

TO: United Overseas Bank Limited
CPF/SRS Operations
Retail Investment Operations Centre

SRS

SOA Code: S2149/22
Closing Date: 24 June 2022

Subject: Warrant conversion
- Viking Offshore & Marine Ltd W220701

I, the undersigned, hereby authorise you to convert _____ warrants (W220701) in Viking Offshore & Marine Ltd to Ordinary shares at the subscription price of **S\$0.50** for each new share under the terms and conditions of the Warrants.

(Note: You may vary or rescind my instructions if funds in my account are inadequate to meet the total cost for the abovementioned Warrants Conversion.)

I hereby authorise you to execute such other documents as may be required of you to give effect to such subscription.

I further authorise you to debit my SRS Account with you in payment of all subscription money and any other charges, if any. Should there be insufficient funds in my SRS Account with you, I hereby undertake to contribute cash into my SRS account up to my SRS contribution cap for the subscription of new shares in Viking Offshore & Marine Ltd plus the fees, expenses and bank charges related to the investment.

Signature

Date

Name:

SRS Account No. :

Important: Please indicate your name and SRS account number on this form which must be completed and signed. An incomplete or unsigned form may be rejected.