

UOB Principal Guaranteed Structured Deposit: Emerald Deposit – Series (13)

Return Tracker

(Matured on 7 August 2018)

Performance on Observation Date 31 July 2018

Underlying Share	Bloomberg Code	Currency	Initial Price 07-Nov-2012	98% of Initial Price	Closing Price 31-Jul-2018	Performance
CapitaLand Limited	CAPL SP Equity	SGD	3.490	3.4202	3.230	92.5501%
DBS Group Holdings Limited ²	DBS SP Equity	SGD	13.8257	13.5492	26.750	193.4803%
Keppel Corporation Limited ¹	KEP SP Equity	SGD	10.0886	9.8868	6.870	68.0967%
Singapore Airlines Limited	SIA SP Equity	SGD	10.610	10.3978	9.860	92.9312%
Singapore Telecommunications Limited	ST SP Equity	SGD	3.210	3.1458	3.210	100.0000%

*Bloomberg ticker is for reference only.

Performance on Observation Date, 31 July 2018

Since not all the Closing Prices of all Shares are at or above 98% of their respective Initial Prices on Observation Date 31 July 2018, no Maturity Bonus Interest will be payable on Maturity Date.

Total Guaranteed Interest of 4.7% was paid-to-date.

- Year 1 Guaranteed Interest of 0.8% was paid on 07 November 2013.
- Year 2 Guaranteed Interest of 0.9% was paid on 07 November 2014.
- Year 3 Guaranteed Interest of 1.0% was paid on 09 November 2015.
- Year 4 Guaranteed Interest of 1.0% was paid on 07 November 2016.
- Year 5 Guaranteed Interest of 1.0% was paid on 07 November 2017.

Notice of Corporate Action**¹ Keppel Corporation Limited**

a) Corporate Action : Spin-off and Return of Capital

Effective Date : 24 April 2013

Additional Details:

Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 23/Apr/2013} \times 1/5}{\text{Closing price of KEP SP on 23/Apr/2013} - \text{Return of Capital}} \right] \\ &= 1 - \left[\frac{1.430 \times 1/5}{11.30 - 0.27} \right] \\ &= 0.974071\end{aligned}$$

Original Initial Reference Price : SGD 10.53

Adjusted Initial Reference Price : **SGD 10.53 x 0.974071 = SGD 10.2570**

b) Corporate Action : Spin-off

Effective Date : 29 August 2013

Additional Details:

Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 28/Aug/2013} \times 2/25}{\text{Closing price of KEP SP on 28/Aug/2013}} \right] \\ &= 1 - \left[\frac{1.185 \times 2/25}{10.230} \right] \\ &= 0.990733\end{aligned}$$

Original Initial Reference Price : SGD 10.2570

Adjusted Initial Reference Price : **SGD 10.2570 x 0.990733 = SGD 10.1619**



c) Corporation Action : Special Dividend
Effective Date : 25-July-2018

Additional Details : Special Cash SGD 0.05
Adjustment Factor : 0.992785

Original Initial Price : 10.1619
Adjusted Initial Price: SGD 10.1619 x 0.992785 = SGD 10.0886

² DBS Group Holdings Ltd (DBS SP)

Corporation : Special Dividend
Effective Date : 03-May-2018

Additional Details : Special Cash SGD 0.50
Adjustment Factor : 0.983339

Original Initial Price : 14.06
Adjusted Initial Price : SGD 14.06 x 0.983339 = SGD 13.8257