

UOB Principal Guaranteed Structured Deposit SD 2011 – Series (10)

Return Tracker

(Matured on 29 September 2017)

Performance on Observation Date(5), 22 September 2017

| Underlying Share | Bloomberg Code | Initial Price, 05-Dec-2011 | 99% of Initial Price | Closing Price as at 22-Sep-2017 | Above 99% of Initial Price? |
|---|----------------|-------------------------------|-------------------------|------------------------------------|--------------------------------|
| DBS Group Holdings Ltd ("DBS") | DBS SP Equity | 12.76 | 12.6324 | 20.610 | Yes |
| Oversea-Chinese Banking Corp. Ltd ("OCBC") ² | OCBC SP Equity | 7.9994 | 7.9194 | 11.150 | Yes |
| Keppel Corporation Ltd ("KEP") ¹ | KEP SP Equity | 9.2258 | 9.1335 | 6.400 | No |
| Singapore Telecommunications Ltd ("ST") | ST SP Equity | 3.11 | 3.0789 | 3.680 | Yes |
| Singapore Airlines Ltd ("SIA") | SIA SP Equity | 10.45 | 10.3455 | 10.120 | No |

Bloomberg code for reference only

Performance on Observation Date(5), 22 September 2017

Since the Closing Price of one or more Shares is below its Barrier Price on Observation Date(5), there is no Yearly Bonus Interest payable on Interest Payment Date(5), 29 September 2017.

Guaranteed Fixed Interest of 1% was paid on 31 October 2012.

Year 1 Bonus Interest of 1.50% was paid on 31 October 2013.

No Bonus Interest was paid on 31 October 2014.

No Bonus Interest was paid on 30 October 2015.

No Bonus Interest was paid on 31 October 2016.

No Bonus Interest was paid on 29 September 2017.



UOB Principal Guaranteed Structured Deposit SD 2011 – Series (10)

Return Tracker

Performance on Observation Date(4), 24 October 2016

| Underlying Basket | Bloomberg Code | Initial Price, 05-Dec-2011 | 99% of Initial Price | Closing Price as at 24-Oct-2016 | Above 99% of Initial Price? |
|--|----------------|-------------------------------|-------------------------|------------------------------------|--------------------------------|
| DBS Group Holdings Ltd ("DBS") | DBS SP Equity | 12.76 | 12.6324 | 15.120 | Yes |
| Oversea-Chinese Banking Corp. Ltd ("OCBC") ² | OCBC SP Equity | 7.9994 | 7.9194 | 8.600 | Yes |
| Keppel Corporation Ltd ("KEP") ¹ | KEP SP Equity | 9.2258 | 9.1335 | 5.380 | No |
| Singapore Telecommunications Ltd ("ST") | ST SP Equity | 3.11 | 3.0789 | 3.920 | Yes |
| Singapore Airlines Ltd ("SIA") | SIA SP Equity | 10.45 | 10.3455 | 10.380 | Yes |

Bloomberg code for reference only

Performance on Observation Date(5), 24 October 2016

Since the Closing Price of one or more Shares is below its Barrier Price on Observation Date(5), there is no Yearly Bonus Interest payable on Interest Payment Date(5), 31 October 2016.

Guaranteed Fixed Interest of 1% was paid on 31 October 2012.

Year 2 Bonus Interest of 1.50% was paid on 31 October 2013.

No Bonus Interest was paid on 31 October 2014.

No Bonus Interest was paid on 30 October 2015.

No Bonus Interest was paid on 31 October 2016.

UOB Principal Guaranteed Structured Deposit SD 2011 – Series (10)

Return Tracker

Performance on Observation Date(3), 23 October 2015

| Underlying Basket | Bloomberg Code | Initial Price, 05-Dec-2011 | 99% of Initial Price | Closing Price as at 23-Oct-2015 | Above 99% of Initial Price? |
|---|----------------|-------------------------------|-------------------------|------------------------------------|--------------------------------|
| DBS Group Holdings Ltd ("DBS") | DBS SP Equity | 12.76 | 12.6324 | 18.000 | Yes |
| Oversea-Chinese Banking Corp. Ltd ("OCBC") ² | OCBC SP Equity | 7.9994 | 7.9194 | 9.470 | Yes |
| Keppel Corporation Ltd ("KEP") ¹ | KEP SP Equity | 9.2258 | 9.1335 | 7.250 | No |
| Singapore Telecommunications Ltd ("ST") | ST SP Equity | 3.11 | 3.0789 | 4.020 | Yes |
| Singapore Airlines Ltd ("SIA") | SIA SP Equity | 10.45 | 10.3455 | 11.160 | Yes |

Bloomberg code for reference only

Performance on Observation Date(4), 23 October 2015

Since the Closing Price of one or more Shares is below its Barrier Price on Observation Date(4), there is no Yearly Bonus Interest payable on Interest Payment Date(4), 30 October 2015.

Guaranteed Fixed Interest of 1% was paid on 31 October 2012.

Year 2 Bonus Interest of 1.50% was paid on 31 October 2013.

No Bonus Interest was paid on 31 October 2014.

UOB Principal Guaranteed Structured Deposit SD 2011 – Series (10)

Return Tracker

Performance on Observation Date(2), 24 October 2014

| Underlying Basket | Bloomberg Code | Initial Price, 05-Dec-2011 | 99% of Initial Price | Closing Price as at 24-Oct-2014 | Above 99% of Initial Price? |
|---|----------------|-------------------------------|-------------------------|------------------------------------|--------------------------------|
| DBS Group Holdings Ltd ("DBS") | DBS SP Equity | 12.76 | 12.6324 | 18.280 | Yes |
| Oversea-Chinese Banking Corp. Ltd ("OCBC") ² | OCBC SP Equity | 7.9994 | 7.9194 | 9.810 | Yes |
| Keppel Corporation Ltd ("KEP") ¹ | KEP SP Equity | 9.2258 | 9.1335 | 9.670 | Yes |
| Singapore Telecommunications Ltd ("ST") | ST SP Equity | 3.11 | 3.0789 | 3.700 | Yes |
| Singapore Airlines Ltd ("SIA") | SIA SP Equity | 10.45 | 10.3455 | 9.620 | No |

Bloomberg code for reference only

Performance on Observation Date(2), 24 October 2014

Since the Closing Price of one or more Shares is below its Barrier Price on Observation Date(3), there is no Yearly Bonus Interest payable on Interest Payment Date(3), 31 October 2014.

Guaranteed Fixed Interest of 1% was paid on 31 October 2012.

Year 2 Bonus Interest of 1.50% was paid on 31 October 2013.

UOB Principal Guaranteed Structured Deposit SD 2011 – Series (10)

Return Tracker

Performance on Observation Date(1), 24 October 2013

| Underlying Basket | Bloomberg Code | Initial Price, 05-Dec-2011 | 99% of Initial Price | Closing Price as at 24-Oct-2013 | Above 99% of Initial Price? |
|---|----------------|-------------------------------|-------------------------|------------------------------------|--------------------------------|
| DBS Group Holdings Ltd ("DBS") | DBS SP Equity | 12.76 | 12.6324 | 16.660 | Yes |
| Oversea-Chinese Banking Corp. Ltd ("OCBC") | OCBC SP Equity | 8.23 | 8.1477 | 10.450 | Yes |
| Keppel Corporation Ltd ("KEP") ¹ | KEP SP Equity | 9.2258 | 9.1335 | 10.940 | Yes |
| Singapore Telecommunications Ltd ("ST") | ST SP Equity | 3.11 | 3.0789 | 3.780 | Yes |
| Singapore Airlines Ltd ("SIA") | SIA SP Equity | 10.45 | 10.3455 | 10.450 | Yes |

Bloomberg code for reference only

Performance on Observation Date(1), 24 October 2013

Since the Closing Price of all Shares are equal to or above their respective Barrier Price on Observation Date(1), Yearly Bonus Interest of 1.5% will be payable on Interest Payment Date(1), 31 October 2013.

Guaranteed Fixed Interest of 1% was paid on 31 October 2012.

Year 2 Bonus Interest of 1.50% was paid on 31 October 2013.

Notice of Corporate Action

¹ Keppel Corporation Limited (KEP SP)

a) Corporate Action : Spin-Off and Return of Capital
 Effective Date : 24 April 2013

Additional Details:

Existing shareholders will receive 1 new share of Keppel REIT (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and Existing shareholder will receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}
 \text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing Price of KREIT SP on 23}^{\text{rd}} \text{ April 2013} \times 1/5}{\text{Closing Price of KEP SP on 23}^{\text{rd}} \text{ April 2013} - \text{Return of Capital}} \right] \\
 &= 1 - \left[\frac{1.430 \times 1/5}{11.3 - 0.27} \right] \\
 &= 0.974071
 \end{aligned}$$

Original Initial Reference Price : SGD 9.56
 Adjusted Initial Reference Price : **SGD 9.56 x 0.974071 = SGD 9.3121**

| Share | Bloomberg Code | Initial Price (05 Dec 2011) | 99% of Initial Price |
|---|----------------|--------------------------------|-------------------------|
| Keppel Corporation Limited ¹ | KEP SP Equity | 9.3121 | 9.2190 |

b) Corporate Action : Spin-Off
 Effective Date : 29 August 2013

Additional Details:

Existing shareholders will receive 2 new shares of Keppel REIT (KREIT SP) for every 25 shares of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned} \text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing Price of KREIT SP on 29}^{\text{th}} \text{ Aug 2013} \times 2/25}{\text{Closing Price of KEP SP on 29}^{\text{th}} \text{ Aug 2013}} \right] \\ &= 1 - \left[\frac{1.185 \times 2/25}{10.230} \right] \\ &= 0.990733 \end{aligned}$$

Original Initial Reference Price : SGD 9.3121

Adjusted Initial Reference Price : **SGD 9.3121 x 0.990733 = SGD 9.2258**

| Share | Bloomberg Code | Initial Price (05 Dec 2011) | 99% of Initial Price |
|---|----------------|--------------------------------|-------------------------|
| Keppel Corporation Limited ¹ | KEP SP Equity | 9.2258 | 9.1335 |

² **Oversea-Chinese Banking Corporation Ltd**

Corporate Action: Rights Issue (1 per 8)
 Details: Existing shareholders will receive 1 rights issue for every 8 shares of OCBC held.

Corporate Action: Cash Dividend
 Details: Existing shareholders will receive SGD 0.18 for every share of OCBC held.

Effective Date: 25 August 2014

Adjustment Factor Calculation

Theoretical share value after corporate action: $\frac{8 \times (10.410 - 0.18) + (1 \times 7.65)}{8 + 1} = 9.943333$

Adjustment factor: $\frac{9.943333}{10.410 - 0.18} = 0.971978$

Original Initial Price: SGD 8.23

Adjusted Initial Price: SGD 8.23 x 0.971978 = SGD 7.9994

| Share | Bloomberg Code | Initial Price (05 Dec 2011) | 99% of Initial Price |
|--|----------------|--------------------------------|-------------------------|
| Oversea-Chinese Banking Corporation Ltd ² | OCBC SP Equity | 7.9994 | 7.9194 |