

TO: United Overseas Bank Limited  
CPF/SRS Operations  
Retail Investment Operations Centre



**SOA Code: S2063/21**  
Closing Date: 30 July 2021

Subject: Warrant conversion  
- Ocean Sky International W210806

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I, the undersigned, hereby authorise you to convert \_\_\_\_\_ warrants (W210806) in Ocean Sky International Limited to Ordinary shares at the subscription price of **S\$0.068** for each new share under the terms and conditions of the Warrants.

**(Note: You may vary or rescind my instructions if funds in my account are inadequate to meet the total cost for the abovementioned Warrants Conversion.)**

I hereby authorise you to execute such other documents as may be required of you to give effect to such subscription.

I further authorise you to debit my SRS Account with you in payment of all subscription money and any other charges, if any. Should there be insufficient funds in my SRS Account with you, I hereby undertake to contribute cash into my SRS account up to my SRS contribution cap for the subscription of new shares in Ocean Sky International Limited plus the fees, expenses and bank charges related to the investment.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Name:

SRS Account No. :

Important: Please indicate your name and SRS account number on this form which must be completed and signed. An incomplete or unsigned form may be rejected.