

UOB Principal Guaranteed Structured Deposit: Emerald Deposit – Series (13)

Return Tracker

Indicative Performance as at 03 April 2017 **

Underlying Share	Bloomberg Code	Currency	Initial Price 07-Nov-2012	98% of Initial Price	Closing Price 03-Apr-2017	Performance
CapitaLand Limited	CAPL SP Equity	SGD	3.49	3.4202	3.670	105.1576%
DBS Group Holdings Limited	DBS SP Equity	SGD	14.06	13.7788	19.400	137.9801%
Keppel Corporation Limited ¹	KEP SP Equity	SGD	10.1619	9.9587	6.900	67.9007%
Singapore Airlines Limited	SIA SP Equity	SGD	10.61	10.3978	10.300	97.0782%
Singapore Telecommunications Limited	ST SP Equity	SGD	3.21	3.1458	3.930	122.4299%

*Bloomberg ticker is for reference only.

Indicative Performance, 03 April 2017 **

** Since not all the Closing Prices of all Shares are at or above 98% of their respective Initial Prices on 03 April 2017, no Maturity Bonus Interest will be payable on Maturity Date.

** Indicative only since the actual Maturity Bonus Interest Rate will depend on the actual Closing Prices of the Shares on the Final Observation Date (31 July 2018).

Total interest of 3.7% was paid-to-date.

- Year 1 Guaranteed Interest of 0.8% was paid on 07 November 2013.
- Year 2 Guaranteed Interest of 0.9% was paid on 07 November 2014.
- Year 3 Guaranteed Interest of 1.0% was paid on 09 November 2015.
- Year 4 Guaranteed Interest of 1.0% was paid on 07 November 2016.

Notice of Corporate Action**¹ Keppel Corporation Limited**

a) Corporate Action : Spin-off and Return of Capital

Effective Date : 24 April 2013

Additional Details:

Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 23/Apr/2013} \times 1/5}{\text{Closing price of KEP SP on 23/Apr/2013} - \text{Return of Capital}} \right] \\ &= 1 - \left[\frac{1.430 \times 1/5}{11.30 - 0.27} \right] \\ &= 0.974071\end{aligned}$$

Original Initial Reference Price : SGD 10.53

Adjusted Initial Reference Price : **SGD 10.53 x 0.974071 = SGD 10.2570**

b) Corporate Action : Spin-off

Effective Date : 29 August 2013

Additional Details:

Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 28/Aug/2013} \times 2/25}{\text{Closing price of KEP SP on 28/Aug/2013}} \right] \\ &= 1 - \left[\frac{1.185 \times 2/25}{10.230} \right] \\ &= 0.990733\end{aligned}$$

Original Initial Reference Price : SGD 10.2570

Adjusted Initial Reference Price : **SGD 10.2570 x 0.990733 = SGD 10.1619**