

---

## UOB Principal Guaranteed Structured Deposit SD 2011 – Series (3) (USD)

### Return Tracker

#### Performance on Final Observation Date, 02 November 2016

Underlying Swap	Reuters Screen	Rate as at 02 November 2016 **
10Y USD Swap Rate	ISDAFIX1	1.6620%
1Y USD Swap Rate	ISDAFIX1	0.9700%

#### Performance on Final Observation Date, 02 November 2016

Maturity Variable Interest Rate      =  $1.5 \times (10Y \text{ USD Swap Rate} - (1.5 \times 1Y \text{ USD Swap Rate}))$   
=  $1.5 \times (1.6620\% - (1.5 \times 0.9700\%))$   
= 0.3105% (floored at 1.3%)  
= 1.3%

Total guaranteed interest of 9.05% was paid to-date.

Year 1 Guaranteed Interest of 1.35% was paid on 09 May 2012.

Year 2 Guaranteed Interest of 1.45% was paid on 09 May 2013.

Year 3 Guaranteed Interest of 1.55% was paid on 09 May 2014.

Year 4 Guaranteed Interest of 1.65% was paid on 11 May 2015.

Year 5 Guaranteed Interest of 1.75% was paid on 09 May 2016.

Year 5 Maturity Variable Interest of 1.3% paid on 09 Nov 2016.