

**UOB Principal Guaranteed Structured Deposit  
SD 2012 – Series (5) (SGD)**

**Return Tracker**

**(Matured on 30 April 2018)  
Performance on Observation Date, 23 April 2018**

Share	Bloomberg Code	Initial Price 28 May 2012	50% of Initial Price	70% of Initial Price	Last Price	Performance	Has Share ever closed below 50% of Initial Price?
Singapore Telecommunications Limited	ST SP Equity	3.08	1.5400	2.1560	3.420	111.0390%	No
DBS Group Holdings Limited	DBS SP Equity	13.29	6.6450	9.3030	29.630	222.9496%	No
SembCorp Marine Limited	SMM SP Equity	4.45	2.2250	3.1150	2.300	51.6854%	Yes
CapitaLand Limited	CAPL SP Equity	2.44	1.2200	1.7080	3.750	153.6885%	No
Keppel Corp Limited <sup>1</sup>	KEP SP Equity	5.6141	2.8071	3.9299	8.290	147.6639%	No

Bloomberg code for reference only.

Performance on Observation Date, 23 April 2018

Since the Closing Prices of one or more Shares close below 70% of their respective Initial Prices on the Final Observation Date, Payment Condition(1) is NOT fulfilled.

Since the Closing Prices of one or more Shares close below 50% of their respective Initial Prices on any Scheduled Trading Day from (but excluding) the Initial Observation Date to (and including) the Observation Date, Payment Condition(2) is NOT fulfilled.

Maturity Variable Interest Rate = 0%

Total Guaranteed Interest of 5.08% was paid to-date.

Guaranteed Fixed Interest Rate of 1.88% for the 1st year was paid on 28 May 2013.

Guaranteed Fixed Interest Rate of 0.80% for the 2nd year was paid on 28 May 2014.

Guaranteed Fixed Interest Rate of 0.80% for the 3rd year was paid on 28 May 2015.

Guaranteed Fixed Interest Rate of 0.80% for the 4th year was paid on 30 May 2016.

Guaranteed Fixed Interest Rate of 0.80% for the 5th year was paid on 29 May 2017.

**Notice of Corporate Action**

**<sup>1</sup> Keppel Land Limited (KPLD SP) / Keppel Corporation Limited (KEP SP)**

Corporate Action: Acquisition  
 Effective-Date: 16 July 2015  
 Additional Details: Keppel Land Limited (KPLD SP) was acquired at SGD 4.24 per share and will be replaced by Keppel Corporation Limited (KEP SP).

Adjust Price Ratio = Acquisition Price / Initial Price = SGD 4.24 / SGD 2.91 = 1.457045  
 Adjusted Initial Price = (Closing Price of KEP SP on Effective Date) / (Adjust Price Ratio) = SGD 8.18 / 1.457045 = **SGD 5.6141**

Share	Bloomberg Code	Initial Price, 28 May 2012	Barrier 50% of Initial Price	Barrier 70% of Initial Price
Keppel Corporation Limited <sup>1</sup>	KEP SP Equity	5.6141	2.8071	3.9299