

## ACCEPTANCE FORM

To: United Overseas Bank Limited  
CPF/SRS Operations  
Retail Investment Operations Centre

**CEI LIMITED**  
**VOLUNTARY UNCONDITIONAL OFFER BY PRICEWATERHOUSECOOPERS CORPORATE FINANCE PTE LTD FOR AND ON BEHALF OF AEM SINGAPORE PTE. LTD. (THE "OFFEROR") TO ACQUIRE ALL SHARES IN THE CAPITAL OF CEI LIMITED**

### Scheme Consideration

- Option A** - Cash Consideration: S\$1.15 per CEI Limited share held OR
- Option B** - 85/15 Cash Share Consideration: S\$0.9775 in Cash and 0.0486 New AEM Holdings Shares per CEI Limited share held OR
- Option C** - 70/30 Cash Share Consideration: S\$0.8050 in Cash and 0.0972 New AEM Holdings Shares per CEI Limited share held

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SOA Code : S1813/21A / S1813/21B / S1813/21C  
(Closing Date: 21 April 2021)

### **VOLUNTARY CONDITIONAL OFFER FOR CEI LIMITED**

I hereby authorise UOB Nominees to accept the offer for the number of Offer Shares as indicated below.

<b>Option A</b> Cash Consideration		<b>Option B</b> 85/15 Cash Share Consideration		<b>Option C</b> 70/30 Cash Share Consideration
	<u>OR</u>		<u>OR</u>	
<b>Note: Choose ONE out of the three available options</b>				

**Indicate quantity in ONLY ONE Box**

I further authorise you to credit the amount to receive from the Offeror to my CPF Investment Scheme (CPFIS) / Supplementary Retirement Scheme (SRS) with you less any expenses and commission charged by you.

Signature \_\_\_\_\_

Date \_\_\_\_\_

Name :

CPFIS/SRS A/c No. :

Note: In the event that you do not indicate the number of shares in any of the boxes, you are deemed to have elected Box (A) in respect of ALL the Offer Shares in CEI Limited share.