

TO: United Overseas Bank Limited  
CPF/SRS Operations  
Retail Investment Operations Centre

**CPF**

**SOA Code: S2063/21**  
Closing Date: 30 July 2021

Subject: Warrant Conversion  
- Ocean Sky International W210806

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I, the undersigned, hereby authorise you to convert \_\_\_\_\_ warrants (W210806) in Ocean Sky International Limited to Ordinary shares at the subscription price of **S\$0.068** for each new share under the terms and conditions of the Warrants.

**\*\* Below cash top-up is only required if I have negative/insufficient stock limit or CPF savings (where applicable) in my CPF Investment Account or CPF Ordinary Account:-**

- ( ) I authorise you to debit my UOB Savings/Current Account no. \_\_\_\_\_ for the requisite amount, and/or
- ( ) I enclose a \_\_\_\_\_ cheque/Cashier's Order no. \_\_\_\_\_ payable to "UNITED OVERSEAS BANK LIMITED" for SGD \_\_\_\_\_.

This cash top-up will form part of my CPF contributions and cannot be withdrawn by me.

**You may vary or rescind my instructions if my stock limit is negative/insufficient and/or funds in my account are inadequate to meet the total cost for the abovementioned Exercise of Subscription Rights.**

I hereby authorise you to execute such other documents as may be required of you to give effect to such subscription.

I further authorise you to debit my CPF Investment Account with you for the total subscription amount and any other charges, if any. Should there be insufficient funds in my CPF Investment Account with you, I hereby apply to withdraw from my CPF Ordinary Account for the credit of my CPF Investment Account the sum of monies specified by the Bank or that amount determined by the Board for the subscription of new shares in Ocean Sky International Limited plus the fees, expenses and the bank charges related to the investment.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Name:

CPF Investment Account No. :

Important: Please indicate your name and investment account number on this form which must be completed and signed. An incomplete or unsigned form may be rejected.