

Application Form

Reference No. : 230015

**WARRANTS
RIGHTS ISSUE****SRS**

To : UNITED OVERSEAS BANK LIMITED
CPF/ SRS Operations
Retail Investment Operations Centre

RAL : _____
(Closing Date: 28 September 2023)

Re : SRS Account No. : _____
Principal Counter : KATRINA GROUP LTD
Offer Counter : KATRINA GROUP LTD WARRANTS
Basis : 1 : 1
Issue Price : S\$ 0.001
Provisional Allotment ** : _____

(A) Please subscribe for my Provisional Allotment of _____ Rights.
**Indicate the no. of warrants you wish to apply for (up to your Provisional Allotment).

(B) Please subscribe for _____ Excess Rights.
If my subscription is unsuccessful or a smaller number than above is allotted, I agree to accept them.

(Note: You may vary or rescind my instructions if funds in my account are inadequate to meet the total application cost for the abovementioned Rights and / or Excess Rights.)

I hereby authorise you to debit my above-mentioned SRS Account with you in payment of all subscription money and any other charges, if any. Should there be insufficient funds in my SRS Account with you, I hereby undertake to contribute cash into my SRS account up to my SRS contribution cap for the application of the abovementioned Rights and / or Excess Rights plus the fees, expenses and bank charges related to the investment.

Signature _____ Date _____

Name :

NRIC/Passport No. :

FOR BANK USE: EWF – SRS Corp Action Reply

Payment Received :-

\$ (Cash)

(Bank's Name)

\$ (Cheque No.)

\$

Tran Ref no.

(Sub-Ledger)

Important Note:

This form must be completed and signed as per the Bank's records. A form that is incomplete/unsigned/with a mismatched signature will be rejected. If you do not indicate the number of shares in (A), you are deemed to have subscribed to ALL your entitled Provisional Allotment.