

UOB Principal Guaranteed Structured Deposit SD 2012 – Series (1) (SGD)

Return Tracker

(Matured on 15 January 2018)
 Performance on Observation Date, 8 January 2018

Underlying Swap	Bloomberg Code	Initial Price 13 Feb 2012	70% of Initial Price	Closed Price 8-Jan-18	Return	Above 100% of Initial Price?	Above 70% of Initial Price?
Singapore Telecommunications Limited	ST SP Equity	3.13	2.1910	3.6300	115.9744%	Yes	Yes
DBS Group Holdings Limited	DBS SP Equity	13.60	9.5200	26.4500	194.4853%	Yes	Yes
SembCorp Marine Limited ¹	SMM SP Equity	5.0195	3.5137	1.8300	36.4578%	No	No
CapitaLand Limited ²	CAPL SP Equity	2.8799	2.0159	3.7200	129.1712%	Yes	Yes
Keppel Corporation Limited ³	KEP SP Equity	10.5383	7.3768	7.8000	74.0157%	No	Yes

Bloomberg code for reference only.

Performance on Observation Date, 8 January 2018

Since the Closing Prices of one or more Shares close below 100% of their respective Initial Prices on Observation Date 8 Jan 2018, Payment Condition(1) is NOT fulfilled.

Since the Closing Prices of one or more Shares close below 70% of their respective Initial Prices on Observation Date, 8 Jan 2018, Payment Condition(2) is NOT fulfilled.

Hence, Maturity Variable Interest Rate = 0.1%.

Total interest paid over 5 years 11 months tenor is 6.18%

Guaranteed fixed interest rate of 2.08% for the 1st year was paid on 13 Feb 2013

Guaranteed fixed interest rate of 1% for the 2nd year was paid on 13 Feb 2014

Guaranteed fixed interest rate of 1% for the 3rd year was paid on 13 Feb 2015

Guaranteed fixed interest rate of 1% for the 4th year was paid on 15 Feb 2016

Guaranteed fixed interest rate of 1% for the 5th year was paid on 13 Feb 2017

Maturity variable interest of 0.1% paid on 15 Jan 2018

Notice of Corporate Action

¹ SembCorp Marine Limited (SMM SP)

- a) Corporate Action: Special Dividend
 Effective Date: 25-Apr-2012
 Additional Details: Special Dividend – Existing Shareholders will receive SGD 0.14 for every share of SMM SP held.
 Ordinary Dividend – Existing Shareholders will receive SGD 0.06 for every share of SMM SP held.

Adjustment Factor:

$$= \frac{\text{Closing Price on 24 Apr 2012} - \text{Ordinary Dividend} - \text{Special Dividend}}{\text{Closing Price on 24 Apr 2012} - \text{Ordinary Dividend}}$$

$$= \frac{5.2 - 0.06 - 0.14}{5.2 - 0.06}$$

$$= 0.972762$$

Original Initial Price: SGD 5.16
 Adjusted Initial Price: SGD 5.16 x 0.972762 = SGD 5.0195

Share	Bloomberg Code	Initial Price 13 Feb 2012	Barrier (70% of Initial Price)
SembCorp Marine Ltd ¹	SMM SP Equity	5.0195	3.5137

² **CapitaLand Limited (CAPL SP)**

- b) Corporate Action: Special Dividend
 Effective Date: 07-May-2012
 Additional Details: Special Dividend – Existing Shareholders will receive SGD 0.02 for every share of CAPL SP held.
 Ordinary Dividend – Existing Shareholders will receive SGD 0.06 for every share of CAPL SP held.

Adjustment Factor:

$$= \frac{\text{Closing Price on 4 May 2012} - \text{Ordinary Dividend} - \text{Special Dividend}}{\text{Closing Price on 4 May 2012} - \text{Ordinary Dividend}}$$

$$= \frac{2.94 - 0.06 - 0.02}{2.94 - 0.06}$$

$$= 0.993056$$

Original Initial Price: SGD 2.90
 Adjusted Initial Price: SGD 2.90 x 0.993056 = SGD 2.8799

Share	Bloomberg Code	Initial Price 13 Feb 2012	Barrier (70% of Initial Price)
CapitaLand Ltd ²	CAPL SP Equity	2.8799	2.0159

³ Keppel Corporation Limited (KEP SP)

- c) Corporate Action: Spin-off and Return of Capital
 Effective Date: 24-Apr-2013
 Additional Details: Existing Shareholders will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and receive SGD 0.27 for every share of Keppel Corporation (EKP SP) held.

Adjustment Factor:

$$= 1 - \left[\frac{\text{Closing Price of KREIT SP on 23 Apr 2013} \times 1/5}{\text{Closing Price of KEP SP on 23 Apr 2013} - \text{Return of Capital}} \right]$$

$$= 1 - \left[\frac{1.43 \times 1/5}{11.30 - 0.27} \right]$$

$$= 0.974071$$

Original Initial Price: SGD 10.92

Adjusted Initial Price: SGD 10.92 x 0.974071 = SGD 10.6369

Share	Bloomberg Code	Initial Price 13 Feb 2012	Barrier (70% of Initial Price)
Keppel Corporation Ltd ³	KEP SP Equity	10.6369	7.4458

- d) Corporate Action: Spin-off
 Effective Date: 29-Aug-2013
 Additional Details: Existing Shareholders will receive will receive 2 new shares of Keppel Reit (KREIT SP) for every 25 shares of Keppel Corporation Ltd (KEP SP) held.

Adjustment Factor:

$$= 1 - \left[\frac{\text{Closing Price of KREIT SP on 28 Aug 2013} \times 2/25}{\text{Closing Price of KEP SP on 28 Aug 2013}} \right]$$

$$= 1 - \left[\frac{1.185 \times 2/25}{10.230} \right]$$

$$= 0.990733$$

Original Initial Price: SGD 10.6369

Adjusted Initial Price: SGD 10.6369 x 0.990733 = SGD 10.5383

Share	Bloomberg Code	Initial Price 13 Feb 2012	Barrier (70% of Initial Price)
Keppel Corporation Ltd ³	KEP SP Equity	10.5383	7.3768