# Website: uob.com.sg 2 EASY WAYS TO APPLY

FAX

# Date Received:

# **UOB PREFERRED PLATINUM ACCOUNT AND UOB CASHPLUS APPLICATION FORM**

# MAIL Mail it back to us 6356 8841

Please complete all fields and attach the required documents. Applications with incomplete information or supporting documents will result in delay in processing.

Existing UOB Principal Cardmembers only need to complete Section 1 and sign under Section 6. For your convenience, no income documents will be required. If you have had a change of employment, please also complete Section 2 and attach your updated income documents.

□ Yes, I would like to have my new card(s) couriered to my mailing address at a nominal fee of S\$10.

# 1. TELL US ABOUT YOURSELF Name as in NRIC/Passport/PR\* □ Mr □ Ms □ Dr Gender Male Female (underline surname) Name to appear on Card, including surname (within 19 spaces) NRIC/Passport/PR\* No. For Singaporeans, please provide NRIC no. only Singapore PR Yes No Passport Expiry Date (DDMMYYYY) Employment Pass Expiry Date (DDMMYYYY) or Non-Singaporeans only For Non-Singaporeans only Country of Residence Nationality Date of Birth (DDMMYYYY) Country of Birth Marital Status Single Married Others: Highest Educational Qualification 🗆 Primary 🗖 Secondary 🗖 'N' Level 🗖 'O' Level 🗖 'A' Level 🗖 Diploma 🗖 Degree 🗖 Others (please specify) No. of Dependents Mobile Tel.No. Mandatory for card activation and One-Time-Password-SMS-OTP Home Telephone Office Telephone Bill To T Home T Office Home Address (Do provide us with billing proof if residential address differs from address in NRIC. Please do not provide P.O. Box address.) House/Block Street/Building Name Postal , S ; Residential Status: Owned OMortgaged Parent's Rented Residential Type: HDB-3Rm/4Rm HDB-5Rm/Executive Apartment Executive Condo/HUDC Private Apartment/Condominium Terrace Semi-Detached Bungalow Years Of Residence: Years There f Months There f E-Mail Address

Mother's Maiden Name (for emergency identification purposes)

Overseas Address (mandatory for Permanent Residents and Non-Singaporeans)

Overseas Contact No. (mandatory for Permanent Residents and Non-Singaporeans)

# 2. YOUR EMPLOYMENT DETAILS

Company Name	
Length of Service: Yrs / / Mths /	Tick here if self-employed
Office Address House/Block	Unit # [
Street/Building Name Postal [ S [ [ [	

ED PU FI CO CI	Education Services     Government     Financial Services     Construction     Computer & IT	TR IN	Wholesale/Retail Trade # Transportation Insurance Professional Services # Hotel	BU BU BU MF		
	rs (please indicate)		# Please indicate comp	bany pr	oducts/services:	
AA ( GO ( MG ( OA (	Accounts Assistant     Government Officer     Manager     Operation Assistant     Service Industry Staff	AC Accord DR Direct IA Insu SP Sole	buntant/Financial Controlle ctor/Managing Director/Ch rance Agent/Financial Pla .Proprietor/Partner nician/Engineering Assistar	airman nner	MK  Marketing Execut SA  Sales Assistant	tive
Othe	rs (please indicate)					
	thly Gross Income use provide supporting do	ocuments)		bgroup.	Contribution History Statement com/submitcpfstmt.jsp (you will n access).	

Submission date

# 3. SUPPLEMENTARY CARD APPLICATION

Type of Business/Industry (please tick one box only)

# Name as in NRIC/Passport/PR\* (underline surname) IMr IMs IDr

			1						
Name to appear on Card, including surname (wit	hin 19	spaces	3)						
	[	<u> </u>	[		<u> </u>			[	
NRIC/Passport/PR* No. For Singaporeans, please provide NRIC no. only			ort Exp Singapore			(DDN	ЛМҮ	YYY)	
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Gender Date of Birth (DDMMYYYY) ■ Male ■ Female [ [ []	;	Relatio	onship t	o Pri	ncipa	al Ap	plica	nt	
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		[].	<u>I</u>					<u>I</u>	
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Company Name	Occu	pation							
Type of Industry:				ick ł	nere i	f self	-em	oloye	d
Preset Credit Limit: S\$	les of	S\$500)	□ Not	appl	icable	э			

# 4. UOB CASHPLUS

Ves! I want to enjoy UOB CashPlus at 17.95% per annum with the first year annual fee waiver of S\$80.



# ADDITIONAL IDENTITY/PASSPORT INFORMATION

Applicable if you hold other citizenship/permanent resident status in addition to section 1. ID Type (places delete where appropriate) - Identification Cartificate / Decenart

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# ID/Passport number:

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#### Definition of U.S. Person

"U.S. Person" means a U.S. Citizen or resident individual, a partnership or corporation organized in the U.S. or under the laws of the U.S. or any state of the U.S., a trust if (i) a court within the U.S. would have authority under applicable law to render orders or judgments concerning substantially all issues regarding administration of trust, and (ii) one or more U.S. Persons have the authority to control all substantial decisions of the trust, or an estate of a decedent that is a citizen or resident of the U.S. This definition shall be interpreted in accordance with the U.S. Internal Revenue Code. Please note that persons who have lost their U.S. citizenship and who live outside the U.S. may nonetheless in some circumstances be treated as U.S. Persons.

#### Declaration (Mandatory field, please tick one):

I hereby declare and confirm to the bank that I am not a citizen or permanent resident of the U.S.. I was not born in the U.S..

TYes TNo

### In the event I become a U.S. Person (citizen or permanent resident), I further agree:-

to notify the Bank within 30 days of such change and provide all information and documents requested by the Bank; that the Bank may take or refrain from taking any action whatsoever due to the change; and to do all things required by the Bank in order to procure or ensure compliances with the Applicable Laws both domestic and foreign / Inter Governmental Agreements.

Please fax this portion to 6356 8841

Without prejudice to any other rights or remedies the Bank may otherwise have, I shall indemnify, keep indemnified and hold harmless the Bank against any and all liabilities, actions, claims, losses, damages, costa and expenses (including but not limited to legal costs on a full indemnity basi) suffreed or incurred by the Bank as a result of, or in connection with, my U.S. Person(s) Declaration being inaccurate, outdated or untrue.

Applicant's Signature

#### Note:

- Please complete all the fields in Sections 1.2
- and sign under Section 4 and 6
- Submit all required documents
- · UOB CashPlus application is independent from UOB Credit Card application

# 5. PREFERRED CREDIT LIMIT

Please tick one of the options below:

- □ I have no preference for the credit limit on the UOB Credit Card(s) and/or UOB CashPlus applied for in this application.
- or

Preferred UOB Credit Card(s) Limit:	S\$
Preferred UOB CashPlus Limit:	S\$

(Minimum Credit Limit = S\$2,000)

I understand that UOB has the right to grant me a credit limit that is lower than what I have indicated above. If no preferred credit limit is selected, I understand that UOB has the right to assign the credit limit(s) at its discretion. I agree and consent to any credit limit assigned by UOB.

#### \*Note:

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- (i) Preferred credit limit must be in multiples of S\$500; the aggregate preferred credit limit for UOB Credit Card(s) and UOB CashPlus stipulated above must not exceed 4x of your monthly income or S\$200,000, whichever is lower.
- (ii) UOB has the right to assign you a credit limit that is lower than your preferred credit limit indicated above for UOB Credit Card(s) and UOB CashPlus if you have any UOB unsecured credit facility and/or your income documents reflect a lower earned income. UOB reserves the right to request for additional documents and/or information from you.
- (iii) The preferred credit limit indicated above for UOB Credit Card(s) will also be assigned to all your current Principal UOB Credit Card(s), if applicable and the preferred credit limit will be the aggregate credit limit for all your current Principal UOB Credit Card(s).
- (iv) Any credit limit increase will not be applicable to existing Supplementary Cardholder(s), if any, not stated in this application form.

# 6. DECLARATION AND AUTHORISATION (Please read before signing)

□ I/We would like to be kept informed of promotions, offers, products and/or services marketed by United Overseas Bank Limited and its related corporations ("UOB Group Members") and, where applicable the co-brand partner associated with the card applied for in this application ("Co-Brand Partner") and I/we hereby give my/our consent to any UOB Group Member and the Co-Brand Partner to contact me/us via all modes of communication (voice calls, SMS/MMS, fax) using my/our telephone numbers in your records.

I/We agree that any consent given is additional to any other consent which I may have previously provided to UOB Group Members to inform me of marketing information; and does not supersede any rights which the UOB Group Members may have at law to collect, use and disclose my personal data.

I/We have read and understood the Credit Cards and CashPlus Declaration (CACPDA-V6.0-21052014). I/We affirm the said declaration and agree to abide and be bound by the matters stated therein.



Please delete where appropriate.

# For new card applicants without UOB Personal Internet Banking and Mobile Services ("PIB/MBK"), the mobile phone In one provided will be used for SMS-OTES (na interie banking and whole Servers) (Fibrial R), and authentication subscriptions. If you already have PIB/MBK, your new Card or CashPlus account can be accessed with your existing PIB/MBK username and password. If your mobile phone number has since changed and you wish to have it updated, please complete a Change of Address/ Contact Details Form available at uob.com.sg.

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The provision of this application form does not automatically indicate that United Overseas Bank Limited will accept the contents and issue a UOB Card. United Overseas Bank Limited reserves the right to reject the application without assigning any reason whatsoever. All information is correct at the time of print.



SC: 50020

FOR BANK USE								
Promo (CC) MU00112			urce (CP) 30:1A	Pdt Type (CP) RC		Promo(CP) 0502IA		
ST ID		Caro	d Org/Type 001/331 001/811	LR/MR/HR		RR Nxt Rev DD		
BW CIF	Main:			Credit Limit		Census (AI)		
DVV OII	Sup:			Freend		Card Fee Dt		
Branch (CC/CP)		Revi	iew Code	BC	Exp	Officer Name	9	
001/333 (MU003			030) 🗖 001/801 (MU00113			3) 🗖 001/004 (MU0011)		
Agent Name			Ext No		Date and	Time		

# United Overseas Bank Limited Tel: 1800 222 2121 Fax: 6356 8841 **UOB PREFERRED PLATINUM ACCOUNT ANNUAL FEE**

Principal Card	\$\$192.60
1 <sup>st</sup> Supplementary Card	Free
2 <sup>nd</sup> Supplementary Card	S\$96.30

# APPLICATION REQUIREMENTS

	UOB Preferred P	latinum Account			
Citizenship	Singapore Citizens & Permanent Residents	Foreigners (Employment pass holders only)			
Age of Applicants	21 years a	ind above			
Age of Supplementary Card Applicants	18 years and above				
Minimum income	S\$30,000 p.a.	S\$40,000 p.a.			

If you do not meet the above requirement, a minimum fixed deposit of S\$10,000 is required to visit UOB Branchs for more information.

# MANDATORY DOCUMENTS

Please submit a photocopy of the documents stated below (as applicable to you):

### Singapore Citizen/Permanent Resident

• NRIC (front and back) for Principal and Supplementary Applicant (if applicable) AND · Income Documents (Refer to List of Income Documents below)

Salaried Employees (Fixed Monthly Salary ≥ S\$2,500): A or B or D

Salaried Employees (Fixed Monthly Salary < S\$2.500):

### A or C or D

Commission-Based Employees/Self-Employed:

# E

**Foreigners** 

- · Valid Passport (with at least 6 months' validity) for Principal and Supplementary Applicant (if applicable) AND
- · Employment Pass (EP Only with at least 6 months' validity) AND
- Latest billing proof as per your local residential address (e.g. telephone or utilities bill etc.) AND
- · Income Documents (Refer to List of Income Documents below)

# B or D or F

# List of Income Documents

Α Latest 12 months' CPF Contribution History Statement<sup>1</sup> via uobgroup.com/submitcpfstmt.jsp (Singpass required)

Latest Computerised Payslip (in Singapore Dollar currency) B

С Latest 3 months' Computerised Payslip (in Singapore Dollar currency)

D Latest Income Tax Notice of Assessment<sup>2</sup> with either A or B

E Latest Income Tax Notice of Assessment<sup>2</sup>

F Company Letter certifying Employment and Monthly Salary (in Singapore Dollar currency) dated within 3 months

- 1. For CPF Contribution History Statement submission, the maximum credit limit is calculated based on the CPF salary ceiling of S\$5,000 per month. Please submit your latest Income Tax Notice of Assessment together with your CPF Contribution History Statement if your monthly salary is more than S\$5,000.
- 2. Print your Income Tax Notice of Assessment via https://mvtax.iras.gov.sg with your Singpass or IRAS PIN. 3. For Existing UOB Credit Cardmembers, latest income documents as above are required if you wish to :
- (i) update the Credit Limit on your UOB Cards or there has been a change in your employment; or (ii) apply for UOB CashPlus Application 4. Note that if your income documents reflect a lower income than that in our bank records, we will have to reduce
- the current credit limit of your existing unsecured facilities to reflect prevailing earned income.
- 5 We reserve the right to request for information and income documents if deemed necessary.

# 7. DECLARATION OF APPLICANT

### (IMPORTANT: PLEASE READ BEFORE SIGNING)

### Credit Cards and CashPlus Declaration (CACPDA-V6.0-21052014) I/we hereby

# 1. represent and warrant:-

- a. that all information provided by me/us in this application and in any other document submitted to you is true, accurate and complete and if there is a change in the information provided or becomes inaccurate in any way, I/we shall promptly notify you of the change or inaccuracy; and
- b. at the time of this application, I am/we are not an undischarged bankrupt and there has been no statutory demand served on me/us or any legal proceeding commenced against me/us.
- 2. acknowledge that you may choose to either approve or reject this application and I/we agree that you do not need to provide a reason for your approval or rejection.
- 3. confirm that I/we have obtained, read, understood and agree to be bound by the following ("Terms"):
  - a. UOB Cardmember Agreement:
  - b. Terms and Conditions Governing UOB CashPlus;
  - c. Terms and Conditions Governing Accounts and Services; and

d. Terms and Conditions of UOB Personal Internet Banking and UOB Mobile Services; e. where applicable, NETS Terms and Conditions Governing the Use of NETS FlashPay; [Terms are available at uob.com.sg].

- 4. agree:
  - a. you may review and change my credit limit at any time without prior notice to me/us;
  - b. in addition to the modes and manner you may send notices and communications to me/us under the Terms, you may send notices and communications to me/us in any mode and manner you deem appropriate to my/our last known address, facsimile, telephone/mobile phone number and/or electronic mail address in your records;
  - c. the card applied for in this application ("Card") will be renewed upon its expiry without further reference to me/us unless the Card account(s) is terminated before that:
- d. the Principal Cardmember is responsible for all liabilities (including liabilities incurred by all Supplementary Cardmembers, annual fees or any other fees/charges) and each Supplementary Cardmember is responsible for his/her liabilities incurred in respect of his/her card: and
- e. if the card applied for in this application comes with a NETS FlashPay, Network for Electronic Transfer (Singapore) Private Limited ('NETS') is the holder and operator of the NETS FlashPay stored value facility.
- 5. consent and authorise you to conduct any credit check on me/us as you may require from time to time and to obtain, verify and/or disclose any information relating to me/us including information and details of the Card account(s) / UOB CashPlus account from or to the parties set out in the terms relating to your rights of disclosure under the Terms including any credit bureau and any person you deem appropriate or necessary for this application or as may be required by any applicable law;
- I/We confirm that I/we have read and understood the Bank's Privacy Notice (Individual) 6. (available at uob.com.sg and the Bank's branches) which forms part of the terms and conditions governing my/our relationship with the Bank. I/We consent to the Bank collecting, using, and disclosing my/our personal data for Basic Banking Purposes. Co-Branding Purpose, Research Purpose and Marketing Purpose as described in the Bank's Privacy Notice (Individual). I/We note that (a) I/we may withdraw consent for any or all of the purposes at any time; (b) if I/we withdraw consent for Basic Banking Purposes and/or Co-branding Purpose, the Bank may not be able to continue to provide the products and services to me/us; (c) if I/we withdraw consent for Research Purpose and Marketing Purpose, my/our personal data will not be used for these purposes unless I/we expressly and separately consent to the same again.
- 7. agree that, for UOB Delight Credit Card, all personal data provided by me/us in this application for the Co-Brand Card and information and details of my/our Co-Brand Card account(s) which may be issued to me and transactions made thereunder may be shared by you with the respective co-brand partner associated with the Co-Brand Card ("Co-Brand Partner") to enable the Co-Brand Partner and its agents and authorised service providers to collect, use and disclose my/our personal data to any person the Co-Brand Partner deems appropriate or necessary for the purposes of:
  - a. processing this application and provide services associated with the Co-Brand Card account:
  - b. offering, marketing or promoting any promotion or offer relating to the Co-Brand Card account:
  - c. administering any benefit, privilege and term applicable to the Co-Brand Card account: d. offering, marketing or promoting any product and/or service provided by the Co-Brand Partner: and
  - e. conducting research or analysis relating to any product and/or service provided by the Co-Brand Partner, whether conducted by the Co-Brand Partner(s) or jointly with any other party
- 8. acknowledge and agree that you and the Co-Brand Partner (if any) will be separately collecting, using and disclosing my/our personal data and each party shall only be responsible for its own collection, use or disclosure of my/our personal data, and shall not be liable for the other party's handling or use thereof. I/we agree to directly address any gueries, access or correction requests, or complaints in relation to the handling of my/our personal data to the relevant party.
- 9. acknowledge and agree that this application and all documents submitted to you including all verification documents obtained by you shall belong to you and will be retained by you; and
- 10. confirm and agree that if this application has been sent by fax, you are authorised to rely and act upon on the faxed copy without the original.



UNITED ROBINSON ROAD P.O. BOX 1688 UOB OVERSEAS **CARDS & PAYMENT BANK LIMITE** 

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SINGAPORE 903338



BUSINESS PERMIT NO. REPLY 80680 SERVICI m

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