

TO: United Overseas Bank Limited  
CPF/SRS Operations  
Retail Investment Operations Centre

**SRS**

**SOA Code: S2033/23**  
**Closing Date: 10 April 2023**

**Subject: Warrant Conversion**  
**- MTQ Corporation Limited W230417**

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I, the undersigned, hereby authorise you to convert \_\_\_\_\_ warrants (W230417) in MTQ Corporation Limited to Ordinary shares at the subscription price of **S\$0.22** for each new share under the terms and conditions of the Warrants.

**(Note: You may vary or rescind my instructions if funds in my account are inadequate to meet the total cost for the abovementioned Warrants Conversion.)**

I hereby authorise you to execute such other documents as may be required of you to give effect to such subscription.

I further authorise you to debit my SRS Account with you in payment of all subscription money and any other charges, if any. Should there be insufficient funds in my SRS Account with you, I hereby undertake to contribute cash into my SRS account up to my SRS contribution cap for the subscription of new shares in MTQ Corporation Limited plus the fees, expenses and bank charges related to the investment.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Name:

SRS Account No. :

Note: In the event that you do not indicate the number of warrants in your above instructions, you are deemed to convert **ALL** warrants (W230417) held in MTQ Corporation Limited. This form must be completed and signed as per the Bank's records. A form that is incomplete/unsigned/with a mismatched signature will be rejected.