | 3.27 | 3.2046 | 3.890 | 118.9602% | Yes |

Bloomberg code for reference only.

Performance on Observation Date(3), 27 June 2016

Since not all Shares close at or above 98% of their respective Initial Prices on Observation Date(3), Bonus Interest Rate = 0.0%

Guaranteed fixed interest rate of 2.78% for the 1st year was paid on 02 July 2013.

Guaranteed fixed interest rate of 1.00% for the 2nd year and Bonus interest rate of 0.5% was paid on 02 July 2014.

Guaranteed fixed interest rate of 1.00% for the 3rd year was paid on 02 July 2015.

Guaranteed fixed interest rate of 1.00% for the 4th year was paid on 05 July 2016.

**UOB Principal Guaranteed Structured Deposit
SD 2012 – Series (6) (USD)**

Return Tracker

Performance on Observation Date(2), 25 June 2015

| Underlying Shares | Bloomberg Code | Initial Price, 02-Jul-2012 | Barrier 98% of Initial Price | Closed Price, 25-Jun-2015 | Performance | Share closes at or above the Barrier? |
|---|-----------------------|---------------------------------------|---|--------------------------------------|--------------------|--|
| CapitaLand Limited | CAPL SP Equity | 2.72 | 2.6656 | 3.460 | 127.2059% | Yes |
| DBS Group Holdings Limited | DBS SP Equity | 13.99 | 13.7102 | 20.850 | 149.0350% | Yes |
| Keppel Corporation Limited ¹ | KEP SP Equity | 10.2487 | 10.0437 | 8.360 | 81.5713% | No |
| Singapore Airlines Limited | SIA SP Equity | 10.43 | 10.2214 | 10.620 | 101.8217% | Yes |
| Singapore Telecommunications Limited | ST SP Equity | 3.27 | 3.2046 | 4.200 | 128.4404% | Yes |

Bloomberg code for reference only.

Performance on Observation Date(2), 25 June 2015

Since not all Shares close at or above 98% of their respective Initial Prices on Observation Date(2), Bonus Interest Rate = 0.0%

Guaranteed fixed interest rate of 2.78% for the 1st year was paid on 02 July 2013.

Guaranteed fixed interest rate of 1.00% for the 2nd year and Bonus interest rate of 0.5% was paid on 02 July 2014.

Guaranteed fixed interest rate of 1.00% for the 2nd year was paid on 02 July 2015.

**UOB Principal Guaranteed Structured Deposit
SD 2012 – Series (6) (USD)**

Return Tracker

Performance on Observation Date(1), 25 June 2014

| Underlying Shares | Bloomberg Code | Initial Price, 02-Jul-2012 | Barrier 98% of Initial Price | Closed Price, 25-Jun-2014 | Performance | Share closes at or above the Barrier? |
|---|-----------------------|---------------------------------------|---|--------------------------------------|--------------------|--|
| CapitaLand Limited | CAPL SP Equity | 2.72 | 2.6656 | 3.210 | 118.0147% | Yes |
| DBS Group Holdings Limited | DBS SP Equity | 13.99 | 13.7102 | 16.760 | 119.7999% | Yes |
| Keppel Corporation Limited ¹ | KEP SP Equity | 10.2487 | 10.0437 | 10.720 | 104.5986% | Yes |
| Singapore Airlines Limited | SIA SP Equity | 10.43 | 10.2214 | 10.350 | 99.2330% | Yes |
| Singapore Telecommunications Limited | ST SP Equity | 3.27 | 3.2046 | 3.870 | 118.3486% | Yes |

Bloomberg code for reference only.

Performance as at 25 June 2014

Since all Shares close at or above 98% of their respective Initial Prices on Observation Date(1), Bonus Interest Rate = 0.5%

Guaranteed fixed interest rate of 2.78% for the 1st year was paid on 02 July 2013.

Guaranteed fixed interest rate of 1.00% for the 2nd year and Bonus interest rate of 0.5% was paid on 02 July 2014.

Notice of Corporate Action

¹ Keppel Corporation Limited (KEP SP)

- a) Corporate Action: Spin-off and Return of Capital
Effective Date: 24 April 2013
Additional Details: Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 23/Apr/2013} \times 1/5}{\text{Closing price of KEP SP on 23/Apr/2013} - \text{Return of Capital}} \right] \\ &= 1 - \left[\frac{1.430 \times 1/5}{11.30 - 0.27} \right] = 0.974071\end{aligned}$$

Original Initial Reference Price: SGD 10.62
Adjusted Initial Reference Price: **SGD 10.62 x 0.974071 = SGD 10.3446**

- b) Corporate Action: Spin-off
Effective Date: 29 August 2013
Additional Details: Existing shareholder will receive 2 new shares of Keppel Reit (KREIT SP) for every 25 shares of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 28/Aug/2013} \times 2/25}{\text{Closing price of KEP SP on 28/Aug/2013}} \right] \\ &= 1 - \left[\frac{1.185 \times 2/25}{10.230} \right] = 0.990733\end{aligned}$$

Original Initial Reference Price: SGD 10.3446
Adjusted Initial Reference Price: **SGD 10.3446 x 0.990733 = SGD 10.2487**



² DBS Group Holdings Ltd (DBS SP)

Corporation : Special Dividend
Effective Date : 03-May-2018

Additional Details : Special Cash SGD 0.50
Adjustment Factor : 0.983339

Original Initial Price : 13.99

Adjusted Initial Price: SGD 13.99 x 0.983339 = SGD 13.7569