



UOB Principal Guaranteed Structured Deposit: Emerald Deposit – Series (20)

Return Tracker

Matured on 08 August 2019
Performance on Observation Date, 01 August 2019

Underlying Shares	Bloomberg Code	Currency	Closing Price 08-May-2014	98% of Initial Price	Closing Price 01-Aug-2019	Performance
DBS Group Holdings Limited ³	DBS SP Equity	SGD	16.7659	16.4306	26.51	158.1186%
CapitaLand Limited	CAPL SP Equity	SGD	3.100	3.038	3.55	114.5161%
Keppel Corporation Limited ²	KEP SP Equity	SGD	6.6945	6.5606	6.30	94.1071%
Overseas-Chinese Banking Corporation ¹	OCBC SP Equity	SGD	9.4768	9.2873	11.42	120.5048%
SembCorp Industries Ltd	SCI SP Equity	SGD	5.400	5.292	2.36	43.7037%

Bloomberg code for reference only

Performance on Observation Date, 01 August 2019

Since not all shares closed at or above 98% of their Initial Prices, Payment Condition for maturity variable interest is not fulfilled.
Maturity Variable Interest Rate = 0.3%

Total interest paid over 5 years 3 months tenor is 7.30%
Guaranteed Fixed Interest Rate of 1.40% was paid on 08-May-2015
Guaranteed Fixed Interest Rate of 1.40% was paid on 09-May-2016
Guaranteed Fixed Interest Rate of 1.40% was paid on 08-May-2017
Guaranteed Fixed Interest Rate of 1.40% was paid on 08-May-2018
Guaranteed Fixed Interest Rate of 1.40% was paid on 08-May-2019
Maturity Variable Interest Rate of 0.30% was paid on 08-Aug-2019

Notice of Corporate Action**1. Overseas-Chinese Banking Corporation (OCBC SP)**

- Effective Date : 25 August 2014
- Corporate Action : Rights Issue
- Adjustment Factor : 0.971978

Original Initial Price : 9.75
Adjusted Initial Price : $\text{SGD } 9.75 \times 0.971978 = \text{SGD } 9.4768$

2. Keppel Land Limited (KPLD SP) / Keppel Corporation Limited (KEP SP)

- Effective Date : 16 July 2015
- Corporate Action : Acquisition
- Additional Details : Keppel Land Limited (KPLD SP) was acquired at SGD 4.24 per share and will be replaced by Keppel Corporation Limited (KEP SP).
- Adjusted Price Ratio : $\text{Acquisition Price} / \text{Closing Price} = \text{SGD } 4.24 / \text{SGD } 3.47 = 1.221902$

Original Initial Price : 8.18
Adjusted Initial Price : $\text{Closing Price of KEP SP on effective date} / \text{Adjusted Price Ratio} = \text{SGD } 8.18 / 1.221902 = \text{SGD } 6.6945$

3. DBS Group Holdings Limited (DBS SP)

- Effective Date : 03 May 2018
- Corporate Action : Special Dividend
- Additional Details : Special Cash SGD 0.50
- Adjustment Factor : 0.983339

Original Initial Price : 17.05
Adjusted Initial Price : $\text{SGD } 17.05 \times 0.983339 = \text{SGD } 16.7659$