

## UOB Principal Guaranteed Structured Deposit Lite Deposit – Series (1)

### Return Tracker Matured on 23 October 2012

Performance on Final Observation Date 16 October 2012

Company	Bloomberg Code	Initial Price as at 23-Nov-2009	Closing Price as at 16-Oct-2012	Performance = Closing Price as at 16-Oct-2012 / Initial Price	Closing Price as at 16-Oct-2012 ≥ 125% of Initial Price?
CapitaLand Limited <sup>3</sup>	CAPL SP Equity	4.0682	3.18	78.1672%	No
DBS Group Holdings Limited	DBS SP Equity	15.18	14.22	93.6759%	No
Keppel Corporation Limited <sup>1</sup>	KEP SP Equity	7.3802	11.25	152.4349%	Yes
Oversea-Chinese Banking Corporation Limited	OCBC SP Equity	8.68	9.30	107.1429%	No
Singapore Telecommunications Limited <sup>2</sup>	ST SP Equity	2.8393	3.19	112.3516%	No

\* Bloomberg ticker is for reference only.

#### Performance on Final Observation Date 16 October 2012

Number of Shares that close at or above 125% of Initial Price on 16 October 2012 = 1

Maturity Bonus Interest Rate = Max (0.38%, 3.5% x 1 / 5)  
= 0.70%

Total interest of 2.86% was paid to-date.

- Guaranteed Interest of 1.08% was paid on 23 November 2010.
- Guaranteed Interest of 1.08% was paid on 23 November 2011.
- Maturity Bonus Interest of 0.70% was paid on 23 October 2012.

**Notice of Corporate Action**

**<sup>1</sup> Keppel Corporation Limited (KEP SP)**

- a) Corporate Action : Spin-off  
 Ex-date : 18 June 2010  
 Effective Date : 29 June 2010

Additional Details:

Existing shareholder will receive 1 new share of K-Green Trust (KGT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held.

Closing Price of KEP SP on 17 June 10, prior to Ex-date = SGD 8.80

Opening Price of KGT SP on 29 June 10 = SGD 1.17

$$\begin{aligned} \text{Adjustment Factor} &= \frac{(5 \times \text{Closing price of KEP SP} - 1 \times \text{Opening Price of KGT SP})}{(5 \times \text{Closing price of KEP SP})} \\ &= \frac{(5 \times \text{SGD } 8.80) - (1 \times \text{SGD } 1.17)}{(5 \times \text{SGD } 8.80)} \\ &= 0.973409 \end{aligned}$$

Original Initial Reference Price : SGD 8.34

**Adjusted Initial Reference Price : SGD 8.34 x 0.973409 = SGD 8.1182**

Share	Bloomberg Code	Initial Price 23 Nov 2009	125% of Initial Price
Keppel Corporation Limited <sup>1</sup>	KEP SP Equity	8.1182	10.1478

- b) Corporate Action : Bonus issue of 10%  
 Effective Date : 26 April 2011

Additional Details:

Existing shareholders will receive 1 bonus share for every 10 shares of Keppel Corporation Limited (KEP SP) held.

$$\begin{aligned} \text{Adjustment Factor} &= \frac{10}{10+11} \\ &= \frac{10}{21} \\ &= 0.909091 \end{aligned}$$

Original Initial Reference Price : SGD 8.1182  
**Adjusted Initial Reference Price : SGD 8.1182 x 0.909091 = SGD 7.3802**

Share	Bloomberg Code	Initial Price 23 Nov 2009	125% of Initial Price
Keppel Corporation Limited <sup>1</sup>	KEP SP Equity	7.3802	9.2253

<sup>2</sup> **Singapore Telecommunications Limited (ST SP)**

Corporate Action : Special Dividend  
Effective Date : 5 Aug 11

Additional Details:

Existing shareholder will receive Special Dividend of SGD 0.1 and Ordinary Dividend of SGD 0.09 for every share of Singapore Telecommunications Limited (ST SP) held.

$$\begin{aligned} \text{Adjustment Factor} &= \frac{(\text{Closing price of ST SP as at 4 Aug 11} - \text{Ordinary Dividend} - \text{Special Dividend})}{(\text{Closing price of ST SP as at 4 Aug 11} - \text{Ordinary Dividend})} \\ &= \frac{\text{SGD } 3.32 - \text{SGD } 0.09 - \text{SGD } 0.1}{\text{SGD } 3.32 - \text{SGD } 0.09} \\ &= 0.969040 \end{aligned}$$

Original Initial Reference Price : SGD 2.93

**Adjusted Initial Reference Price : SGD 2.93 x 0.969040 = SGD 2.8393**

Share	Bloomberg Code	Initial Price 23 Nov 2009	125% of Initial Price
Singapore Telecommunications Limited <sup>2</sup>	ST SP Equity	2.8393	3.5491

<sup>3</sup> *CapitaLand Limited (CAPL SP)*

a) Corporate Action : Special Dividend  
 Effective Date : 26-Apr-10

Additional Details:

Special Dividend - Existing shareholders will receive SGD 0.05 for every share of CAPLSP held.

Ordinary Dividend - Existing shareholders will receive SGD 0.055 for every share of CAPL SP held.

$$\begin{aligned}
 \text{Adjustment Factor} &= \frac{(\text{Closing price of CAPL SP as at 23 Apr 10} - \text{Ordinary Dividend} - \text{Special Dividend})}{(\text{Closing price of CAPL SP as at 23 Apr 10} - \text{Ordinary Dividend})} \\
 &= \frac{\text{SGD } 3.94 - \text{SGD } 0.055 - \text{SGD } 0.05}{\text{SGD } 3.94 - \text{SGD } 0.05} \\
 &= 0.987130
 \end{aligned}$$

Original Initial Reference Price : SGD 4.15

Adjusted Initial Reference Price : **SGD 4.15 x 0.987130 = SGD 4.0966**

Share	Bloomberg Code	Initial Price 23 Nov 2009	125% of Initial Price
Capitaland Ltd <sup>3</sup>	CAPL SP Equity	4.0966	5.1208

b) Corporate Action : Special Dividend  
 Effective Date : 07-May-12

Additional Details:

Special Dividend - Existing shareholders will receive SGD 0.02 for every share of CAPLSP held.

Ordinary Dividend - Existing shareholders will receive SGD 0.06 for every share of CAPL SP held.

$$\begin{aligned}
 \text{Adjustment Factor} &= \frac{(\text{Closing price of CAPL SP as at 04 May 12} - \text{Ordinary Dividend} - \text{Special Dividend})}{(\text{Closing price of CAPL SP as at 04 May 12} - \text{Ordinary Dividend})} \\
 &= \frac{\text{SGD 2.94} - \text{SGD 0.06} - \text{SGD 0.02}}{\text{SGD 2.94} - \text{SGD 0.06}} \\
 &= 0.993056
 \end{aligned}$$

Original Initial Reference Price : SGD 4.0966

Adjusted Initial Reference Price : **SGD 4.0966 x 0.993056 = SGD 4.0682**

Share	Bloomberg Code	Initial Price 23 Nov 2009	125% of Initial Price
Capitaland Ltd <sup>3</sup>	CAPL SP Equity	4.0682	5.0853