



### PERSONAL DATA

#### MAIN APPLICANT

Mr  Ms  Mrs  Mdm  Dr

#### JOINT APPLICANT

Mr  Ms  Mrs  Mdm  Dr

Name as in NRIC	_____	_____
NRIC /Passport No.	_____	_____
Date of Birth	_____	_____
Gender	_____	_____
Race	_____ <input type="checkbox"/> Tick here if SPR	_____ <input type="checkbox"/> Tick here if SPR
Nationality	_____	_____
Country of Residence	_____	_____
Marital Status	<input type="checkbox"/> single <input type="checkbox"/> married <input type="checkbox"/> divorced <input type="checkbox"/> widowed	<input type="checkbox"/> single <input type="checkbox"/> married <input type="checkbox"/> divorced <input type="checkbox"/> widowed
No. of Dependent(s)	_____	_____
Highest Qualifications Attained	Pri / Sec / Pre-U / Dip / Degree / Others _____	Pri / Sec / Pre-U / Dip / Degree / Others _____
Relationship to Main Applicant	_____	_____
Home No.	_____	_____
Office No. & Ext	_____	_____
Mobile Phone / Pager	_____	_____
E-mail Address	_____	_____
Home Address	_____	_____
Residence	<input type="checkbox"/> Owned <input type="checkbox"/> Mortgaged <input type="checkbox"/> Parents' or Relative's <input type="checkbox"/> Rented S\$_____ pm <input type="checkbox"/> Others _____ <input type="checkbox"/> Years There _____	<input type="checkbox"/> Owned <input type="checkbox"/> Mortgaged <input type="checkbox"/> Parents' or Relative's <input type="checkbox"/> Rented S\$_____ pm <input type="checkbox"/> Others _____ <input type="checkbox"/> Years There _____
Residence Type	<input type="checkbox"/> Bungalow <input type="checkbox"/> Semi-D <input type="checkbox"/> Terrace <input type="checkbox"/> Pte Apt/Condo <input type="checkbox"/> Maisonette / Townhouse <input type="checkbox"/> Exec Condo / HUDC <input type="checkbox"/> HDB <input type="checkbox"/> Others _____	<input type="checkbox"/> Bungalow <input type="checkbox"/> Semi-D <input type="checkbox"/> Terrace <input type="checkbox"/> Pte Apt/Condo <input type="checkbox"/> Maisonette / Townhouse <input type="checkbox"/> Exec Condo / HUDC <input type="checkbox"/> HDB <input type="checkbox"/> Others _____
Correspondence Address	_____	_____

### EMPLOYMENT DATA

Name of Employer / Business	_____ <input type="checkbox"/> Tick here if self-employed	_____ <input type="checkbox"/> Tick here if self-employed
Office Address	_____	_____
Length of Service	_____ Yr (s) _____ Mth (s)	_____ Yr (s) _____ Mth (s)
Type of Business	_____	_____
Job Designation	_____	_____
Annual Gross Income	_____	_____
Other Sources of Income and Amount	_____	_____
Name of Previous Employer/ Business (if less than 3 years with current employer)	_____ <input type="checkbox"/> Tick here if self-employed	_____ <input type="checkbox"/> Tick here if self-employed
Length of Service with Previous Employer	_____ Yr (s) _____ Mth (s)	_____ Yr (s) _____ Mth (s)
Job Description with Previous Employer :- Type of Business	_____	_____

### COMBINED FINANCIAL COMMITMENTS (relationship with other banks / financial institutions)

Financial Institution / Bank	Type of Facility	Security (if any)	Amount Owng	Monthly Repayment	Mode of Repayment (Cash/CPF)
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

### OTHER PROPERTY(IES) OWNED

Number of properties owned	Type	Monthly Instalment (\$\$)	Purpose
_____	<input type="checkbox"/> Bungalow <input type="checkbox"/> Semi-D <input type="checkbox"/> Terrace <input type="checkbox"/> Pte Apt / Condo <input type="checkbox"/> Maisonette / Townhouse <input type="checkbox"/> Exec Condo / HUDC <input type="checkbox"/> HDB <input type="checkbox"/> Others _____	_____	<input type="checkbox"/> Own Use <input type="checkbox"/> Investment (rental income: S\$_____ pm)

PROPERTY TO BE PURCHASED / REFINANCED				
Property Address (Pls include Project Name, if any):	Land Area	sf/sm*	Built-in Area	sf/sm*
	Tenure	<input type="checkbox"/> *Freehold / Leasehold 999 yrs wef _____ <input type="checkbox"/> Leasehold 99 yrs wef _____ <input type="checkbox"/> Others: Leasehold _____ yrs wef _____		
Type: <input type="checkbox"/> Bungalow <input type="checkbox"/> Semi-D <input type="checkbox"/> Intermediate Terrace <input type="checkbox"/> Corner Terrace <input type="checkbox"/> Pte Apt / Condo <input type="checkbox"/> Exec Condo <input type="checkbox"/> HUDC (III / IV*) <input type="checkbox"/> HDB <input type="checkbox"/> Others _____ For landed property, no of storey _____ For HDB, to state 3 / 4 / 5 / Executive / Maisonette / Jumbo*	Purchase Price	S\$ _____	Date of Purchase	_____
	Indicative Valuation	S\$ _____	Valuation Date	_____
Property registered in name of: (Pls include IC / Passport copies if different from applicants) 1) _____ 2) _____ 3) _____	Purpose	<input type="checkbox"/> Own Use <input type="checkbox"/> Investment (expected rental income: S\$ _____ pm)		
	Property is	<input type="checkbox"/> Completed (Year built: _____) <input type="checkbox"/> Under Construction (expected TOP date: _____)		

FINANCING REQUIREMENT - Select either (i) or (ii)				
<b>(i) NEW PURCHASE</b>		<b>(ii) REFINANCING</b>		
Initial Cash Upfront	S\$ _____	Existing Bank/ Financial Institution	_____	
Bridging Loan+ (Cash repayment only) _____ mths	S\$ _____	Housing Loan Outstanding _____ yrs	S\$ _____	
Bridging Loan+ (CPF repayment - max 10%) _____ mths	S\$ _____	Undisbursed Housing Loan Amount	S\$ _____	
Housing Grant (for HDB / Executive Condo only)	S\$ _____	Term Loan Outstanding _____ yrs	S\$ _____	
CPF for Lump Sum Payment	S\$ _____	Overdraft	S\$ _____	
Short Term Loan (Cash repayment only) _____ mths	S\$ _____	<b>Total with Existing Bank</b>	<b>S\$ _____</b>	
Short Term Loan (CPF repayment only) _____ mths	S\$ _____	Additional Request	<input type="checkbox"/> cashier's order <input type="checkbox"/> A/c No. _____ to be credited / implemented	
Housing Loan _____ yrs	S\$ _____	Additional Term Loan _____ yrs	S\$ _____	
Overdraft (As part of purchase price)	S\$ _____	Additional Overdraft	S\$ _____	
<b>Total Purchase Price (net of discount)</b>	<b>S\$ _____</b>	CPF Withdrawn to-date	S\$ _____	
Term Loan (Personal use, not part of purchase price) _____ yrs	S\$ _____	CPF for Monthly Repayment	Yes / No (pls circle) S\$ _____ pm/Max	
Overdraft (Personal use, not part of purchase price)	S\$ _____	CPF for Stamp / Legal Fees	S\$ _____	

\*Note: Max loan tenor for Bridging Loan is 6 months as per MAS directives.

BRIDGING LOAN / SHORT TERM LOAN REPAYMENT FROM SALE OF EXISTING PROPERTY (if applicable)				
<b>WORKSHEET</b>		<b>PROPERTY TO BE SOLD</b>		
Sale Price / Market Value	S\$ _____	Property Address (Pls include Project Name, if any):	_____	
Less: Loan Outstanding	(S\$ _____)	Expected / Actual Sale Date	_____	
CPF Utilised	(S\$ _____)			
<b>Net Cash Proceeds</b>	<b>S\$ _____</b>			

PRE-APPROVED RENOVATION LOAN APPLICATION				
Loan Amount	S\$ _____	Loan Tenure	_____	
(Min S\$10,000, Max S\$30,000 or 6Xs monthly income, whichever is lower)		(Min 1 yr, Max 5 yrs)		
Do you have any pre-existing illness or condition?	Yes / No (pls circle)			
If yes, pls describe:-	_____			
Please state address of the unit to be renovated.:-	_____			
		Postal Code	_____	

Note: Insurance fee of 1% of approved loan amount is applicable. Original contractor's quotation is required for renovation loan disbursement. [0902RPF]

SOLICITOR TO ACT FOR BANK / CUSTOMER (subject to Bank's Approval)			OTHER APPLICATIONS (Optional)	
	Customer	Bank	<input type="checkbox"/> CashPlus Personal Line of Credit (For main applicant only) [0105HLF5]	- Annual fee of S\$50 will be waived for the next 5 years for UOB HDB Home Loan. - If you are an existing UOB Personal Internet Banking/ phone banking customer, your UOB CashPlus account upon approval will be linked to your current Username and Password / Access Code and PIN. Otherwise, a new Username, Password / Access Code and PIN will be sent to you upon approval of your CashPlus application.
Firm Name	_____	_____		
Solicitor Name	_____	_____	Name to appear on UOB CashPlus Card (max 19 characters)	
Tel No(s)	_____	_____	<input type="text"/>	
Fax No(s)	_____	_____	Pls state other banks' credit cards / lines of credit presently held	

## HOW DID YOU GET TO KNOW ABOUT OUR HOME LOAN?

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Newspaper     | <input type="checkbox"/> Flyers            | <input type="checkbox"/> Real Estate Agent |
| <input type="checkbox"/> Internet      | <input type="checkbox"/> TV                | Name (as in NRIC) _____                    |
| <input type="checkbox"/> Direct Mailer | <input type="checkbox"/> Member-get-member | NRIC _____                                 |
| <input type="checkbox"/> Branch        | <input type="checkbox"/> Showflat          | Company _____                              |
| <input type="checkbox"/> Friends       | <input type="checkbox"/> Newsletter        | _____                                      |

## DECLARATION AND AUTHORISATION (IMPORTANT: PLEASE READ BEFORE SIGNING)

By signing below,

- (a) I / We\* confirm that I / we\* will not use any credit facilities from the Bank or any other lender for the cash equity portion.
- (b) I / We\* hereby declare to the Bank that I / we\* have / have not\* received a discount, rebate or any other benefit of S\$\_\_\_\_\_ from the vendor or any other party (including the payment of legal fees or stamp fees) which has the effect of reducing the true purchase price of the Property or part of the Property.
- (c) I / We\* hereby declare that I / we\* have / have not been granted credit facility(ies) of S\$\_\_\_\_\_ by a financial institution (other than United Overseas Bank Limited) or of S\$\_\_\_\_\_ by the vendor or of S\$\_\_\_\_\_ by any other party for the purchase of the Property or part of the Property.
- (d) I / We hereby warrant and represent to the Bank that the particulars and information furnished by me / us herein are true and accurate. Further, I / we am / are aware and agree that approval of this application is at the Bank's sole discretion, and the Bank is entitled to reject the application without assigning any reason or notice to me / us.
- (e) I / We also warrant that all copies of the documents submitted are true copies, and shall become and remain the property of the Bank.
- (f) I / We hereby authorise the Bank to obtain and verify any information about me / us at the Bank's sole discretion.
- (g) I / We confirm that at the time of this application, I / we am / are not undischarged bankrupt(s) and there has been no statutory demand served on me / either of us or legal proceedings commenced against me / either of us.
- (h) I / We agree that if any of the information given herein becomes inaccurate or misleading or changes in anyway, whether before the application is approved or while the Loan is existing, I / we shall promptly notify the Bank of such changes.
- (i) I / We consent and authorise the Bank to communicate with me / us with respect of this application by electronic mail or any other means the Bank may deem appropriate at my/our respective address(es) set out in this application.
- (j) Without prejudice to the preceding provision I / we consent to the Bank making such disclosures to any credit bureau as the credit bureau is permitted to receive by law and to the credit bureau in turn making disclosures to parties which the credit bureau is permitted to disclose by law for the purposes of the assessment of the credit-worthiness of persons.
- (k) Pursuant to Section 25(5) of the Insurance Act (CAP.142), I / we am / are to disclose in this form, fully and faithfully, all facts which I / we know or ought to know. Failure to do so may render the policy null and void. I / We declare that I / we am / are between 21 and 55 years of age, have not been hospitalised within the last 12 months and do not suffer from any physical defects, injuries or impairments, and that I / we am / are in good health. I / We agree to be bound by the terms and conditions of the UOB RenoPlus Protector Scheme. I / We understand that in the event I / we am / are unable to obtain insurance coverage under the UOB RenoPlus Protector Scheme for whatsoever reason, the Bank reserves the right to cancel or withdraw the banking facilities granted.
- (l) Where I / we have applied for the UOB CashPlus, I / we agree to be bound by such Terms and Conditions (as may be amended or supplemented from time to time) upon receipt or acceptance of our signing on the or use of the Debit Card unless the Bank received my / our return of the Debit Card cut into half. The terms and conditions are set out in the following: 1) Terms and Conditions Governing UOB CashPlus 2) UOB Debit Card Agreement Terms and Conditions 3) Terms and Conditions Governing Accounts and Services 4) Terms and Conditions of UOB Personal Internet Banking Access.
- (m) I / We understand: that copies of the terms and conditions numbered 1 to 3 above are available for my / our inspection at any UOB branch; that copies thereof will be sent to me / us upon the Bank's approval of my / our application; and that I / we may view the agreement numbered 4 above on the Bank's website at [www.uobgroup.com/PUBTnC.htm](http://www.uobgroup.com/PUBTnC.htm).
- (n) I / We hereby authorised the Bank to link my / our UOB RenoPlus / CashPlus upon approval to my / our current Username(s) and Password(s). If I / we do not have any UOB Personal Internet Banking account, a new Username(s) and Password(s) will be sent to me / us upon approval of my / our UOB RenoPlus / CashPlus application.

**\*Please delete accordingly.**

\_\_\_\_\_  
Signature of Main Applicant / Date

\_\_\_\_\_  
Signature of Joint Applicant(s) / Date

## DOCUMENTS SUBMITTED

- |   |   |
|---|---|
| <input type="checkbox"/> ICs / Passport Copy of all Applicants and Owners   | <input type="checkbox"/> Latest CPF Statement of Account (if CPF usage is involved)                             |
| <input type="checkbox"/> Income Documents: <input type="checkbox"/> Latest Computerised Payslip                           | <input type="checkbox"/> Latest CPF Withdrawal Statement for Existing Property to be Refinanced (if applicable) |
| <input type="checkbox"/> Latest IR8A Form / Tax Return  | <input type="checkbox"/> Latest CPF Withdrawal Statement for Existing Property to be Sold (if applicable)       |
| <input type="checkbox"/> 2 years Tax Return (self-employed)   |   |
| <input type="checkbox"/> 2 years Commission Stmt (Commission-based)   |   |
| <input type="checkbox"/> Option to Purchase (for New Purchase)  | <input type="checkbox"/> Option for Sale of Existing Property (if applicable)                                   |
| <input type="checkbox"/> Past 6/12 months' Loan Account Statement of Existing Mortgagee from Bank / HDB (for Refinancing) | <input type="checkbox"/> Renovation Contractor's Quotation, where applicable                                    |

## FOR OFFICIAL USE ONLY

Branch Code: <i>(where facility is to be booked in)</i>	Salesperson Full Name:	Salesperson Employee ID:
Interest Rate Package:		Remarks & Recommendations:
Agt Ref (If Applicable) Pyt : <input type="checkbox"/> Agent Co <input type="checkbox"/> Agt Direct	Valuation Subsidy <input type="checkbox"/> Yes Amount: S\$_____ <input type="checkbox"/> No	