

UOB Principal Guaranteed Structured Deposit SD 2011 – Series (9)

Return Tracker

(Matured on 29 September 2017)

Performance on Observation Date(5), 22 September 2017

Underlying Share	Bloomberg Code	Initial Price, 31-Oct-2011	99% of Initial Price	Closing Price as at 22-Sep-2017	Above 99% of Initial Price?
DBS Group Holdings Ltd ("DBS")	DBS SP Equity	12.36	12.2364	20.610	Yes
Oversea-Chinese Banking Corp. Ltd ("OCBC") ²	OCBC SP Equity	8.2327	8.1504	11.150	Yes
Keppel Corporation Ltd ("KEP") ¹	KEP SP Equity	9.1582	9.0666	6.400	No
Singapore Telecommunications Ltd ("ST")	ST SP Equity	3.19	3.1581	3.680	Yes
Singapore Airlines Ltd ("SIA")	SIA SP Equity	11.72	11.6028	10.120	No

Bloomberg code for reference only

Performance on Observation Date(5), 22 September 2017

Since the Closing Price of one or more Shares is below its Barrier Price on Observation Date(5), there is no Yearly Bonus Interest payable on Interest Payment Date(5), 29 September 2017.

Guaranteed Fixed Interest of 1% was paid on 31 October 2012.

No Bonus Interest was paid on 31 October 2013.

No Bonus Interest was paid on 31 October 2014.

No Bonus Interest was paid on 30 October 2015.

No Bonus Interest was paid on 31 October 2016.

No Bonus Interest was paid on 29 September 2017.



UOB Principal Guaranteed Structured Deposit SD 2011 – Series (9)

Return Tracker

Performance on Observation Date(4), 24 October 2016

Underlying Basket	Bloomberg Code	Initial Price, 31-Oct-2011	99% of Initial Price	Closing Price as at 24-Oct-2016	Above 99% of Initial Price?
DBS Group Holdings Ltd ("DBS")	DBS SP Equity	12.36	12.2364	15.120	Yes
Oversea-Chinese Banking Corp. Ltd ("OCBC") ²	OCBC SP Equity	8.2327	8.1504	8.600	Yes
Keppel Corporation Ltd ("KEP") ¹	KEP SP Equity	9.1582	9.0666	5.380	No
Singapore Telecommunications Ltd ("ST")	ST SP Equity	3.19	3.1581	3.920	Yes
Singapore Airlines Ltd ("SIA")	SIA SP Equity	11.72	11.6028	10.380	No

Bloomberg code for reference only

Performance on Observation Date(4), 24 October 2016

Since the Closing Price of one or more Shares is below its Barrier Price on Observation Date(4), there is no Yearly Bonus Interest payable on Interest Payment Date(4), 31 October 2016.

Guaranteed Fixed Interest of 1% was paid on 31 October 2012.

No Bonus Interest was paid on 31 October 2013.

No Bonus Interest was paid on 31 October 2014.

No Bonus Interest was paid on 30 October 2015.

No Bonus Interest was paid on 31 October 2016.

UOB Principal Guaranteed Structured Deposit SD 2011 – Series (9)

Return Tracker

Performance on Observation Date(3), 23 October 2015

Underlying Basket	Bloomberg Code	Initial Price, 31-Oct-2011	99% of Initial Price	Closing Price as at 23-Oct-2015	Above 99% of Initial Price?
DBS Group Holdings Ltd ("DBS")	DBS SP Equity	12.36	12.2364	18.000	Yes
Oversea-Chinese Banking Corp. Ltd ("OCBC") ²	OCBC SP Equity	8.2327	8.1504	9.470	Yes
Keppel Corporation Ltd ("KEP") ¹	KEP SP Equity	9.1582	9.0666	7.250	No
Singapore Telecommunications Ltd ("ST")	ST SP Equity	3.19	3.1581	4.020	Yes
Singapore Airlines Ltd ("SIA")	SIA SP Equity	11.72	11.6028	11.160	No

Bloomberg code for reference only

Performance on Observation Date(3), 23 October 2015

Since the Closing Price of one or more Shares is below its Barrier Price on Observation Date(3), there is no Yearly Bonus Interest payable on Interest Payment Date(3), 30 October 2015.

Guaranteed Fixed Interest of 1% was paid on 31 October 2012.

No Bonus Interest was paid on 31 October 2013.

No Bonus Interest was paid on 31 October 2014.

UOB Principal Guaranteed Structured Deposit SD 2011 – Series (9)

Return Tracker

Performance on Observation Date(2), 24 October 2014

Underlying Basket	Bloomberg Code	Initial Price, 31-Oct-2011	99% of Initial Price	Closing Price as at 24-Oct-2014	Above 99% of Initial Price?
DBS Group Holdings Ltd ("DBS")	DBS SP Equity	12.36	12.2364	18.280	Yes
Oversea-Chinese Banking Corp. Ltd ("OCBC") ²	OCBC SP Equity	8.2327	8.1504	9.810	Yes
Keppel Corporation Ltd ("KEP") ¹	KEP SP Equity	9.1582	9.0666	9.670	Yes
Singapore Telecommunications Ltd ("ST")	ST SP Equity	3.19	3.1581	3.700	Yes
Singapore Airlines Ltd ("SIA")	SIA SP Equity	11.72	11.6028	9.620	No

Bloomberg code for reference only

Performance on Observation Date(2), 24 October 2014

Since the Closing Price of one or more Shares is below its Barrier Price on Observation Date(2), there is no Yearly Bonus Interest payable on Interest Payment Date(2), 31 October 2014.

Guaranteed Fixed Interest of 1% was paid on 31 October 2012.

No Bonus Interest was paid on 31 October 2013.

UOB Principal Guaranteed Structured Deposit SD 2011 – Series (9)

Return Tracker

Performance on Observation Date(1), 24 October 2013

Underlying Basket	Bloomberg Code	Initial Price, 31-Oct-2011	99% of Initial Price	Closing Price as at 24-Oct-2013	Above 99% of Initial Price?
DBS Group Holdings Ltd ("DBS")	DBS SP Equity	12.36	12.2364	16.660	Yes
Oversea-Chinese Banking Corp. Ltd ("OCBC")	OCBC SP Equity	8.47	8.3853	10.450	Yes
Keppel Corporation Ltd ("KEP") ¹	KEP SP Equity	9.1582	9.0666	10.940	Yes
Singapore Telecommunications Ltd ("ST")	ST SP Equity	3.19	3.1581	3.780	Yes
Singapore Airlines Ltd ("SIA")	SIA SP Equity	11.72	11.6028	10.450	No

Bloomberg code for reference only

Performance on Observation Date(1), 24 October 2013

Since the Closing Price of one or more Shares is below its Barrier Price on Observation Date(1), there is no Yearly Bonus Interest payable on Interest Payment Date(1), 31 October 2013.

Guaranteed Fixed Interest of 1% was paid on 31 October 2012.

Notice of Corporate Action

¹ Keppel Corporation Limited (KEP SP)

- a) Corporate Action : Spin-Off and Return of Capital
Effective Date : 24 April 2013

Additional Details:

Existing shareholders will receive 1 new share of Keppel REIT (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and Existing shareholder will receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned} \text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing Price of KREIT SP on 23}^{\text{rd}} \text{ April 2013} \times 1/5}{\text{Closing Price of KEP SP on 23}^{\text{rd}} \text{ April 2013} - \text{Return of Capital}} \right] \\ &= 1 - \left[\frac{1.430 \times 1/5}{11.3 - 0.27} \right] \\ &= 0.974071 \end{aligned}$$

Original Initial Reference Price : SGD 9.49
Adjusted Initial Reference Price : **SGD 9.49 x 0.974071 = SGD 9.2439**

Share	Bloomberg Code	Initial Price (31 Oct 2011)	99% of Initial Price
Keppel Corporation Limited ¹	KEP SP Equity	9.2439	9.1515

b) Corporate Action : Spin-Off
 Effective Date : 29 August 2013

Additional Details:

Existing shareholders will receive 2 new shares of Keppel REIT (KREIT SP) for every 25 shares of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned} \text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing Price of KREIT SP on 29}^{\text{th}} \text{ Aug 2013} \times 2/25}{\text{Closing Price of KEP SP on 29}^{\text{th}} \text{ Aug 2013}} \right] \\ &= 1 - \left[\frac{1.185 \times 2/25}{10.230} \right] \\ &= 0.990733 \end{aligned}$$

Original Initial Reference Price : SGD 9.2439

Adjusted Initial Reference Price : **SGD 9.2439 x 0.990733 = SGD 9.1582**

Share	Bloomberg Code	Initial Price (31 Oct 2011)	99% of Initial Price
Keppel Corporation Limited ¹	KEP SP Equity	9.1582	9.0666

² **Oversea-Chinese Banking Corporation Ltd**

Corporate Action: Rights Issue (1 per 8)
 Details: Existing shareholders will receive 1 rights issue for every 8 shares of OCBC held.

Corporate Action: Cash Dividend
 Details: Existing shareholders will receive SGD 0.18 for every share of OCBC held.

Effective Date: 25 August 2014

Adjustment Factor Calculation

Theoretical share value after corporate action: $\frac{8 \times (10.410 - 0.18) + (1 \times 7.65)}{8 + 1} = 9.943333$

Adjustment factor: $\frac{9.943333}{10.410 - 0.18} = 0.971978$

Original Initial Price: SGD 8.47

Adjusted Initial Price: SGD 8.47 x 0.971978 = SGD 8.2327

Share	Bloomberg Code	Initial Price (31 Oct 2011)	99% of Initial Price
Oversea-Chinese Banking Corporation Ltd ²	OCBC SP Equity	8.2327	8.1504